
The 2021 IECC Energy Code & High-Performance Homes in MO

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MO Energy Code Support

- Top Ten List of High Perf Design
- Building Science
- Code Envelope Overview
- MO Energy Code Study
- Mechanicals
- Inspection Checklist



Energy Code Resources

<https://codes.iccsafe.org/content/IECC2021P2>

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Energy Code Resources

Missouri Residential Building Energy Code Construction Practices Study:
<https://energy.mo.gov/energy-codes/missouri-residential-building-codes-study>
For additional information on other DOE Field Studies and participating states, please visit
<https://www.energycodes.gov/compliance/energy-code-field-studies>.
Additional education resources are available at www.southfaceonlinetraining.org.

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Learning Objectives

- Grasp design priorities for a High-Performance Home
- Review Building Science basics
- Identify standards for insulation requirements and fenestration performance from 2021 IECC
- Define the building envelope and identify best practices for air sealing (and understand blower door testing requirements)
- Identify opportunities resulting from Missouri Residential Energy Code Field Study
- Identify requirements and best practices for heating and cooling (mechanical and ductwork) and fresh air ventilation systems
- View example compliance checklist & images

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Learn More at www.southface.org

- Energy Code Resources
- 12 BS webinars
 - Heat Transfer
 - Air Movement <https://www.southface.org/insights/building-science-webinars/>
 - Moisture Flow
 - Insulation Installation
 - Ventilation – Concepts & Calcs
 - Ventilation – Strategies & Apps
 - Conditioned Crawlspace
 - Ducted Mechanicals
 - Insulated Rooflines
 - Combustion Safety
 - HVAC Load Calcs
 - Design High Perf Homes



Learn More at MEEA

<https://www.mwalliance.org/ameren-missouri-residential-energy-code-support-program>

Recent Events

- December 3, 2021 - The Future of the Energy Code in Energy Homes - Webinar - Recording
- October 16, 2021 - American Residential Construction Regulatory Outlook - Webinar - Recording - October 16, 2021
- September 9, 2021 - Missouri Part 2 - Webinar - Recording
- August 3, 2021 - Commercial Insulation - Webinar - Recording
- May 20, 2021 - HVAC Duct and Load Calculations - Webinar - Recording
- April 28, 2021 - Structure - Webinar - Recording
- April 14, 2021 - Indoor Air Quality (IAQ) and Ventilation - Webinar - Recording
- March 25, 2021 - Energy Performance and High-Performance Buildings - Webinar - Recording
- February 25, 2021 - Air-Cooled Ducted High-Performance Homes - Webinar - Recording
- February 23, 2021 - Impact of the Energy Code on Building Envelope - Webinar - Recording

Building Science Fundamentals

The Building Science Fundamentals Training Series, announced in October 2019, provides the foundation of building science knowledge that today's building professionals need to build upon. Recordings of the training can be found on the MEEA News Channel. <https://www.mwalliance.org/ameren-missouri-residential-energy-code-support-program>

- October 21 - How to Seal and Insulate a Window and Door - Recording - October 21, 2021
- October 20 - An American Building and Heating the Challenge: Building Resiliently - Recording - October 20, 2021
- October 19 - Missouri News: Modern Building is Not Just High Quality - Recording - October 19, 2021

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Design Approach for a High-Performance Home

- **Building Science as guide**
Understand physics of heat air and moisture flow
- **High Performance Enclosure**
Sound structure, shell is tight, well-insulated and resilient
- **Air Distribution**
Sealed & insulated ducts – located inside building envelope, intentional fresh air delivery
- **Reduced Equipment & Loads**
Efficient Heating, Cooling, Hot Water, Lights, Appliances



The Key: It's not necessarily the stuff in the building — it's how it's all put together! (The house is a system)

High Performance Top Ten List

1. Pay Attention to the Sun
2. Ductwork
3. Thermal Package
4. Equipment
5. Bulk Moisture & Cladding
6. Humidity Control
7. Indoor Air Quality
8. Appropriate Ventilation
9. Lighting and Plug Loads
10. Production for Zero Energy



Use Tools and Technology to help us!

Top Ten List – the Sun

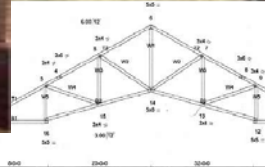
1. **Pay Attention to the Sun**
*Glazing on South and North (minimize East/West) – overhangs, exterior shading
 Glazing – DP low-e with wood, vinyl, Extruded Fiberglass frame
 Sun tubes vs. big skylights.
 Minimize Window Wall Ratio*



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Top Ten List – Ducts

2. **Ductwork**
*Ducts located inside building envelope – sealed with mastic
 Returns – path from every room; upsized over supplies*



“According to NREL researchers [David Roberts](#) and [Jon Winkler](#), moving the ducts from a vented attic to a new location inside the conditioned space will reduce electricity used for cooling by 15% to 20%, and will reduce the size of the needed air conditioning equipment by 0.5 to 1 ton.”

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Top Ten List – Insulation

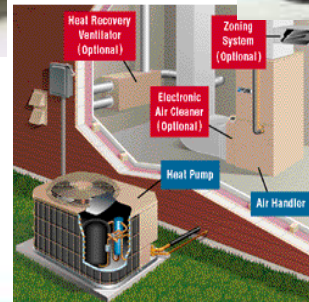
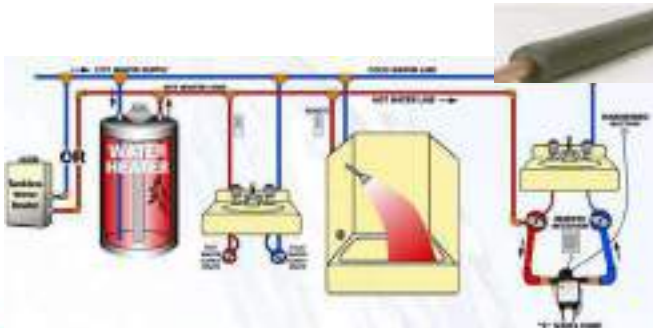
3. **Thermal Package**
Prescriptive R-values from 2021 IECC prescriptive chart Walls ~R-20+ thermal break with continuous insulation (rock wool) & efficient framing Insulate foundation walls versus floors – basements, conditioned crawlspaces



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Top Ten List – Mechanical

4. **Equipment**
Heating – gas 95%, Cooling – Variable Speed – Right Sized furnaces & heat pumps, mini-splits Hot Water – safe gas units, HP electric – insulate lines, distribution



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Top Ten List – Water

5. Bulk Moisture and Cladding
Sheathing seams sealed – air barrier and weather barrier – (ZIP)
Drainage plane behind all cladding
Foundation drainage details
Flashing integrated with WRB

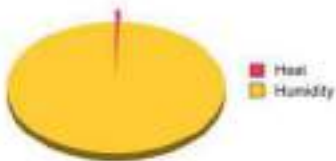


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Top Ten - Humidity

6. Humidity Control
Variable speed equipment
Dedicated dehumidifier

Causes of Weather-Related Summer Discomfort



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Top Ten List - IAQ

7. **Indoor Air Quality**
*Material selection – Salvaged, Recycled content
 EPP, avoid Red List
 Thick, pleated filters
 Tight envelope with Fresh Air system*



HVI CERTIFIED PERFORMANCE				
MODEL	DUCT SIZE	STATIC PRESSURE	SPEED	WATTS
QFAM	6"	0.2	40 CFM	12.9
			50 CFM	13
			60 CFM	15.1
			70 CFM	17.1
			80 CFM	19.5
			90 CFM	21.8
			100 CFM	26.3
			110 CFM	27.5
			120 CFM	30.1

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Top Ten List – Fresh Air

8. **Appropriate Ventilation**
*Positive / Balanced versus Exhaust Only
 Smart Controls and sensors, ERV,
 Ventilation Dehumidifiers*

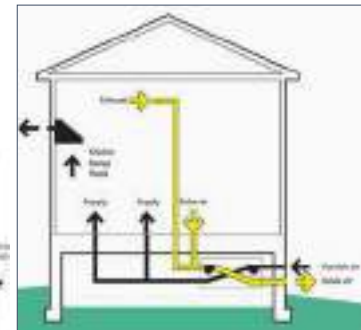
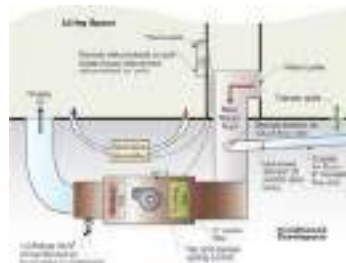


To house



Fresh air

From house



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Top Ten List – Plug Loads

9. Lighting and Plug Loads

*100% good quality LED's – economic no-brainer
ENERGY STAR appliances – manage this
(5 refrigerators?!)
Smart power strips and vampire loads
DC motor ceiling fans*



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Top Ten List – Renewables

10. Production for Zero Energy

*At least make the home solar ready –
(structure, conduit)
Solar PV is much more affordable -
don't rely on solar to offset poor design
New technologies include on-site
storage – batteries & EV's*



Early Design Checklist

- Plan for efficient framing – walls @ 24" o.c., openings aligned with framing, etc.
- Provide enough space for all the HVAC equipment and ducts (with required insulation) in conditioned space.
- Work with an HVAC system designer who really understands high performance (few do, so pick yours carefully).
- Run an energy model very early in design to get a sense of how much PV you're going to need – that will be important as you design the roof form.
- Avoid complexity in your roof design; simplicity carries multiple benefits:
 - easier to detail so as to reduce risk of water intrusion
 - easier to air-seal and insulate
 - less costly to build
 - more space for PVs
- Reduce overall complexity. Changes of plane and complicated intersections add cost, compromise thermal performance, are harder to build while maintaining continuity of water, air, and thermal barriers, and therefore increase risk of defects.
- Build in flexibility to accommodate changes over the building's life span, such as fuel switching (gas to electricity), addition of electric vehicle charging, etc.

