

#### Advanced Lighting Webinar Series: Small Business Lighting Programs

December 14, 2016 12:00 – 1:00 p.m. CST



#### About MEEA

#### The Trusted Source on Energy Efficiency

We are a nonprofit membership organization with 160+ members, including:

- Utilities
- Research institutions
- State and local governments
- Energy efficiency-related businesses

As the key resource and champion for energy efficiency in the Midwest, MEEA helps a diverse range of stakeholders understand and implement cost-effective energy efficiency strategies that provide economic and environmental benefits.



### MEEA Advanced Lighting Resources



#### PROGRAMS

Midwest LUMEN Street & Outdoor Lighting Technical Assistance



#### PUBLICATIONS

Midwest Advanced Lighting Solutions Guide SSL Plans and Perceptions Survey



#### **EVENTS**

MES Conference – Lighting Panel Midwest LUMEN Meetings & Receptions

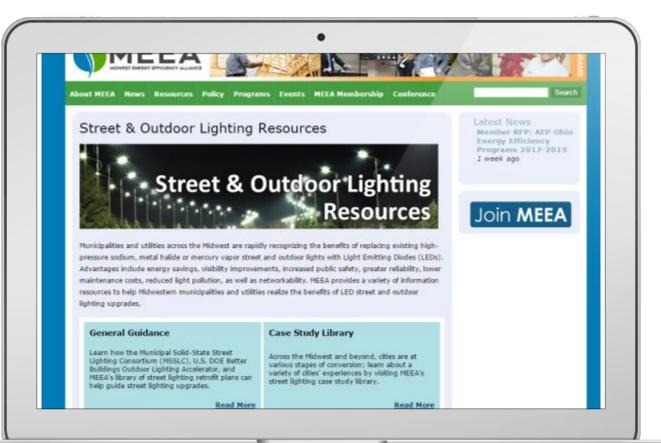


#### **WEBINARS**

Recent: Driving Lighting Program Quality & Quantity All lighting webinars available <u>online</u>

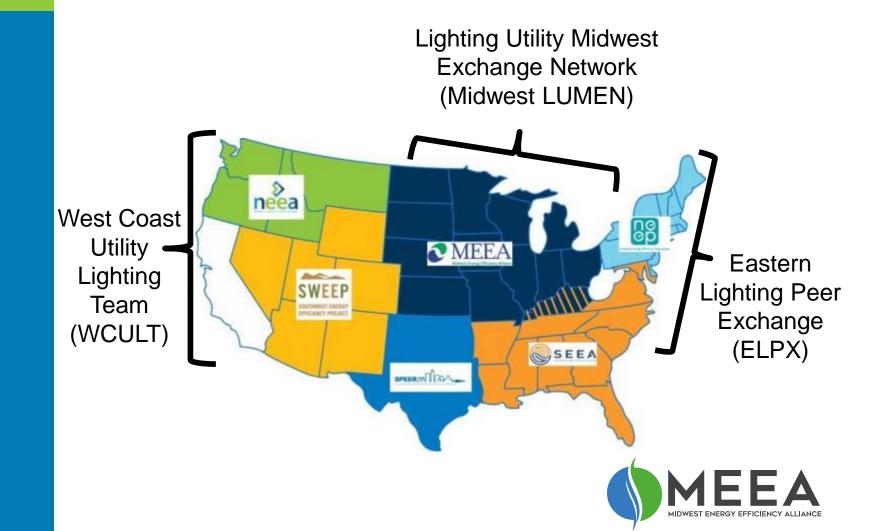


#### MEEA Advanced Lighting Street and Outdoor Lighting





#### Utility Advanced Lighting Groups Regional Peer-Exchanges



#### **Midwest LUMEN Members**









Nebraska Public Power District

Always there when you need us

IGE KU







Illinois Rural **Electric Cooperative** A Touchstone Energy" Cooperative K











#### Midwest LUMEN Upcoming Meetings

#### WINTER: February 21-22, 2017

- Hosted by MEEA
- Chicago, Illinois
- Contact rjordan@mwalliance.org



#### Advanced Lighting Reception Tuesday, February 21, 2016



Help us kick off the **Midwest Energy Solutions Conference** with an illuminating evening of great friends, gourmet apps and drinks. Mix and mingle with utilities from MEEA's Midwest LUMEN peer exchange and build relationships with MEEA's **advanced lighting community**.

