

Advanced Lighting Webinar Series: Small Business Lighting Programs

December 14, 2016 12:00 – 1:00 p.m. CST



About MEEA

The Trusted Source on Energy Efficiency

We are a nonprofit membership organization with 160+ members, including:

- Utilities
- Research institutions
- State and local governments
- Energy efficiency-related businesses

As the key resource and champion for energy efficiency in the Midwest, MEEA helps a diverse range of stakeholders understand and implement cost-effective energy efficiency strategies that provide economic and environmental benefits.



MEEA Advanced Lighting Resources



PROGRAMS

Midwest LUMEN Street & Outdoor Lighting Technical Assistance



PUBLICATIONS

Midwest Advanced Lighting Solutions Guide SSL Plans and Perceptions Survey



EVENTS

MES Conference – Lighting Panel Midwest LUMEN Meetings & Receptions

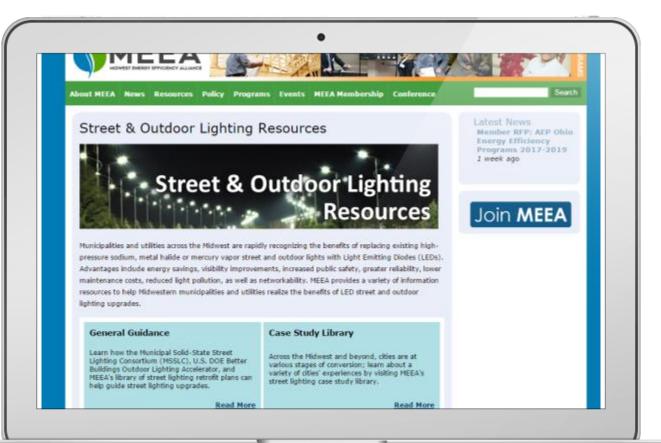


WEBINARS

Recent: Driving Lighting Program Quality & Quantity All lighting webinars available <u>online</u>

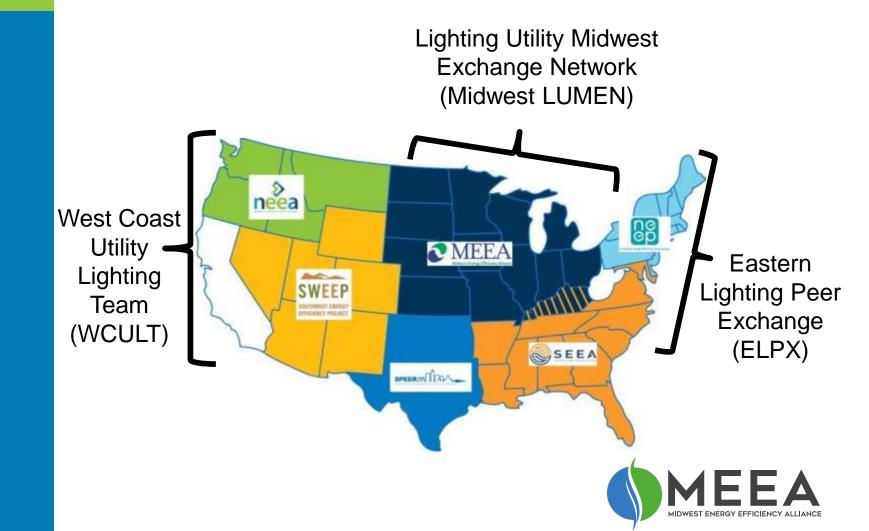


MEEA Advanced Lighting Street and Outdoor Lighting





Utility Advanced Lighting Groups Regional Peer-Exchanges



Midwest LUMEN Members









Nebraska Public Power District

Always there when you need us

IGE KU







Illinois Rural **Electric Cooperative** A Touchstone Energy" Cooperative K











Midwest LUMEN Upcoming Meetings

WINTER: February 21-22, 2017

- Hosted by MEEA
- Chicago, Illinois
- Contact rjordan@mwalliance.org



Advanced Lighting Reception Tuesday, February 21, 2016



Help us kick off the **Midwest Energy Solutions Conference** with an illuminating evening of great friends, gourmet apps and drinks. Mix and mingle with utilities from MEEA's Midwest LUMEN peer exchange and build relationships with MEEA's **advanced lighting community**.