• www.greenbuildingadvisor.com

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Technology / Programs Can Help

- Use the Tools
 - Energy Modeling – target EUI's, Performance Monitoring, IAQ Sensors, IR Camera, Blower Door and Duct Leakage Testing, Inspections and Certifications
 - Beyond Code Programs



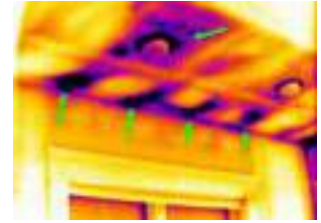
PHIUS NAHB NATIONAL GREEN BUILDING PROGRAM LEED FOR HOMES

2009 CHALLENGER Targets - U.S. Residential Regional Averages

U.S. National Averages for 2009 Energy Star and 2009 Challenge Energy Star/LEED Targets for Residential Greenbuilding Type (2014-2017)

Residential Greenbuilding Type	Average Water EUI (Gal/Year/ft ²)	Average kWh/ft ² (Electricity)	2009 Challenge Star 2.0 Targets (kWh/ft ²)			
			50% Target	60% Target	70% Target	80% Target
Single Family Detached	60.0	41.0	20.8	21.0		
Single Family Attached	32.0	36.4	19.4	19.0		
Multi Family, 2 to 4 units	110.0	49.0	23.5	23.0		
Multi Family, 5 or more units	120.0	47.0	24.8	24.0		
Multi-Family	102.8	51.1	21.6	21.0		

ZERO TOOL



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Part 2

Building Science

A house is a system made up of interrelated parts:

- The building thermal envelope
- Systems
 - Heat and air conditioning
 - Ventilation
 - Water heating and distribution
- Lighting & appliances



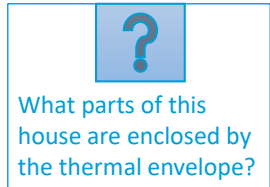
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Building Thermal Envelope

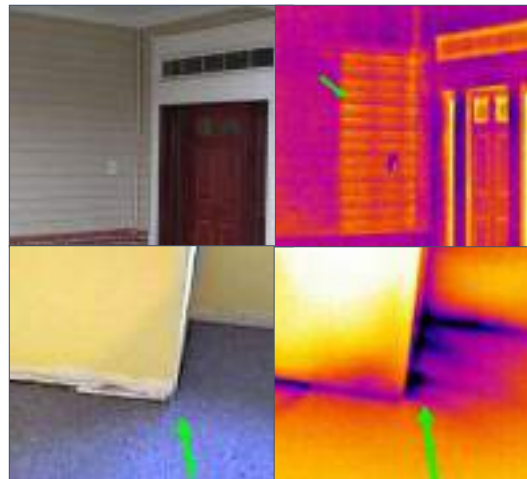
IECC Definition

The basement walls, exterior walls, floor, roof and any other building elements that enclose conditioned space or provide a boundary between conditioned space and exempt or unconditioned space.



Heat Transfer

- Heat is a form of energy
- Heat moves from hot to cold
- 3 types of heat transfer:
 - **Conduction** – heat moves through a material
 - **Convection** – heat energy carried by a fluid (including air)
 - **Radiation** – heat emits from a hot surface to a cooler surface



Heat Transfer Problem

Your Choices:

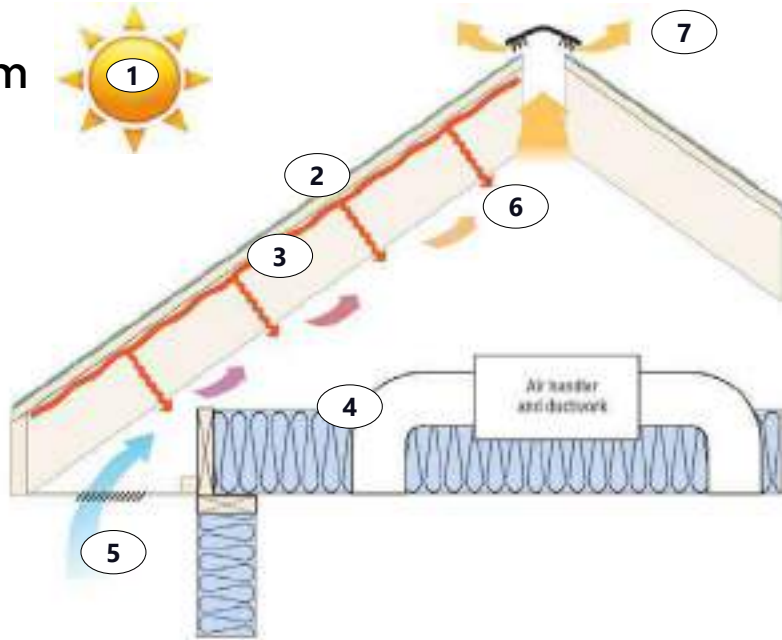
- Radiation
- Conduction
- Convection

1 → 2 = Radiation

2 → 3 = Conduction

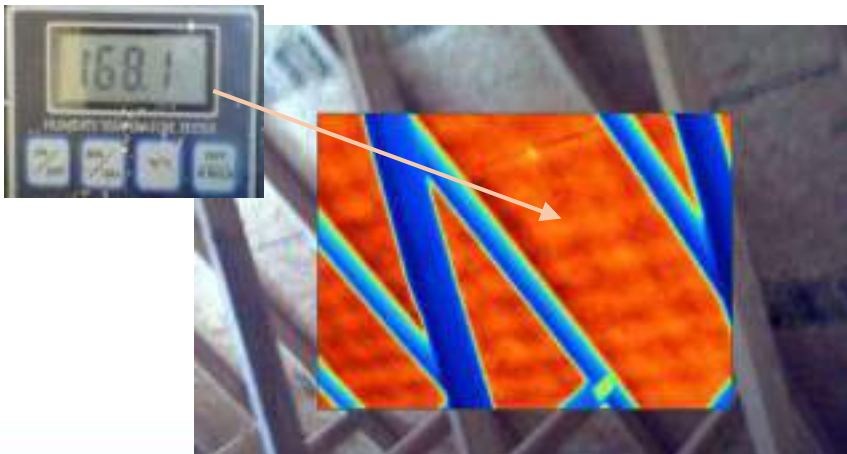
3 → 4 = Radiation

5 → 6 → 7 = Convection



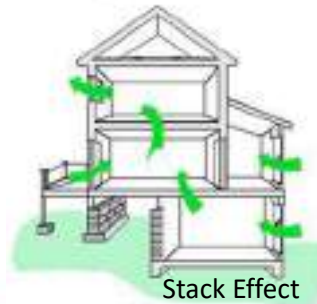
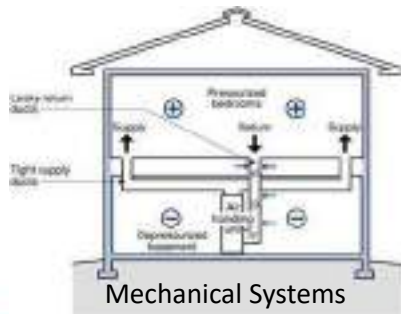
Heat transfer: Radiation