#### **Reception Details**

- Date & Time: Tuesday, February 21, 2017, 5:00 7:00 p.m.
- Location: 20 N. Wacker Drive, Suite 1301, Chicago, IL
- Register: <a href="https://meealightingreception.eventbrite.com">https://meealightingreception.eventbrite.com</a>
- Contact: rjordan@mwalliance.org.



# SAVE THE DATE

# 2017 CONFERENCE WEDNESDAY, FEBRUARY 22 - FRIDAY, FEBRUARY 24

#### CHICAGO HILTON AND TOWERS CHICAGO, IL



#### One-Stop Efficiency Shop MN CEE & Xcel Energy



Kristen Funk Director of Lighting Programs



Jamie Fitzke Lighting Consultant and Policy Associate



# ONE-STOP EFFICIENCY SHOP®

**CEE Alternative CIP, Part of Xcel Energy Lighting Rebate Portfolio** 

Kristen Funk, Director of Lighting Jamie Fitzke, Lighting Consultant



### What we do

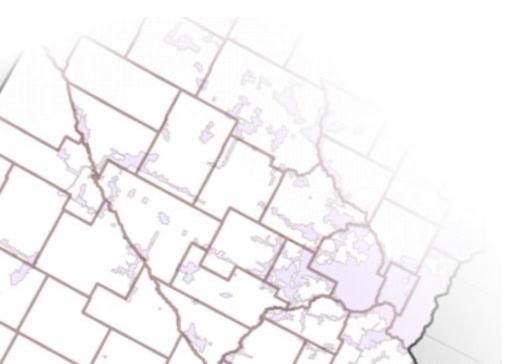
- Program Design and Delivery
- Lending Center
- Engineering Services
- Outreach & Education
- Research
- Public Policy

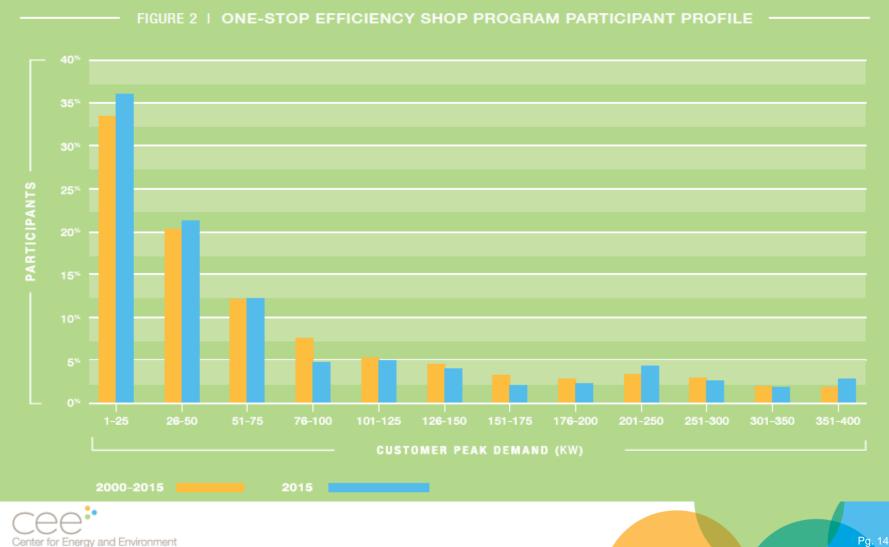




### One-Stop Efficiency Shop<sup>®</sup> Lighting Retrofit Program

- Full service lighting rebate program available to qualified small/medium business (<400kW demand) in Xcel Energy's Minnesota service territory
- Alternative conservation improvement program that complements Xcel Energy's in-house rebate programs





Center for Energy and Environment

# One-Stop Efficiency Shop's<sup>®</sup> Successes

- Saved 126 MW and 457,000 MWh
- 14,140 participants
- \$55M rebates
- \$558M lifetime savings
- \$226M avoided costs

But it didn't start that way...