Reception Details

- Date & Time: Tuesday, February 21, 2017, 5:00 7:00 p.m.
- Location: 20 N. Wacker Drive, Suite 1301, Chicago, IL
- Register: https://meealightingreception.eventbrite.com
- Contact: rjordan@mwalliance.org.



SAVE THE DATE

2017 CONFERENCE WEDNESDAY, FEBRUARY 22 - FRIDAY, FEBRUARY 24

CHICAGO HILTON AND TOWERS CHICAGO, IL



One-Stop Efficiency Shop MN CEE & Xcel Energy



Kristen Funk Director of Lighting Programs



Jamie Fitzke Lighting Consultant and Policy Associate



ONE-STOP EFFICIENCY SHOP®

CEE Alternative CIP, Part of Xcel Energy Lighting Rebate Portfolio

Kristen Funk, Director of Lighting Jamie Fitzke, Lighting Consultant



What we do

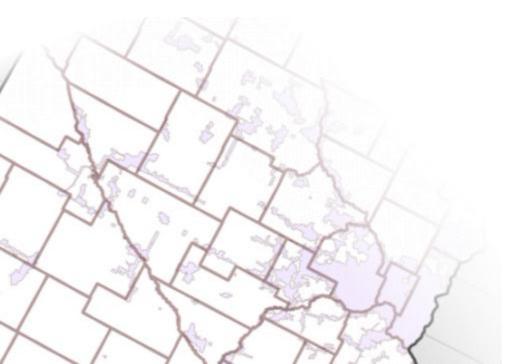
- Program Design and Delivery
- Lending Center
- Engineering Services
- Outreach & Education
- Research
- Public Policy

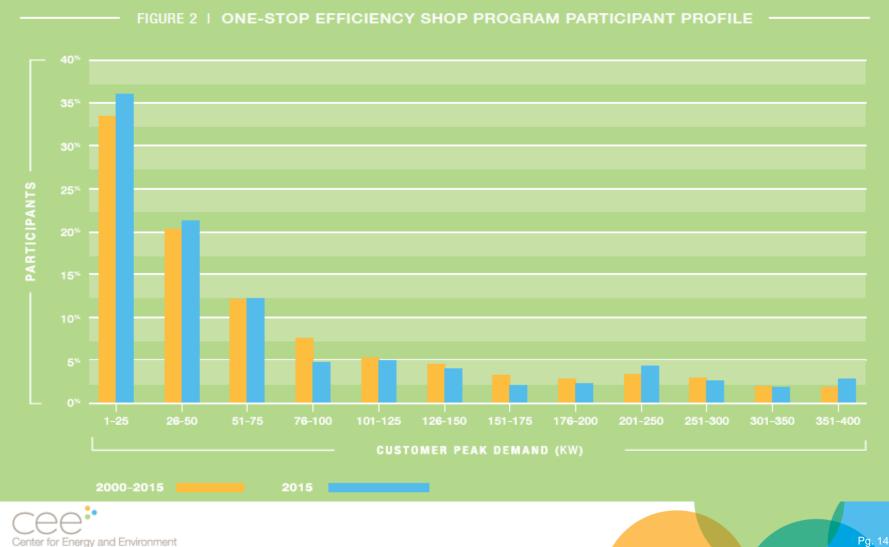




One-Stop Efficiency Shop[®] Lighting Retrofit Program

- Full service lighting rebate program available to qualified small/medium business (<400kW demand) in Xcel Energy's Minnesota service territory
- Alternative conservation improvement program that complements Xcel Energy's in-house rebate programs





Center for Energy and Environment

One-Stop Efficiency Shop's[®] Successes

- Saved 126 MW and 457,000 MWh
- 14,140 participants
- \$55M rebates
- \$558M lifetime savings
- \$226M avoided costs

But it didn't start that way...