- Low-emitting surfaces slow radiation

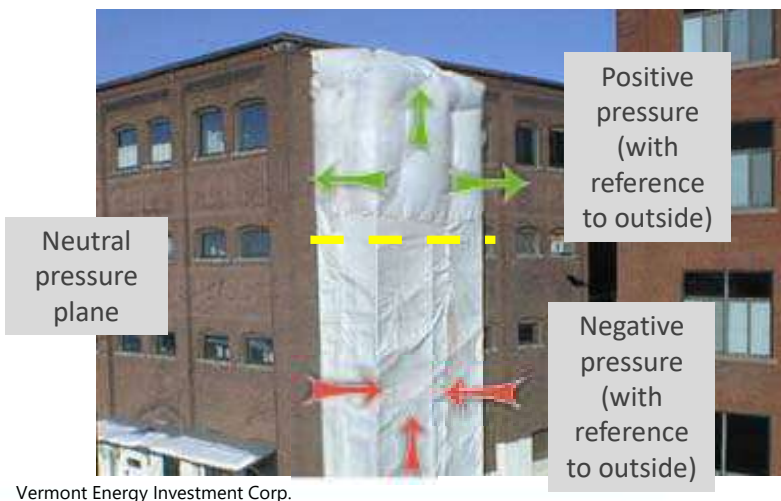


Air Flow

- Air moves from areas of higher pressure to areas of lower pressure
- Natural and man-made forces that can create pressure differences cause air to flow
- Whenever air moves out of a home, an equal amount of air enters the home (CFM_{in} = CFM_{out})



Stack Effect



Thermal and Air Barriers

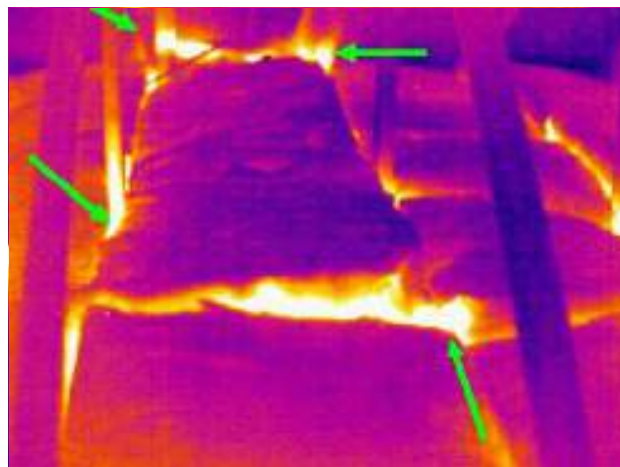
The thermal and pressure boundaries in the building envelope must be **complete** and **aligned**



- Insulation products such as fiberglass batts must be completely enclosed on all sides
- Insulation is most effective when it is continuous and located outside the structure

Continuous Insulation & Air Barrier

Air barrier and insulation must be in contact.



Moisture Transport

Moisture moves...

- From wet to dry
- As liquid or vapor
- By capillary action (wicking)

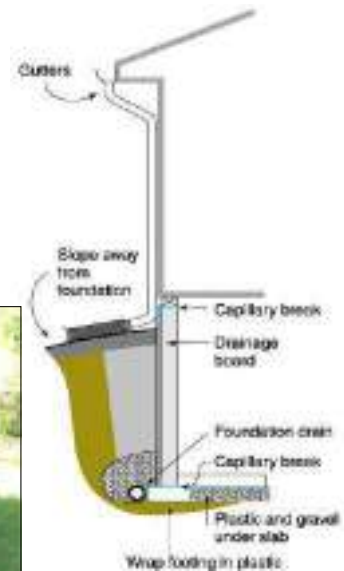
Geography matters! What works in one region may not work in another



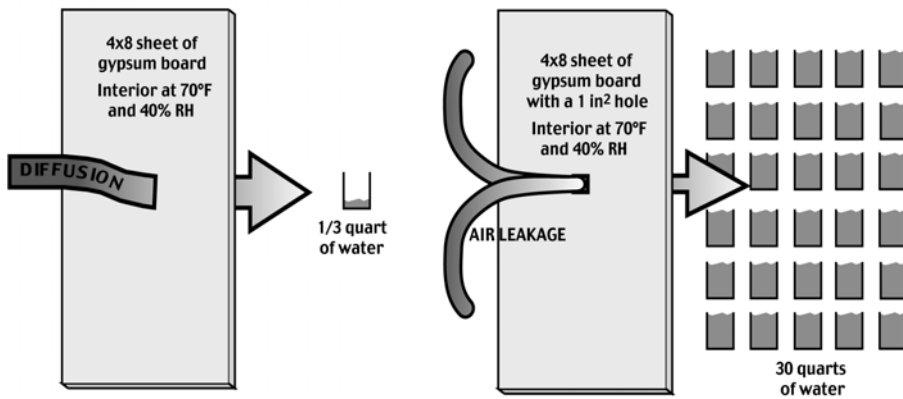
Appropriate measures for moisture control are essential!

Bulk Moisture Control

- Proper site drainage
- Foundation waterproofing
- Plastic ground cover
- Gutters channel water away from foundation



Diffusion Vs. Air Leakage

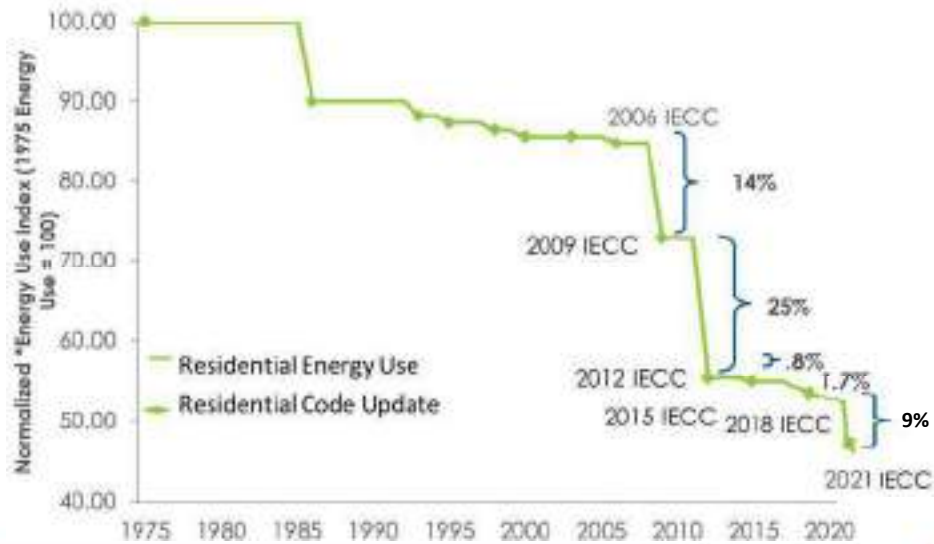


Particularly for a Mixed climate, air leakage is typically far more important a moisture transport mechanism than diffusion

Part 3 Midwest Residential Energy Code Adoption



Part 3 Residential Energy Code Background



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Part 3

Energy Code: Residential Building

Applies to:

- New construction
- 1 and 2 family (R3)
- Multi-family, 3 stories and less (R2 and R4) – IECC 2009
- Additions, Alterations, Repairs

Exempt Buildings

- No conditioning
- Historical



CONDITIONED SPACE. For energy purposes, space within a building that is provided with heating and/or cooling equipment or systems capable of maintaining, through design or heat loss/gain, 50°F (10°C) during the heating season and 85°F (25°C) during the cooling season, or communicates directly with a conditioned space. For mechanical purposes, an area, room, or space being heated or cooled by any equipment or appliance.

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Scope of Residential Energy Code

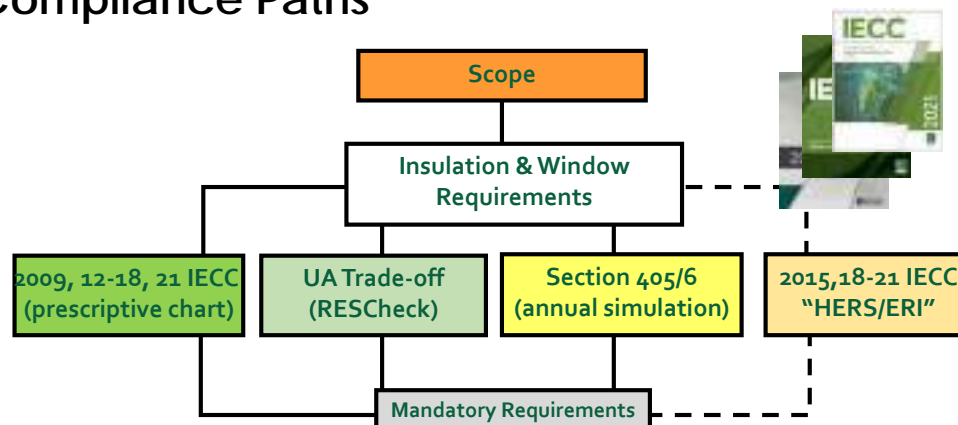
- Focus is on building envelope
 - Ceilings, walls, windows, floors, foundations
 - Sets insulation levels, window U-factors and SHGC
 - Infiltration control
 - Caulk and seal to prevent air leaks
 - Verify envelope tightness with blower door test (or visual inspection for 2009 code)
- Ducts
 - No building cavities as ducts (post-2009)
 - Seal properly and insulate even if all ductwork is in conditioned space
 - Verify tight with duct pressurization test (2009 on)
- Lighting equipment
 - High-efficacy bulbs required (50%, 75%, 90%, 100%)
- HVAC equipment efficiencies covered by different DOE standard
- No appliance requirements