Center for Energy and Environment

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## Employed Best Practices

- Free lighting assessment/recommendations
- Significant incentives
- Attractive financing
- Program contractors
- Completion/submission of all final paperwork

### What We Learned

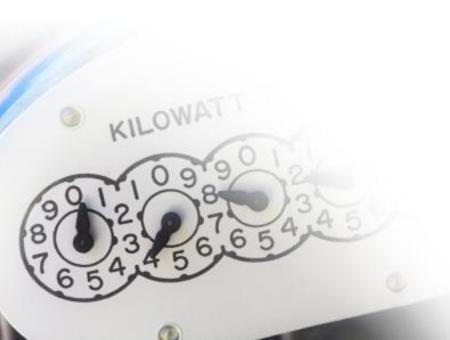
- Energy efficiency is a product, it needs to be sold
- Relationships & listening matter
- Nimble & knowledge in lighting technology
- Software enables program longevity



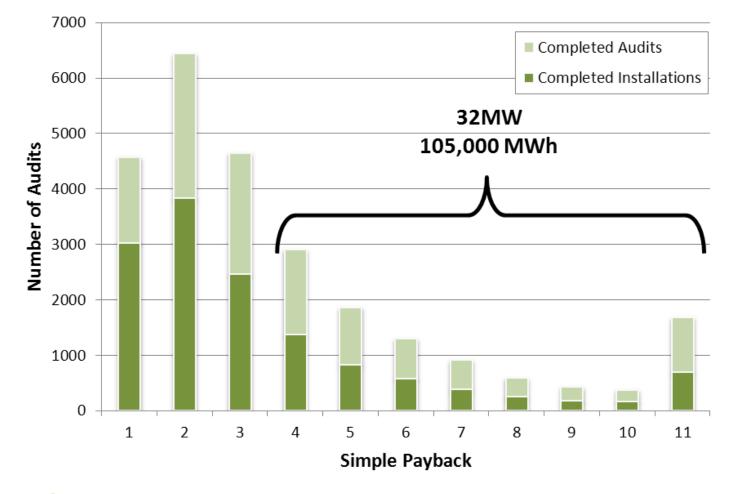


# Energy efficiency is a product, it needs to be sold

- Full service is essential but not enough
- Audits do not equal implementation
- Our reasons are not their reasons
- Everyone has finite resources, including us



#### Information is not Completion



# Energy efficiency is a product, it needs to be sold

- Information is not Sales
- Many reasons for participating
  - Good for environment
  - High maintenance costs
  - Want the latest technology
  - Tax write-off
  - Capital improvement
  - Inadequate equipment
- Consultant must be able to identify "hot buttons"



# Relationships & Listening

- Customers become participants when interest and opportunity intersect
- Defining a good opportunity
- Type of lighting?
- Business type?
- Building characteristics?
- Customer interest?

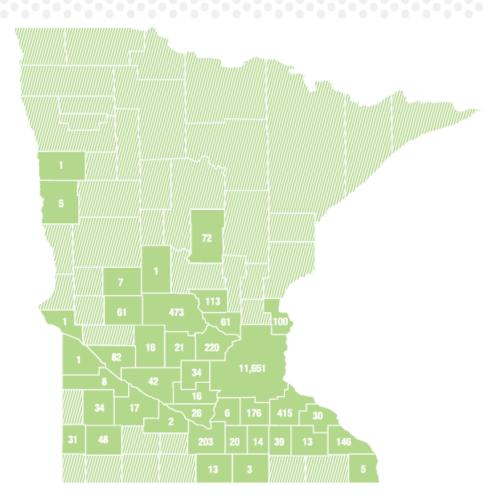


# Relationships & Listening

- Customer
  - Multiple sites, word of mouth, evolving technology
  - 3<sup>rd</sup> party, independent consultant is very important
- Contractors & Vendors
  - View as customers
  - What do they need to be successful?
    - Varies greatly from contractor to contractor
  - Educate beyond program process
    - Customer service
    - Technology
    - Resource
  - Confidentiality
- Utility
  - Xcel Energy's Energy Efficiency Specialists
  - Additional rebate programs