Center for Energy and Environment

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Employed Best Practices

- Free lighting assessment/recommendations
- Significant incentives
- Attractive financing
- Program contractors
- Completion/submission of all final paperwork

What We Learned

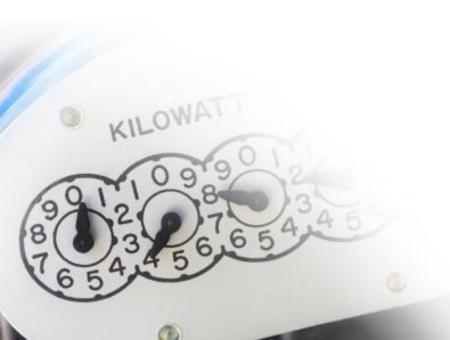
- Energy efficiency is a product, it needs to be sold
- Relationships & listening matter
- Nimble & knowledge in lighting technology
- Software enables program longevity



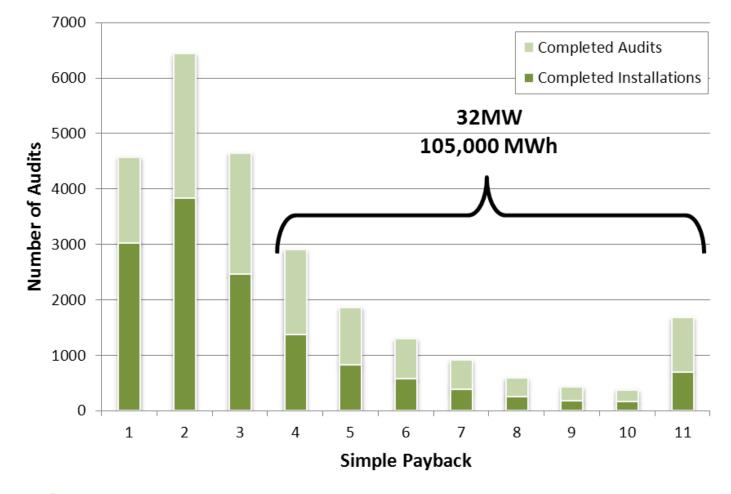


Energy efficiency is a product, it needs to be sold

- Full service is essential but not enough
- Audits do not equal implementation
- Our reasons are not their reasons
- Everyone has finite resources, including us



Information is not Completion



Energy efficiency is a product, it needs to be sold

- Information is not Sales
- Many reasons for participating
 - Good for environment
 - High maintenance costs
 - Want the latest technology
 - Tax write-off
 - Capital improvement
 - Inadequate equipment
- Consultant must be able to identify "hot buttons"



Relationships & Listening

- Customers become participants when interest and opportunity intersect
- Defining a good opportunity
- Type of lighting?
- Business type?
- Building characteristics?
- Customer interest?

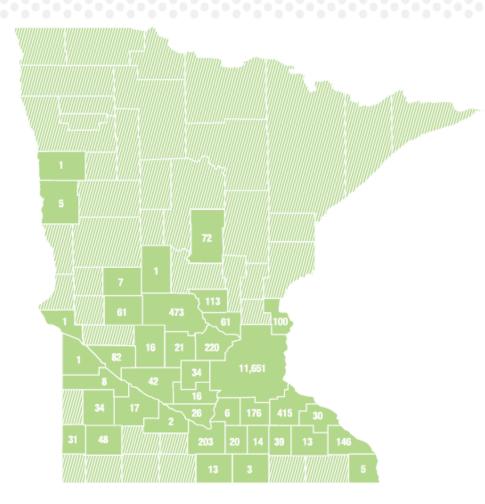


Relationships & Listening

- Customer
 - Multiple sites, word of mouth, evolving technology
 - 3rd party, independent consultant is very important
- Contractors & Vendors
 - View as customers
 - What do they need to be successful?
 - Varies greatly from contractor to contractor
 - Educate beyond program process
 - Customer service
 - Technology
 - Resource
 - Confidentiality
- Utility
 - Xcel Energy's Energy Efficiency Specialists
 - Additional rebate programs