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Energy Codes

Compliance Paths

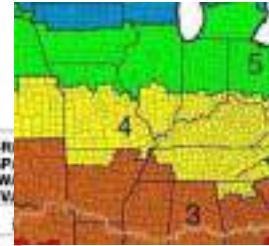


- The Energy Rating Index (ERI) path gives the most design flexibility (e.g., credit for mechanical equipment efficiency)

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2009 IECC- Section 402.1

- One prescriptive “answer” for how to build per climate zone (CZ: 4 and 5)
- Includes lots of footnotes



2009

TABLE 402.1.1 INSULATION AND FENESTRATION REQUIREMENTS BY COMPONENT*

CLIMATE ZONE	FENESTRATION U-FACTOR ^a	SKYLIGHT ^b U-FACTOR	GLAZED FENESTRATION SHGC ^{c, d}	CEILING R-VALUE	WOOD FRAME WALL R-VALUE	MASS WALL R-VALUE ^e	FLOOR R-VALUE	BASEMENT ^f WALL R-VALUE	SLAB ^g R-VALUE & DEPTH	CRAWL SPACE ^h WALL R-VALUE
1	1.2	0.75	0.30	30	13	3/4	13	0	0	0
2	0.65 ^f	0.75	0.30	30	13	4/8	13	0	0	0
3	0.59 ^f	0.65	0.30	30	13	5/8	19	5/13 ^f	0	5/13
4 except Marine	0.35	0.60	NR	38	13	5/10	19	10/13	10, 2 ft	10/13
5 and Marine 4	0.35	0.60	NR	38	20 or 13+5 ^h	13/17	30 ^a	10/13	10, 2 ft	10/13
6	0.35	0.60	NR	49	20 or 13+5 ^h	15/19	30 ^a	15/19	10, 4 ft	10/13
7 and 8	0.35	0.60	NR	49	21	19/21	38 ^a	15/19	10, 4 ft	10/13



2015 IECC vs. 2018 IECC

- One prescriptive “answer” for how to build per climate zone (CZ: 4 and 5)

TABLE R402.1.2 INSULATION AND FENESTRATION REQUIREMENTS BY COMPONENT*

CLIMATE ZONE	FENESTRATION U-FACTOR ^a	SKYLIGHT ^b U-FACTOR	GLAZED FENESTRATION SHGC ^{c, d}	CEILING R-VALUE	WOOD FRAME WALL R-VALUE	MASS WALL R-VALUE ^e	FLOOR R-VALUE	BASEMENT ^f WALL R-VALUE	SLAB ^g R-VALUE & DEPTH	CRAWL SPACE ^h WALL R-VALUE
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2015

5	0.35	0.55	0.25	38	20 or 13+5 ^h	8/13	19	5/13 ^f	0	5/13
4 except Marine	0.35	0.55	0.40	49	20 or 13+5 ^h	8/13	19	10/13	10, 2 ft	10/13
5 and Marine 4	0.32	0.55	NR	49	20 or 13+5 ^h	13/17	30 ^a	15/19	10, 2 ft	15/19
6	0.32	0.55	NR	49	20+5 or 13+10 ^h	15/20	30 ^a	15/19	10, 4 ft	15/19

2018

5	0.32	0.55	0.25	38	20 or 13+5 ^h	8/13	19	5/13 ^f	0	5/13
4 except Marine	0.32	0.55	0.40	49	20 or 13+5 ^h	8/13	19	10/13	10, 2 ft	10/13
5 and Marine 4	0.30	0.55	NR	49	20 or 13+5 ^h	13/17	30 ^a	15/19	10, 2 ft	15/19
6	0.30	0.55	NR	49	20+5 or 13+10 ^h	15/20	30 ^a	15/19	10, 4 ft	15/19

402.1.4 is similar table for U-factors (get U-values from RESCheck)

Energy Codes

2021 IECC

- Buchanon, Caldwell, Chariton, Clinton, are now CZ 4A

- Dunklin & Pemiscot, are now CZ 3A

- One prescriptive “answer” for how to build per climate zone (now CZ: 3, 4, 5)

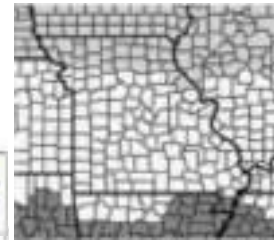


TABLE R402.1.2 INSULATION MINIMUM R-VALUES AND PENETRATION REQUIREMENTS BY COMPONENT*

2021

CLIMATE ZONE	WIND-RESISTANT WINDOW U-FACTOR ¹	SKYLIGHT ² U-FACTOR	GLAZED PENETRATION EDGE ³ U-FACTOR	CEILING R-VALUE	WOOD FRAME WALL R-VALUE ⁴	MASS WALL R-VALUE ⁵	FLOOR R-VALUE	BASEMENT ⁶ WALL R-VALUE	SLEEPING PORCH ⁷ WALL R-VALUE	CRAWL SPACE ⁸ WALL R-VALUE
1	0.35	0.55	0.25	40	20 or 100 mm ² or 138 mm ² or 150 mm ²	0+0	10	10 or 10'	10 or 10'	10 or 10'
2 (except Marine 2)	0.30	0.50	0.40	60	20 or 100 mm ² or 138 mm ² or 150 mm ²	0+0	10	10 or 10'	10 or 10'	10 or 10'
3 and Marine 2	0.30	0.50	0.40	30	20 or 100 mm ² or 138 mm ² or 150 mm ²	0+17'	20'	10 or 10' or 100 mm ²	10 or 10'	10 or 10' or 100 mm ²
4	0.30	0.50	0.40	60	20 or 100 mm ² or 138 mm ² or 150 mm ²	0+20'	30'	10 or 10' or 100 mm ²	10 or 10'	10 or 10' or 100 mm ²



402.1.2 is similar table for U-factors (get U-values from RESCheck)

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IECC Code Differences – '15 to '18

- Window Ufactors dropped slightly from U35 to U32 & U30 (CZ's 4-5)
- Exception for log homes built according to ICC 400
- ERV/HRV ducts exempt from leakage testing (if independently ducted)
- Ducts allowed to be buried in ceiling insulation
 - Ducts R-8
 - Minimum surrounding insulation R-19 (R-13 for CZ1-3A, ducts >3')
 - Effective R-25 when modeling
- Ducts in conditioned space
 - Completely inside thermal envelope
 - Buried ducts with AHU inside envelope plus < 1.5% Total Leakage plus threshold of ceiling insulation
- 90% Efficient Lighting (LED's)
- ERI relaxed targets (62 for CZ4, 61 for CZ5, backstop penalty for renewables)



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IECC Code Differences – '18 to '21

- Redefined CZ's for 6 counties in MO
- Window Ufactors dropped (more stringent)
- Wall and ceiling R-values increased
- Attic pull-down stairs details – R-13 okay for CZ1-4
- Floor insulation options
- Basement options
- Sunrooms and heated garage separation
- Ducts in conditioned space
 - Must now be tested < 8% Total Leakage
 - Ducts outside, still tested < 4% Total Leakage
- Ventilation fans (kitchen, bath, whole house) have airflow verified to meet minimum required by IMC
- 100% efficient lighting and controls (dimmer, occupant sensors, with exceptions; exterior)
- Additional Efficiency Package - required



IECC Code '21

- Section 408 Additional Efficiency Package – 1 required



SECTION R408 ADDITIONAL EFFICIENCY PACKAGE OPTIONS

R408.1 Scope

This section establishes additional efficiency package options to achieve additional energy efficiency in accordance with Section R401.2.5.

R408.2 Additional efficiency package options

Additional efficiency package options for compliance with Section R401.2.1 are set forth in Sections R408.2.1 through R408.2.5.

R408.2.1 Enhanced envelope performance option

The total building thermal envelope UA, the sum of U-factor times assembly area, shall be less than or equal to 85 percent of the total UA resulting from multiplying the U-factors in Table R402.5.2 by the same assembly area as in the proposed building. The UA calculation shall be performed in accordance with Section R402.5.5. The area-weighted average SHGC of all glazed fenestration shall be less than or equal to 85 percent of the maximum glazed fenestration SHGC in Table R402.5.2.

R408.2.2 More efficient HVAC equipment performance option

Heating and cooling equipment shall meet one of the following efficiencies:

1. Greater than or equal to 95 AFUE natural gas furnace and 16 SEER air conditioner.
2. Greater than or equal to 10 HSPF/16 SEER air source heat pump.
3. Greater than or equal to 3.8 COP ground source heat pump.