#### MAP 1 | PARTICIPATION IN GREATER MINNESOTA BY COUNTY 2000-2015

2000-2015	2,543	18%	20,697	68,860,110	\$21,695,774	\$5,489,318	\$8,895,939
2015	307	16%	1,353	5,812,321	\$2,296,121	\$594,626	\$758,126
	TOTAL	% OF PROGRAM TOTAL	CUSTOMER KW SAVINGS	KWH SAVINGS	INSTALLED COST	ANNUAL SAVINGS	REBATES



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# Nimble & Knowledge in lighting technology

- (R)Evolution in LEDs
- Flexibility
  - Technology
  - Rebates
- Only constant is change











# Software for longevity

- Features
  - Platform to enter recommendations
  - Completes savings, rebate and financing calculations
  - Generates all necessary reporting
    - Customer, contractor, bid documents
    - Utility and State filings
  - Retains all audits from beginning of program



### Software for longevity & more...

- Benefits
  - Customization of individual recommendations
  - Easily create multiple versions
    - We'd like a report for: LED tubes, retrokits, & new fixtures please

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else

- Entering the age of repeat customers
- Track technology trends, sales opportunities and market penetration
- Aggregate data by city, district, & 'specific zone' to tell our story of energy efficiency impact



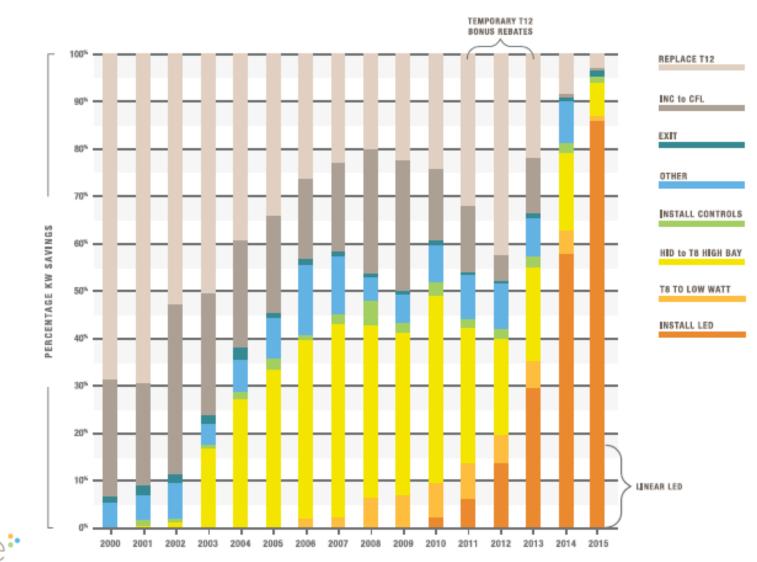


FIGURE 5 | PERCENT SAVINGS CONTRIBUTION BY TECHNOLOGY

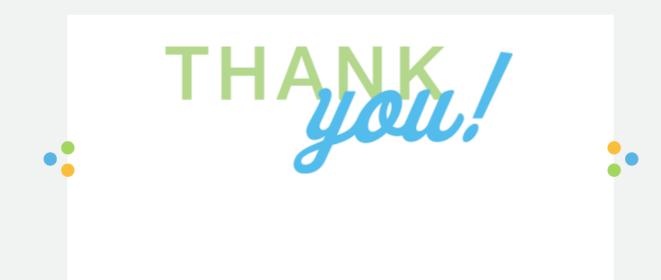
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# Conclusions

- Be self aware
- Hire knowledgeable staff motivated to sell energy efficiency
- Listen and provide tools for customer implementation
- Build strong relationships with vendors & customers
- Utilize a robust support software





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# ComEd Small Business Energy Savings ComEd