MAP 1 | PARTICIPATION IN GREATER MINNESOTA BY COUNTY 2000-2015

| 2000-2015 | 2,543 | 18% | 20,697 | 68,860,110 | \$21,695,774 | \$5,489,318 | \$8,895,939 |
|-----------|-------|-----------------------|------------------------|-------------|----------------|----------------|-------------|
| 2015 | 307 | 16% | 1,353 | 5,812,321 | \$2,296,121 | \$594,626 | \$758,126 |
| | TOTAL | % OF PROGRAM TOTAL | CUSTOMER KW SAVINGS | KWH SAVINGS | INSTALLED COST | ANNUAL SAVINGS | REBATES |



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Nimble & Knowledge in lighting technology

- (R)Evolution in LEDs
- Flexibility
 - Technology
 - Rebates
- Only constant is change











Software for longevity

- Features
 - Platform to enter recommendations
 - Completes savings, rebate and financing calculations
 - Generates all necessary reporting
 - Customer, contractor, bid documents
 - Utility and State filings
 - Retains all audits from beginning of program



Software for longevity & more...

- Benefits
 - Customization of individual recommendations
 - Easily create multiple versions
 - We'd like a report for: LED tubes, retrokits, & new fixtures please

alse

else

- Entering the age of repeat customers
- Track technology trends, sales opportunities and market penetration
- Aggregate data by city, district, & 'specific zone' to tell our story of energy efficiency impact



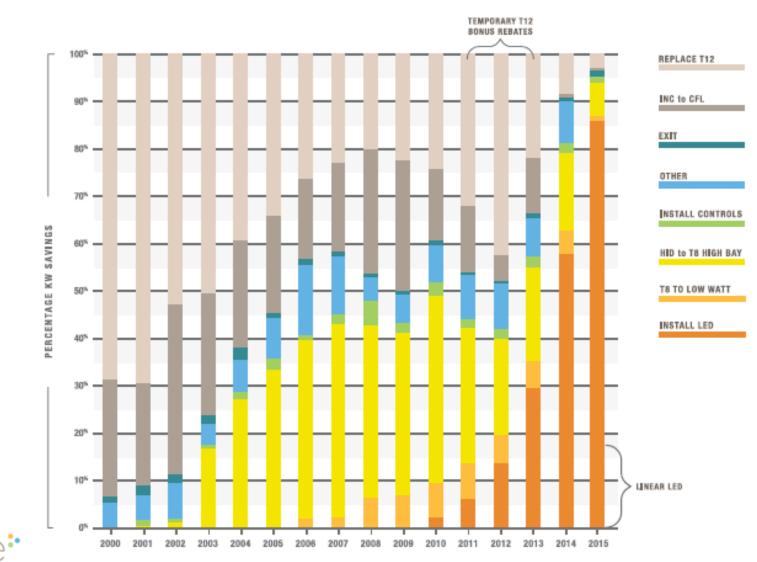


FIGURE 5 | PERCENT SAVINGS CONTRIBUTION BY TECHNOLOGY

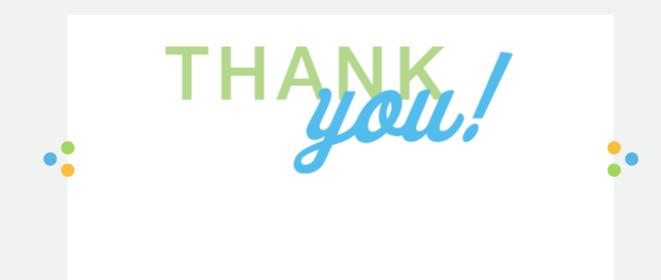
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Conclusions

- Be self aware
- Hire knowledgeable staff motivated to sell energy efficiency
- Listen and provide tools for customer implementation
- Build strong relationships with vendors & customers
- Utilize a robust support software





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ComEd Small Business Energy Savings ComEd



Edward Musz

Senior Energy Efficiency Program Manager



ComEd[®] Energy Efficiency Program

ComEd Small Business Energy Savings

MEEA – Small Business Webinar

Presented by: Edward Musz



An Exelon Company

About ComEd

 ✓ ComEd is an electric delivery company providing service to 3.8 million customers

✓ Service territory covers 11,411 square miles





Origin of Energy Efficiency Programs

- ✓ Part of Illinois energy legislation passed in 2007
- ✓ Investor-owned electric companies required to reduce end-user energy consumption
 - ComEd