For multiple cooling systems, all systems shall meet or exceed the minimum efficiency requirements in this section and shall be sized to serve 100 percent of the cooling design load. For multiple heating systems, all systems shall meet or exceed the minimum efficiency requirements in this section and shall be sized to serve 100 percent of the heating design load.

- Envelope is 5% better

- HVAC efficiency

IECC Code'21

- 408 Additional Efficiency Package (cont.) – 1 required



R408.2.3 Reduced energy use in service water-heating option.

The hot water system shall meet one of the following efficiencies:

1. Greater than or equal to 0.82 EF fossil fuel service water-heating system.
2. Greater than or equal to 2.0 EF electric service water-heating system.
3. Greater than or equal to 0.4 solar fraction solar water-heating system.

- Water heater efficiency

R408.2.4 More efficient duct thermal distribution system option.

The thermal distribution system shall meet one of the following efficiencies:

1. 100 percent of ducts and air handlers located entirely within the building thermal envelope.
2. 100 percent of ductless thermal distribution system or hydronic thermal distribution system located completely inside the building thermal envelope.
3. 100 percent of duct thermal distribution system located in conditioned space as defined by Section R403.3.2.

- Ducts inside envelope

R408.2.5 Improved air sealing and efficient ventilation system option.

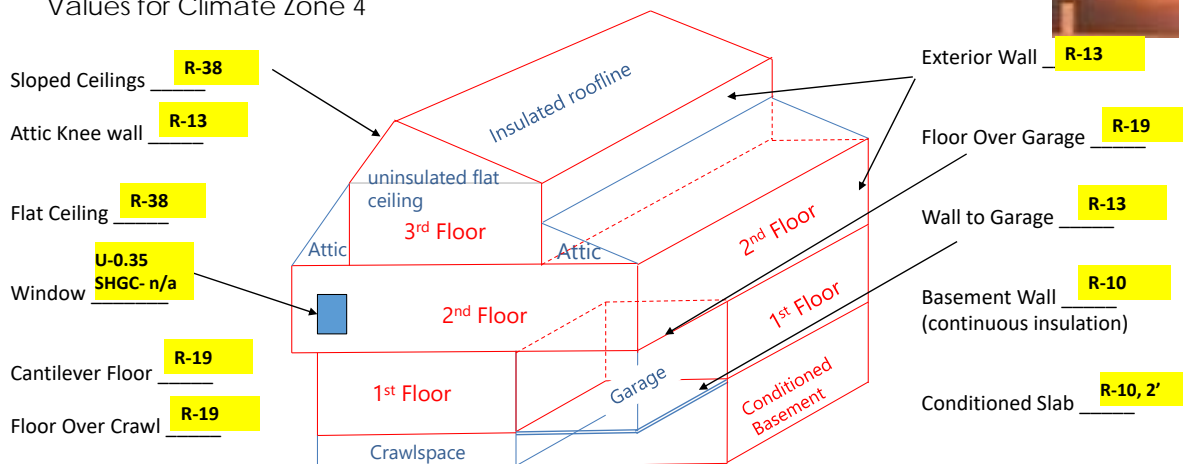
The measured air leakage rate shall be less than or equal to 3.0 ACH50, with either an Energy Recovery Ventilator (ERV) or Heat Recovery Ventilator (HRV) installed. Minimum HRV and ERV requirements, measured at the lowest tested net supply airflow, shall be greater than or equal to 75 percent Sensible Recovery Efficiency (SRE), less than or equal to 1.1 cubic feet per minute per watt (0.03 m³/min/watt) and shall not use recirculation as a default strategy. In addition, the ERV shall be greater than or equal to 50 percent Latent Recovery/Moisture Transfer (LRMT).

- Tight home with ERV/HRV

Energy Codes

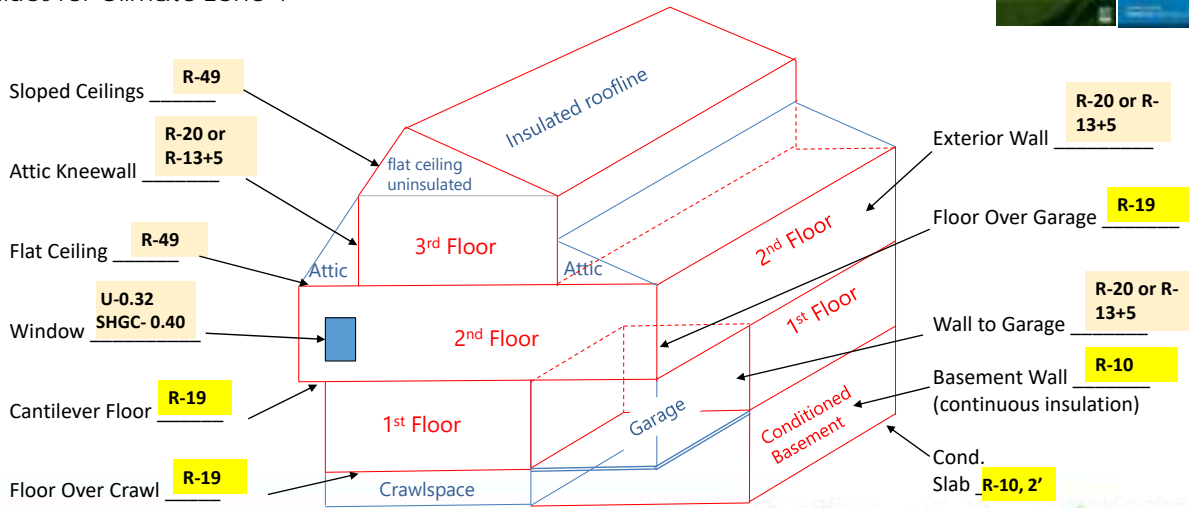
2009 IECC Prescriptive Code R-Values

Values for Climate Zone 4



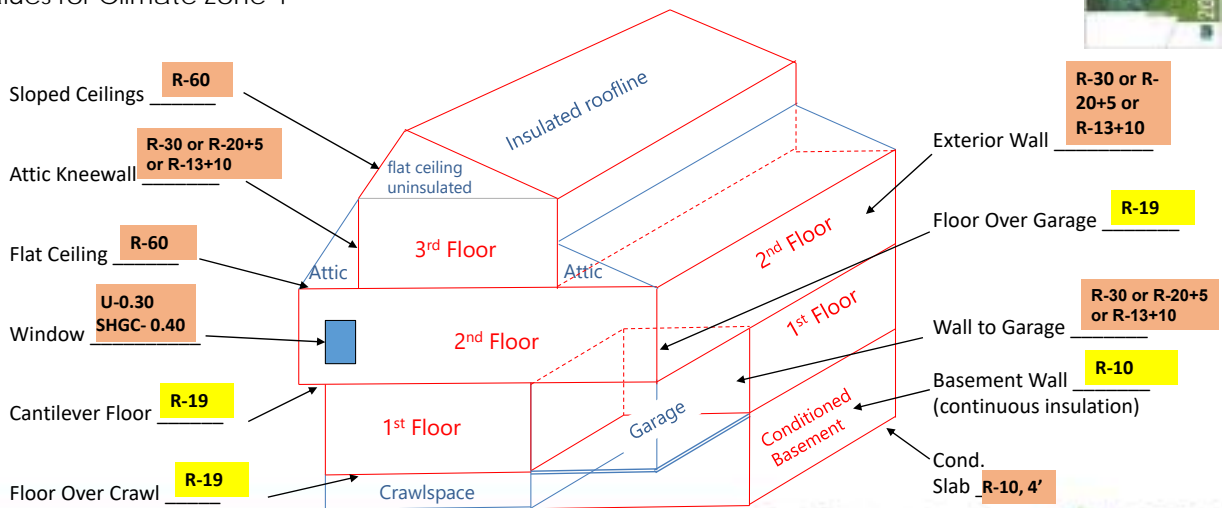
2018 IECC/IRC Prescriptive Code R-Values

Values for Climate Zone 4



2021 IECC/IRC Prescriptive Code R-Values

Values for Climate Zone 4



Section 402.2: Insulation Requirements

- Details for insulating various aspects of the building envelope:
 - **Ceilings with Attic** – 402.2.1
 - **Ceilings w/out Attic** – 402.2.2
 - **Eave baffles** – 402.2.3
 - **Access hatches and doors**– 402.2.4
 - **Mass Walls** – 402.2.5
 - **Steel Framing** – 402.2.6
 - **Floors** – 402.2.7
 - **Basement Walls** – 402.2.8
 - **Slab-on-grade** – 402.2.9
 - **Crawlspace Walls** – 402.2.10
 - **Masonry Veneer** – 402.2.11
 - **Sunroom & Heated Garage** – 402.2.12