#### **Edward Musz**

Senior Energy Efficiency Program Manager



ComEd<sup>®</sup> Energy Efficiency Program

#### **ComEd Small Business Energy Savings**

MEEA – Small Business Webinar

Presented by: Edward Musz



An Exelon Company

#### **About ComEd**

 ✓ ComEd is an electric delivery company providing service to 3.8 million customers

✓ Service territory covers 11,411 square miles





#### **Origin of Energy Efficiency Programs**

- ✓ Part of Illinois energy legislation passed in 2007
- ✓ Investor-owned electric companies required to reduce end-user energy consumption
  - ComEd

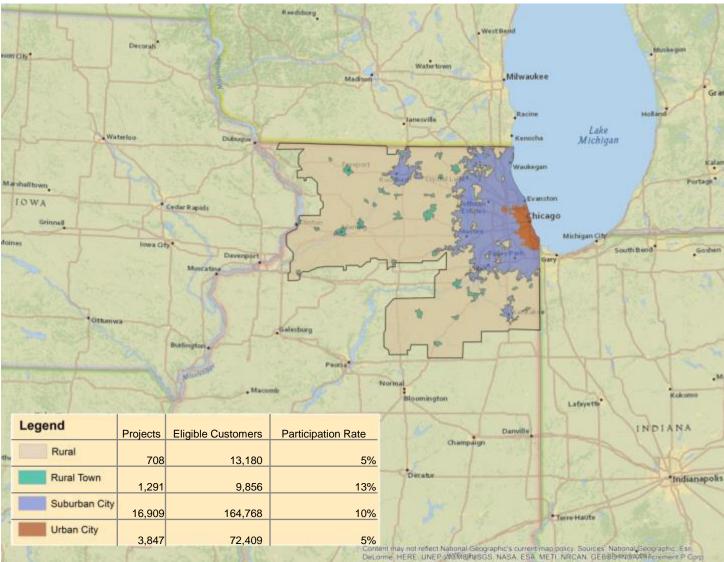


Ameren Illinois

✓Illinois Power Agency (IPA) for Small Business customers (<100 kW)</p>

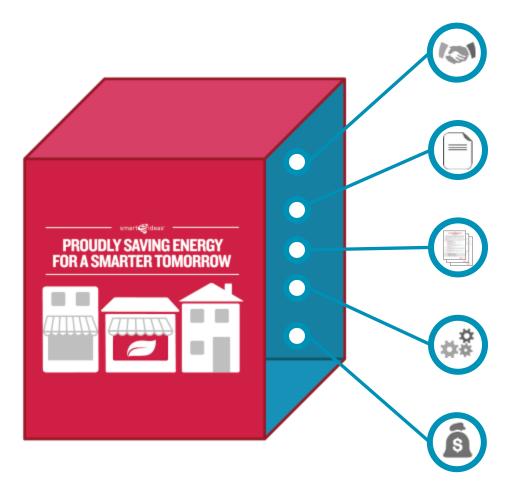


#### **ComEd Customer Demographics**





#### **SBES Customer Experience**



Choose an Energy Expert Select SBES Trade Ally

#### Free Energy Assessment

Trade Ally will complete free assessment and provide a recommendations report.

#### **Program Application**

Select energy efficiency improvements and sign the application.

#### **Install Equipment**

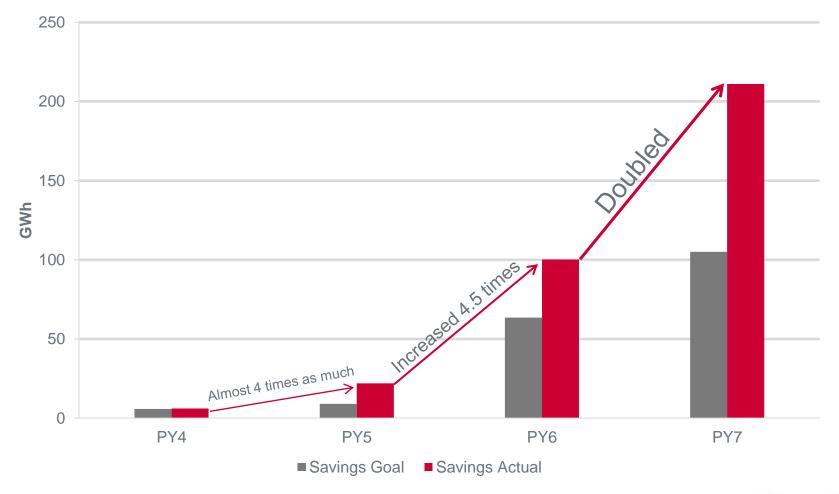
Trade Ally makes process hassle-free by completing incentive paperwork.