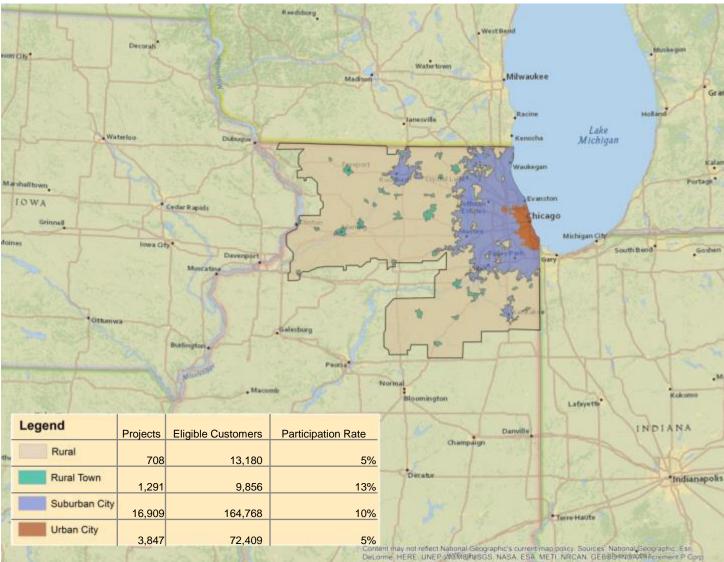


Ameren Illinois

✓Illinois Power Agency (IPA) for Small Business customers (<100 kW)</p>

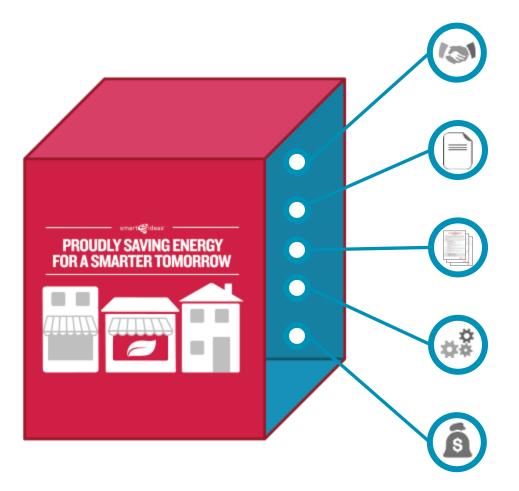


ComEd Customer Demographics





SBES Customer Experience



Choose an Energy Expert Select SBES Trade Ally

Free Energy Assessment

Trade Ally will complete free assessment and provide a recommendations report.

Program Application

Select energy efficiency improvements and sign the application.

Install Equipment

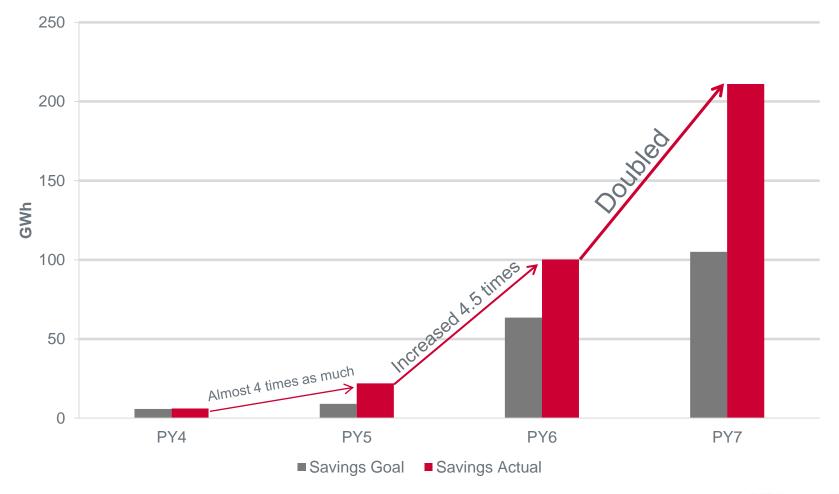
Trade Ally makes process hassle-free by completing incentive paperwork.

Instant Incentives Applied

Small business only pays the balance after the incentives are applied.