Insulation Requirements

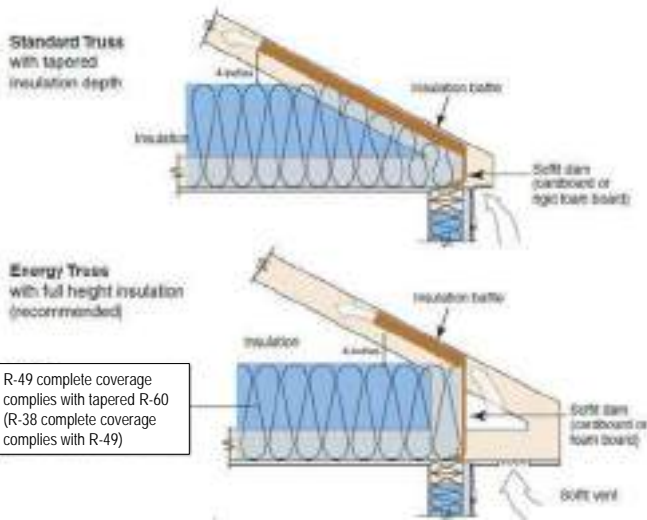
402.2.1 - Ceilings with Attics

- R-49 (CZ3) and R-60 (CZ4-5) is prescriptive requirement
- Rulers required every 300 s.f.



Insulation Requirements

402.2.1 Ceilings with Attics

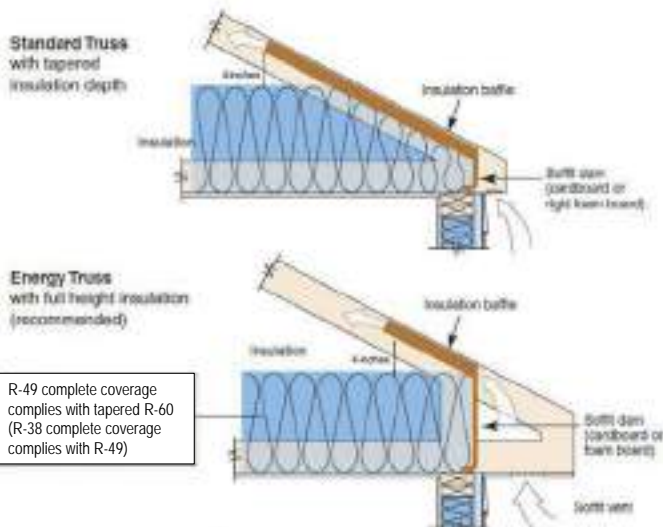


R402.2.1 Ceilings with attics. ①

Where Section R402.1.3 requires R-49 insulation in the ceiling or attic, installing R-38 over 100 percent of the ceiling or attic area requiring insulation shall satisfy the requirement for R-49 insulation wherever the full height of uncompressed R-38 insulation extends over the wall top plate at the eaves. Where Section R402.1.3 requires R-60 insulation in the ceiling or attic, installing R-49 over 100 percent of the ceiling or attic area requiring insulation shall satisfy the requirement for R-60 insulation wherever the full height of uncompressed R-49 insulation extends over the wall top plate at the eaves. This reduction shall not apply to the insulation and fenestration criteria in Section R402.1.2 and the Total UA alternative in Section R402.1.5.

Insulation Requirements

402.2.3 Eave Baffles



R402.2.3 Eave baffle. ①

For air-permeable insulation in vented attics, a baffle shall be installed adjacent to soffit and eave vents. Baffles shall maintain a net free area opening equal to or greater than the size of the vent. The baffle shall extend over the top of the attic insulation. The baffle shall be permitted to be any solid material. The baffle shall be installed to the outer edge of the exterior wall top plate so as to provide maximum space for attic insulation coverage over the top plate. Where soffit venting is not continuous, baffles shall be installed continuously to prevent ventilation air in the eave soffit from bypassing the baffle.

Insulation Requirements

402.2.2 - Ceilings without Attics

- R-30 for 20% (up to 500 s.f.) acceptable for CZ4&5
- Vaulted ceilings and foam sprayed rooflines will need to perform an R-value trade-off



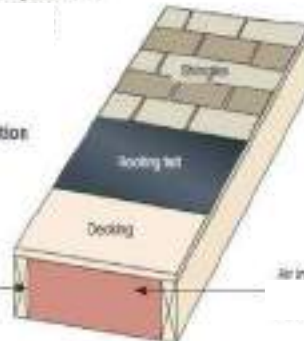
Roofline Installed Insulation Options

R402.1.3 Ceilings without attics

Where Section R402.1.3 requires insulation R-value greater than R-30 in the overhead space above a ceiling and below the structural roof deck, and the design of the ceilinging assembly does not allow sufficient space for the required insulation, the minimum required insulation R-value for such ceilinging assemblies shall be R-30. Insulation shall extend over the top of the roof plate to the outer edge of such plate and shall not be compressed. This reduction of insulation from the requirements of Section R402.1.3 shall be limited to 200 square feet (40 m²) or 20 percent of the total insulated ceiling area, whichever is less. This reduction shall not apply to the Total UK alternative in Section R402.1.3.

Vaulted unvented attic – roofline air-impermeable insulation
(e.g., spray foam insulation)

Air impermeable insulation
(e.g., open- or closed-cell spray foam)



Air impermeable insulation

Insulation Requirements

402.2.2 - Ceilings without Attics

- Can use fiberglass or cellulose in vault for unvented roofs (air-permeable insulation) with added:
 - R-15 (CZ 4) rigid foam board



Reference IRC Section 806.5 unvented attic assemblies

Vaulted unvented attic – roofline air-permeable insulation
(e.g., fiberglass, cellulose insulation)

Air impermeable insulation
(e.g., rigid foam board)

Air permeable insulation
(e.g., fiberglass, cellulose insulation)

Option 1

Air impermeable insulation overlaid above rafters (e.g., rigid foam board) combined with air-permeable insulation (e.g., fiberglass, cellulose insulation)

R-5 minimum in climate zones 2 & 3
R-15 minimum in climate zone 4

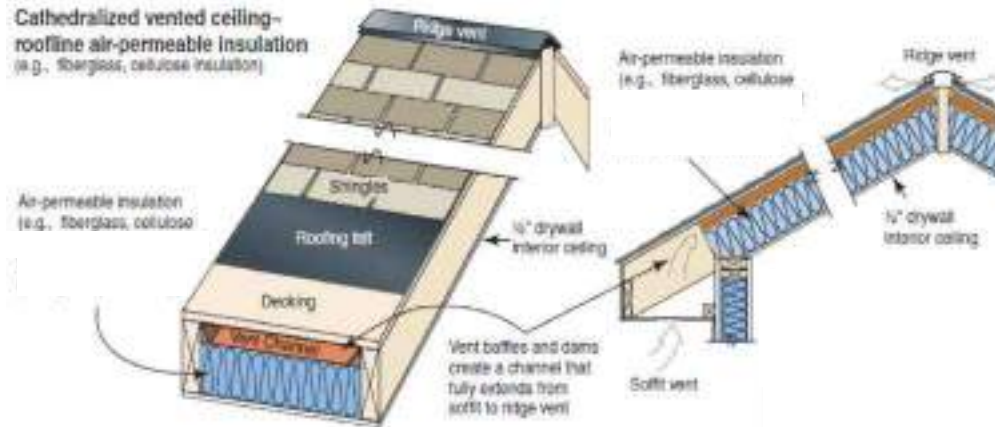
Option 2

Air impermeable insulation between rafters (e.g., rigid foam board or spray foam) combined with air-permeable insulation (e.g., fiberglass, cellulose insulation)

Air permeable insulation
(e.g., fiberglass, cellulose)

402.2.2 - Ceilings without Attics

- Old school approach



402.2.4 Access Hatches & Doors

- Attic access at same R-value as wall/ceiling
- Exception for pull-down stairs CZ 0-4

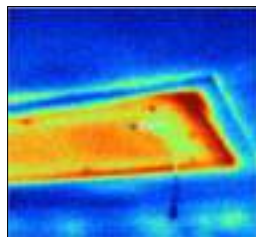
R402.2.4 Access hatches and doors.

Access hatches and doors from conditioned to unconditioned spaces such as attics and crawl spaces shall be insulated to the same R-value required by Table R402.1.3 for the wall or ceiling in which they are installed.

Exceptions:

1. Vertical doors providing access from conditioned spaces to unconditioned spaces that comply with the insulation requirements of Table R402.1.3 based on the applicable climate zone specified in Chapter 5.
2. Horizontal pull-down, step-type access hatches or ceiling assemblies that provide access from conditioned to unconditioned spaces in Climate Zones 0 through 4 shall not be required to comply with the insulation level of the surrounding surfaces provided the hatch meets all of the following:
 - 2.1 The average U-factor of the hatch shall be less than or equal to 0.075 or have an average vertical R-value of R-10 or greater.
 - 2.2 Not less than 75 percent of the panel area shall have an insulation R-value of R-13 or greater.
 - 2.3 The net area of the finished opening shall be less than or equal to 13.5 square feet (1.25 m²).
 - 2.4 The perimeter of the hatch shall be weatherstripped.