#### **Instant Incentives Applied**

Small business only pays the balance after the incentives are applied.

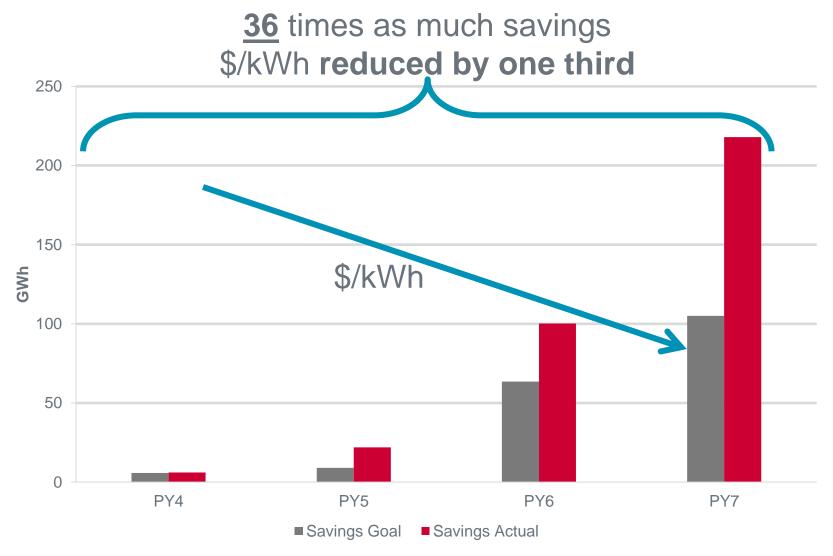


### **Program Growth**





# **Program Growth**







## **Energy Assessment Report**

### SMALL BUSINESS ENERGY SAVINGS ASSESSMENT REPORT

smart@ideas' -

John Smith • ABC Incorporated

123 Chicago Boulevard Chicago, IL 60661



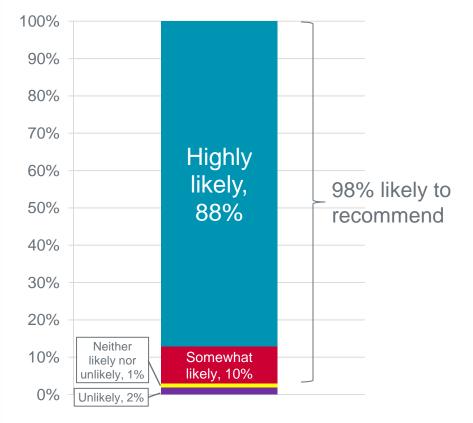
ENERGY SAVINGS

ComEd An Exelon Company

# **Customer Referrals**



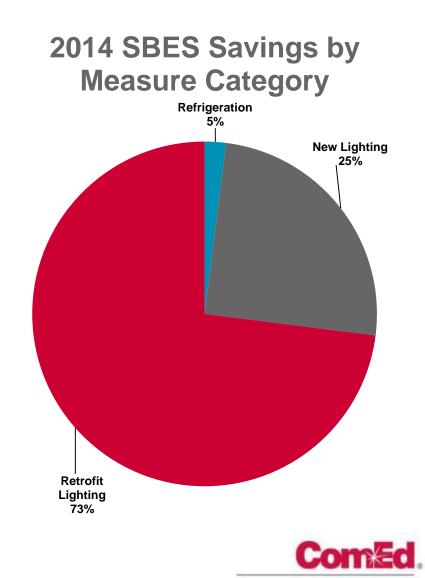
#### Likelihood to Recommend SBES





# **Driving a Comprehensive Approach**

- ✓ Higher Cost
- ✓ Not as Visible
- ✓ Contractor Training
- ✓ New Marketing



# **Comprehensive Solutions**

#### **Deeper Savings**

- Increase participation of non-lighting measures
- Encourage adoption of smart thermostat + dashboard / BEMS
- Develop TA Network