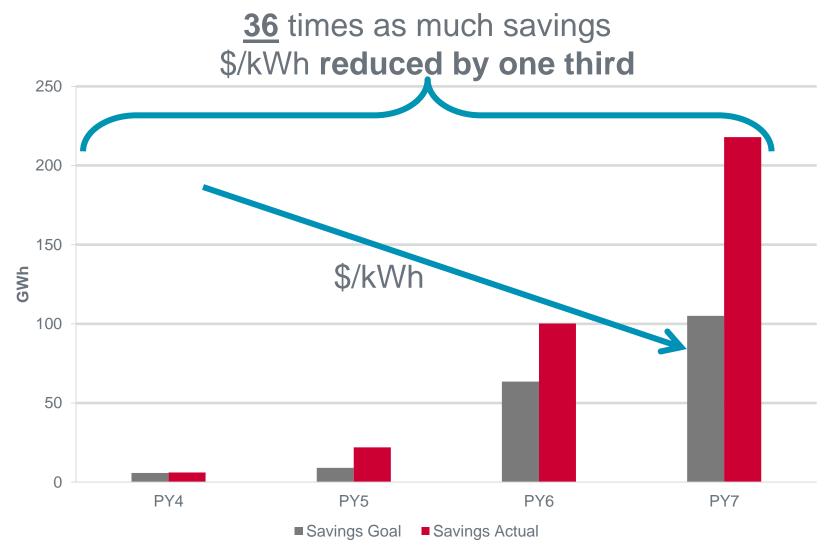


Program Growth





Program Growth







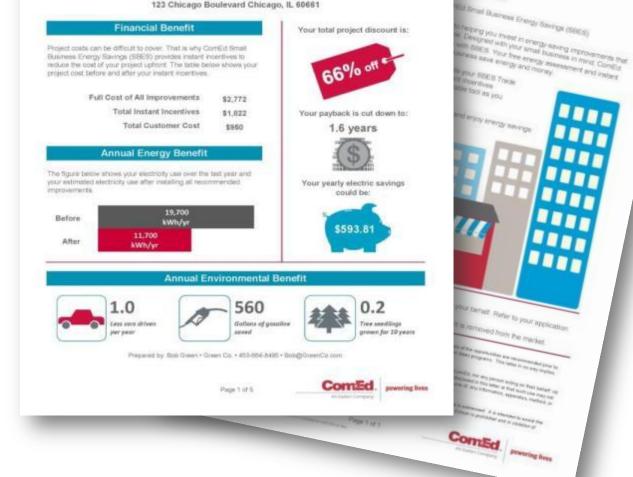
Energy Assessment Report

SMALL BUSINESS ENERGY SAVINGS ASSESSMENT REPORT

smart@ideas' -

John Smith • ABC Incorporated

123 Chicago Boulevard Chicago, IL 60661



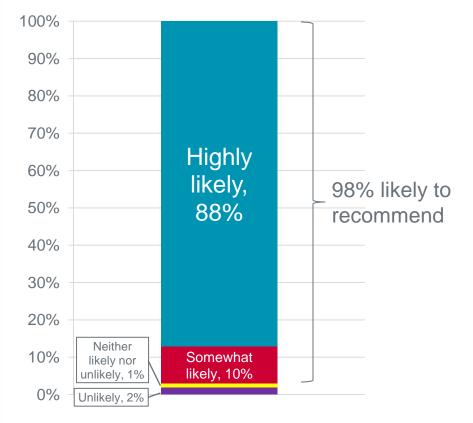
ENERGY SAVINGS

ComEd An Exelon Company

Customer Referrals



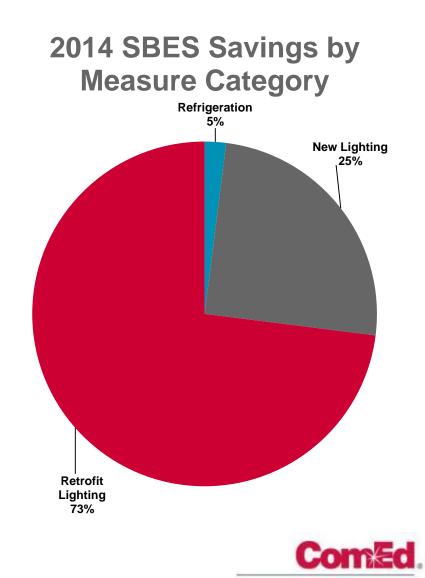
Likelihood to Recommend SBES





Driving a Comprehensive Approach

- ✓ Higher Cost
- ✓ Not as Visible
- ✓ Contractor Training
- ✓ New Marketing



Comprehensive Solutions

Deeper Savings

- Increase participation of non-lighting measures
- Encourage adoption of smart thermostat + dashboard / BEMS
- Develop TA Network