- For an attic with 990 s.f. = R-38, and 10 s.f. = R-1, Effective R-value = R-29!

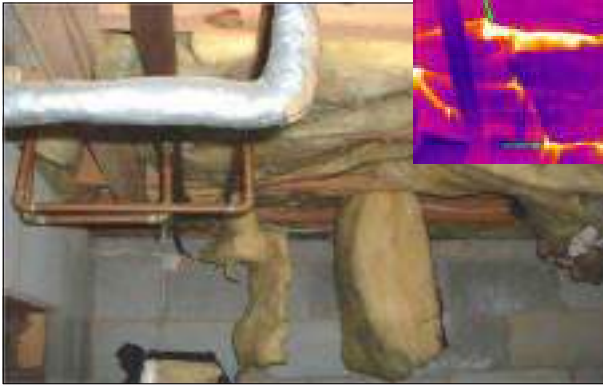


- Nominal R-13

Insulation Requirements

402.2.8 Floors

- Insulation should maintain *continuous permanent* contact against subfloor



402.2.7 Floors.

Floor cavity insulation shall comply with one of the following:

1. Insulation shall be installed to maintain permanent contact with the underside of the subfloor decking in accordance with manufacturer instructions to maintain required R-value or readily fill the available cavity space.
2. Floor framing cavity insulation shall be permitted to be in contact with the top side of sheathing separating the cavity and the unconditioned space below. Insulation shall extend from the bottom to the top of all perimeter floor framing members and the framing members shall be air sealed.
3. A combination of cavity and continuous insulation shall be installed so that the cavity insulation is in contact with the top side of the continuous insulation that is installed on the underside of the floor framing separating the cavity and the unconditioned space below. The combined R-value of the cavity and continuous insulation shall equal the required R-value for floors. Insulation shall extend from the bottom to the top of all perimeter floor framing members and the framing members shall be air sealed.

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Insulation Requirements

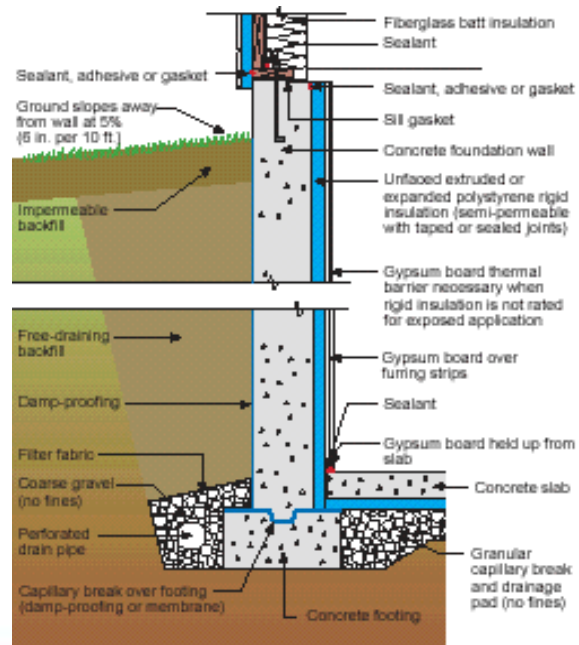
Reality of Underfloor Insulation



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Insulating Basements

www.eeba.org
www.buildingscience.com



Systems Approach to Walkout Basements

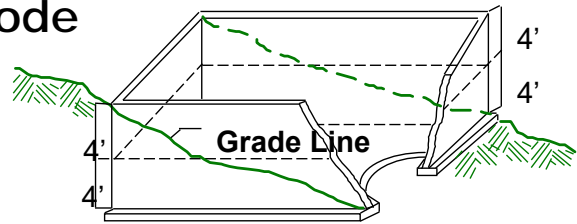
Advantages to insulating all basement walls:

- Wall insulation lasts longer and works well (R-10 wall in CZ4 vs. R-19 floor)
- Ducts and AHU are brought inside envelope
- Main floor level is more comfortable
- Basement may be finished or unfinished



Definition and Prescriptive Code

- Basement Wall: Average gross wall must be > 50% below grade and enclose conditioned space
- CZ4-5: R-10 continuous or R-13 cavity
 - 2018 CZ5=R-15/19



Try to avoid cavity insulation; continuous insulation performs better

Interior Insulation Strategies

Cellulose blanket/batt



Rigid foil-faced poly-iso foam board



Fiberglass batt w/ vinyl backing



Insulating Basements

Interior Insulation Strategies

Rigid foam board



Fiberglass batt in AGW, foam board on concrete



Spray Polyurethane Foam

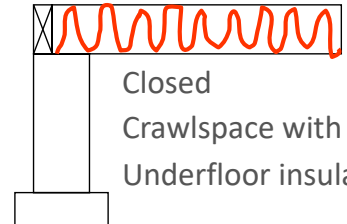
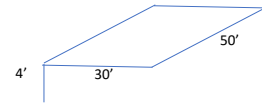
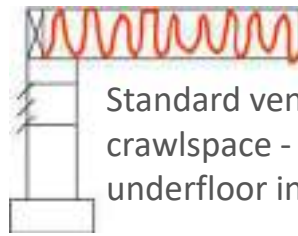
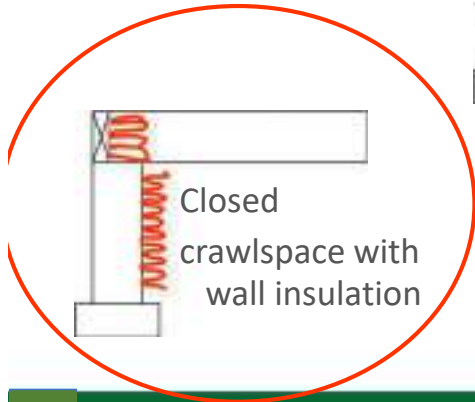


Insulating Basements

Interior Insulation Strategies



R402.2.11 Crawlspace Walls



- **Note:** all crawlspaces must meet vapor retarder requirements, as per IRC (exception for open crawlspaces)

R402.2.11 Crawlspace Walls

- Seal ground with 6-mil plastic (6" up walls, 6" overlaps)
- Insulate interior of walls to satisfy code (R-10 in CZ4, R-15 in CZ5)
- Eliminate all vents and leaks (access doors)
- Satisfy IRC exception to vent requirement (IRC section R408.3)

Venting Exceptions:

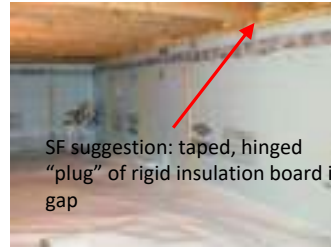
- Continuous exhaust (radon)
- Direct condition crawlspace (supply)
- Direct condition (dehumidifier)



Critical Details:

- No drainage problems
- Use a sealed combustion / direct vent furnace or install a Heat Pump
- Pest Control and Code Official awareness

Insulation techniques – Walls



www.crawlspaces.org

Insulation techniques – Rim/band area



Open/
Closed Cell
Foam

Caulk and
Fiberglass
Batt

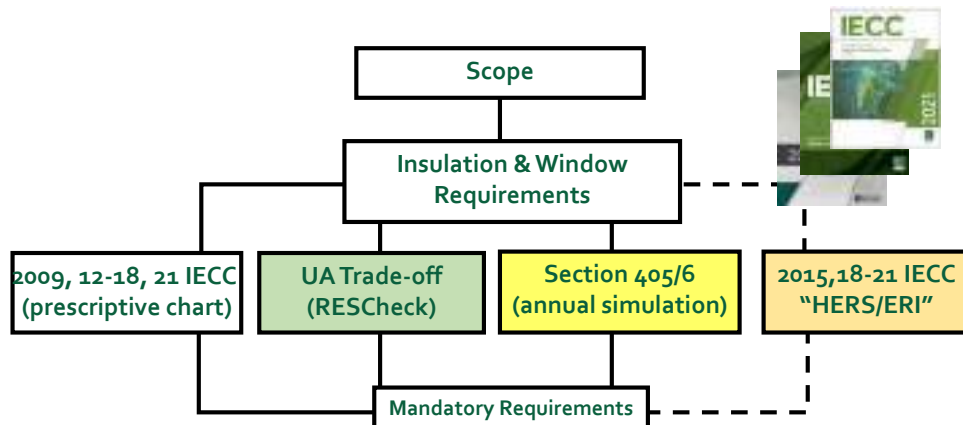


Blown
Bag /
Pillow

- Pest Control industry struggles with band area fully filled with SPF
- SPF that fills band blocks inspection for pest control
- Air seal and then insulate with movable insulation product (batts, pillows, rigid board, etc.)