2 Customer Engagement

- Target past customers
- Continue customer engagement after project completion
- Transition customers to other portfolio programs

# Maximize Savings and Customer Satisfaction

Data Collection

- Assessments that collect deeper level of data
- Addition of a Building Energy Management System (BEMS)
- Data Analytics



# **Campaign Offerings**





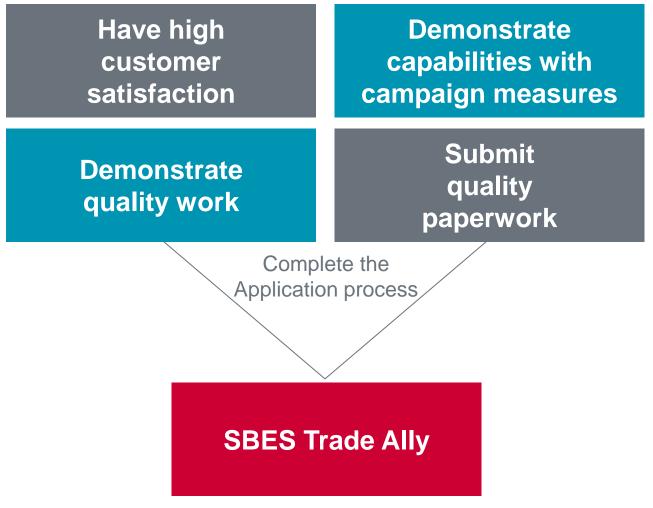
The Big Chill

Maximize Savings and Customer Satisfaction



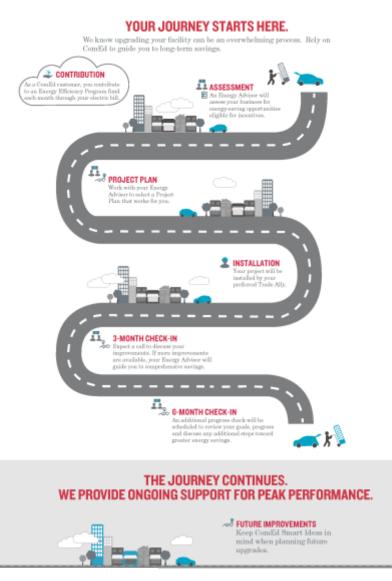
# **Closed Trade Ally Network**

Contractors interested in becoming a Trade Ally must:





# **Campaign Process**



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✓ Comprehensive
Assessment

✓ SBES reviews assessment
w/ customer

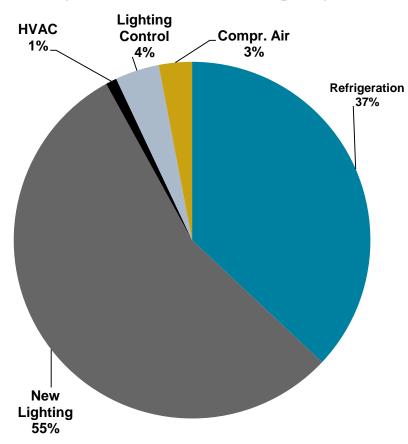
- ✓ Project Roadmap
  - Smart Ideas Offerings
  - Facility Assessment
  - Installation
- ✓ 3-6 Month Check-in
  - BEA Tool for SBES