2 Customer Engagement

- Target past customers
- Continue customer engagement after project completion
- Transition customers to other portfolio programs

Maximize Savings and Customer Satisfaction

Data Collection

- Assessments that collect deeper level of data
- Addition of a Building Energy Management System (BEMS)
- Data Analytics



Campaign Offerings





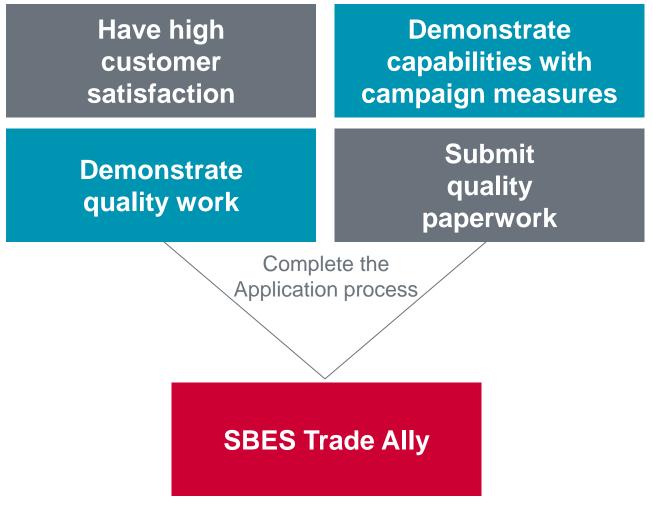
The Big Chill

Maximize Savings and Customer Satisfaction



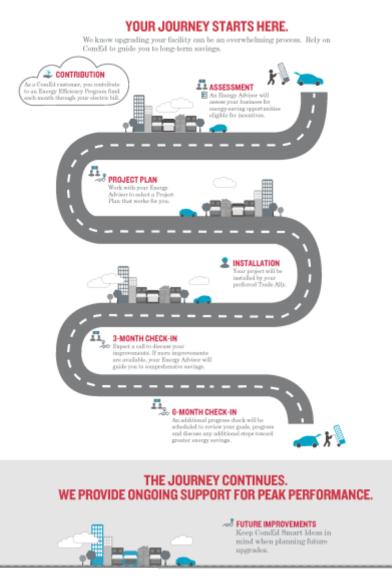
Closed Trade Ally Network

Contractors interested in becoming a Trade Ally must:





Campaign Process



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✓ Comprehensive
Assessment

✓ SBES reviews assessment
w/ customer

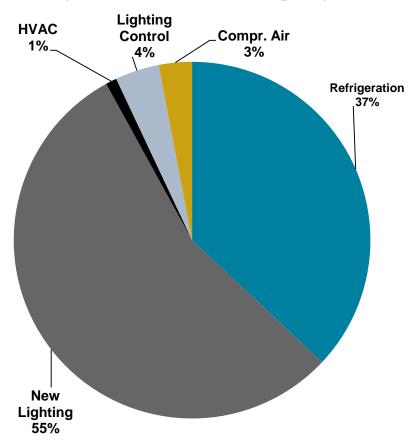
- ✓ Project Roadmap
 - Smart Ideas Offerings
 - Facility Assessment
 - Installation
- ✓ 3-6 Month Check-in
 - BEA Tool for SBES



ENERGY ROADMAP

Diversifying Energy Savings

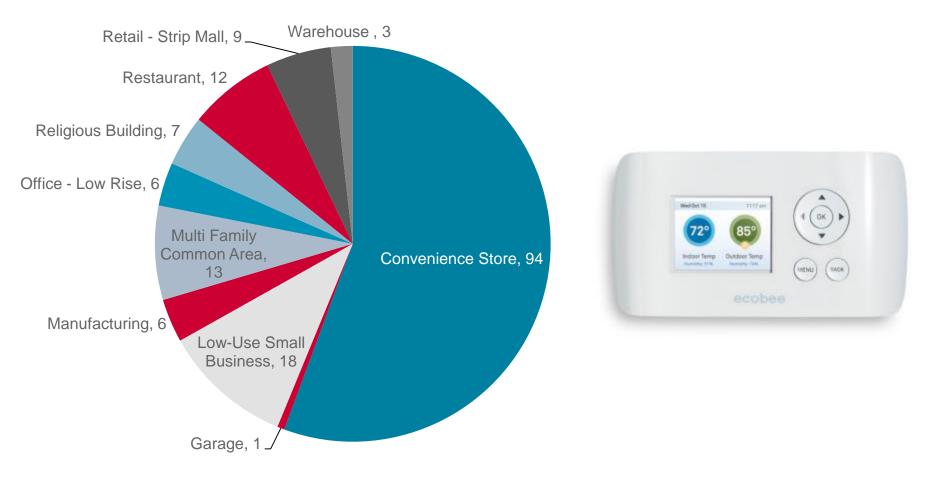
2016 Campaign Savings by Measure Category





169 Smart Thermostats Reserved

Smart Thermostats Reserved by Customer Segment

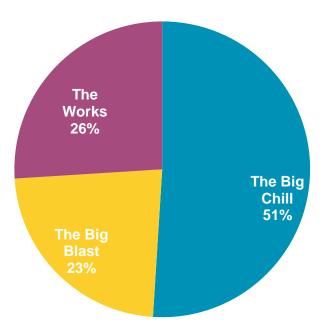




Results: 108% of kWh Savings Goal

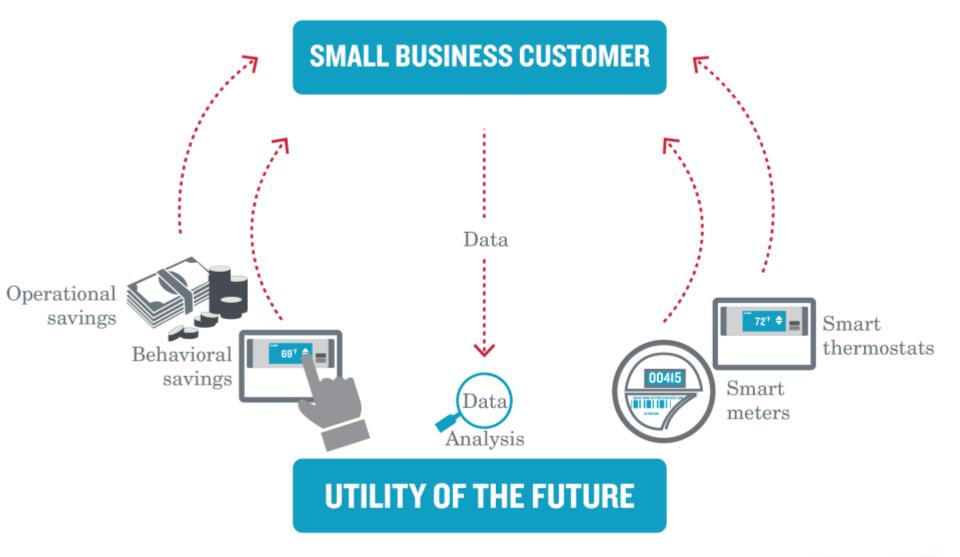
Campaign Savings Distribution

| Explore Energy for Comprehensive Savings Campaign Offering | <i>Estimated</i> Total Savings (kWh) |
|--|--|
| The Works: Checking All Systems | 3,300,000 |
| The Big Blast: Compressed Air | 6,500,000 |
| The Big Chill: Refrigeration | 8,700,000 |
| Total | 18,500,000 |





The Future of Energy Efficiency





ComEd° Energy Efficiency Program

Thank You

Questions or comments?



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Thank you!

Rose Jordan Midwest Energy Efficiency Alliance rjordan@mwalliance.org