ENERGY ROADMAP

# **Diversifying Energy Savings**

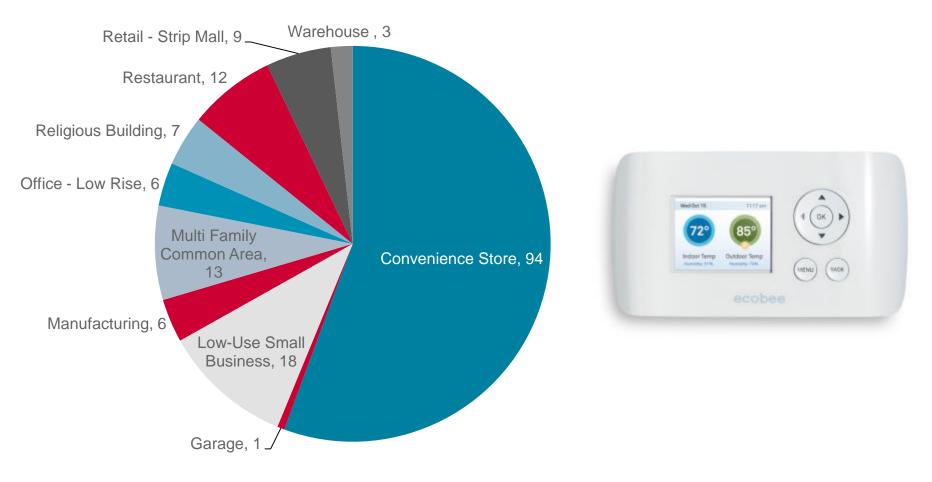
#### 2016 Campaign Savings by Measure Category





### **169 Smart Thermostats Reserved**

### **Smart Thermostats Reserved by Customer Segment**

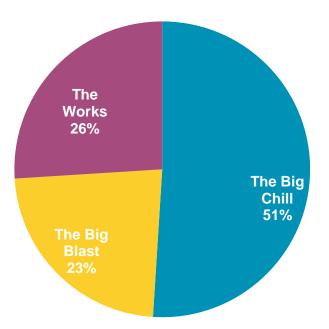




# **Results: 108% of kWh Savings Goal**

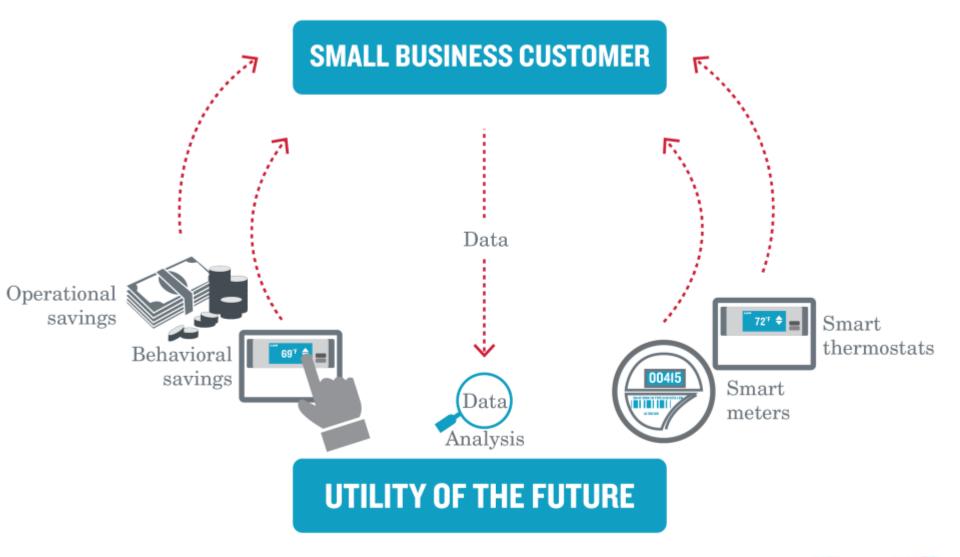
#### Campaign Savings Distribution

Explore Energy for Comprehensive Savings Campaign Offering	<i>Estimated</i> Total Savings (kWh)
The Works: Checking All Systems	3,300,000
The Big Blast: Compressed Air	6,500,000
The Big Chill: Refrigeration	8,700,000
Total	18,500,000





# **The Future of Energy Efficiency**





**ComEd° Energy Efficiency Program** 

# **Thank You**

Questions or comments?



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# Thank you!

# Rose Jordan Midwest Energy Efficiency Alliance rjordan@mwalliance.org