The band joint area can be a challenge to insulate correctly, with some contractors opting for fiberglass batt rather than the complications of spray foam. For installers working with blown fiberglass or cellulose, National Fiber offers another option. Its Insoal-Cube is a fire-rated bag that can be filled with blown insulation on site, then friction fit between the joists. The amount of insulation used will vary according to the size of the space, and the cubes can be filled in place behind pipes or wires. National Fiber |

Envelope Tradeoff Options



- The Energy Rating Index (ERI) path gives the most design flexibility (e.g., credit for mechanical equipment efficiency)

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RECcheck Tradeoff Option

- www.energycodes.gov
- Software evaluates specific designs quickly
- Demonstrates SHGC compliance
- Allows trade-offs
 - Building envelope components
 - No trade-offs for better heating & cooling equipment efficiencies
- Specify code edition



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Section 405 Simulated Performance Alternative - Sample Report

- Annual energy usage simulation demonstrates that the proposed building's energy costs are \leq "standard code" building
- No credit for mechanical efficiencies
- Likely to involve a HERS rater
- Ekotrope, REMrate & Energy Gauge are acceptable

- Compares total annual energy costs
 - ❑ Window U-factor and SHGC
 - ❑ Envelope and duct testing
 - ❑ Lighting, duct insulation
- Compares energy costs of actual home being built against IECC reference home's energy cost



Energy Rating Index (ERI) path



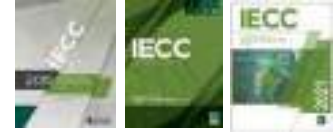
The ERI may allow more options in materials choice, technologies and innovative strategies than the simulated performance path



- The Energy Rating Index (ERI) path gives the most design flexibility (e.g., credit for mechanical equipment efficiency)
- It also credits items not covered by the code (e.g., appliance efficiencies)

How is the ERI determined?

- The ERI is a numerical integer value
- Lower index numbers indicate lower energy use
- The HERS Index is similar to the ERI
- A HERS Index is generated from a HERS Rating using modeling software (e.g., Energy Gauge, REMRate, Ekotrope)
- HERS stands for *Home Energy Rating System*



HERS was developed by the Residential Energy Services Network (RESNET)

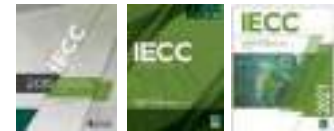
www.resnet.us

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Determining the Energy Rating Index

1. Simulate two homes
 - **Rated** Home – what will be built
 - **Reference** Home – same home but exactly meets '06 code
2. Compare Annual Energy
 - Space Heating & Cooling, Hot Water, Lighting and some Appliances
 - Multiply by 100 (lower w/ renewables)



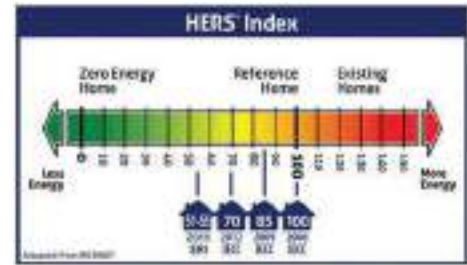
$$\text{Index} = 100 \times PE_{\text{fraction}} \times \frac{40 \quad 30 \quad 30 \quad 50}{70 \quad 20 \quad 30 \quad 80} \times \frac{[\text{Rated Home's Htg} + \text{Clg} + \text{WtrH} + \text{L.A.}]}{[\text{Refer. Home's Htg} + \text{Clg} + \text{WtrH} + \text{L.A.}]} = 75$$

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HERS / Energy Rating Index – What does it mean?

- HERS Index (lower is better)
- Rated home with Index of 100 = Reference home exactly meeting 2004/06 IECC
- Net Zero Energy Home = HERS Index of 0



$$\text{Index} = 100 \times PE_{\text{fraction}} \times \frac{40 \quad 30 \quad 30 \quad 50}{70 \quad 20 \quad 30 \quad 80} = 75$$

[Rated Home's Htg + Clg + WtrH + L.A.]
[Refer. Home's Htg + Clg + WtrH + L.A.]

PE_{fraction} is ratio of renewables to purchased energy

(e.g, a home that produces 20% of its annual energy would have a PE_{fraction} of 0.8) In this example, $0.8 \times 75 = 60$

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Energy Rating Index: Target Values

- The 2015/18/21 IECC sets a maximum ERI for each climate zone
- The ERI is not a “magic bullet” or “easy”
- However, it opens more options and allows builders more credit for innovative strategies (“the ERI shall consider all energy used in the residential building”)

TABLE R406.4
MAXIMUM ENERGY RATING INDEX

CLIMATE ZONE	ENERGY RATING INDEX	ENERGY RATING INDEX*
1	52	57
2	52	57
3	51	57
4	54	62
5	55	61
6	54	61
7	53	58
8	53	58

The rated design must have an ERI less than or equal to the above table to comply with IECC

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Blower Door Envelope Testing



- IECC 2009 threshold:
< 7 ACH50
- IECC 2012–21 threshold:
< 3* ACH50 (CZ 3-8)
- Quantifies the Amount of Leakage Across the Home's Thermal Boundary
- Should be administered by a Certified Professional (e.g., DET Verifier, BPI, HERS)
- Reported to Builder and Code Official via Certificate

$$ACH_{50} = \frac{CFM_{50} \times 60}{Volume}$$

* 2021 IECC allows up to < 5 ACH50 with Simulation based trade-off

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How to Fail a Blower Door Test



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How to Fail a Blower Door Test



Don't Air Seal Blocking
(Just Cover Over With Insulation)



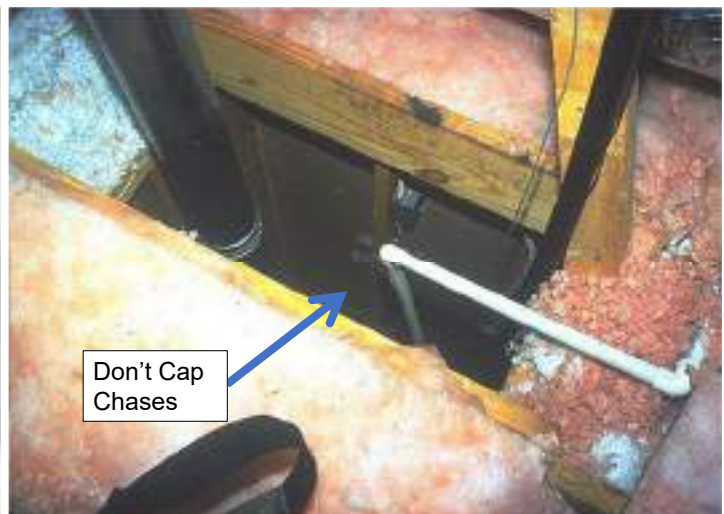
Don't block under Kneewalls
(Just Cover Over With Insulation)

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How to Fail a Blower Door Test



Don't sheath or block Kneewalls
(Just Cover Over With Insulation)



Don't Cap Chases

78

Air Sealing: Critical!



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Cap and Seal Chases

Chase capped and sealed around duct



80

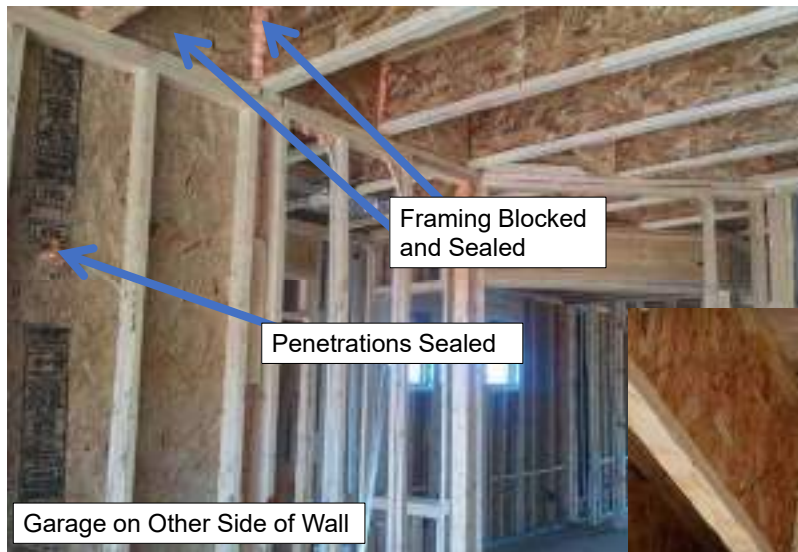
Tubs on Insulated Walls



Band Area Between Floors

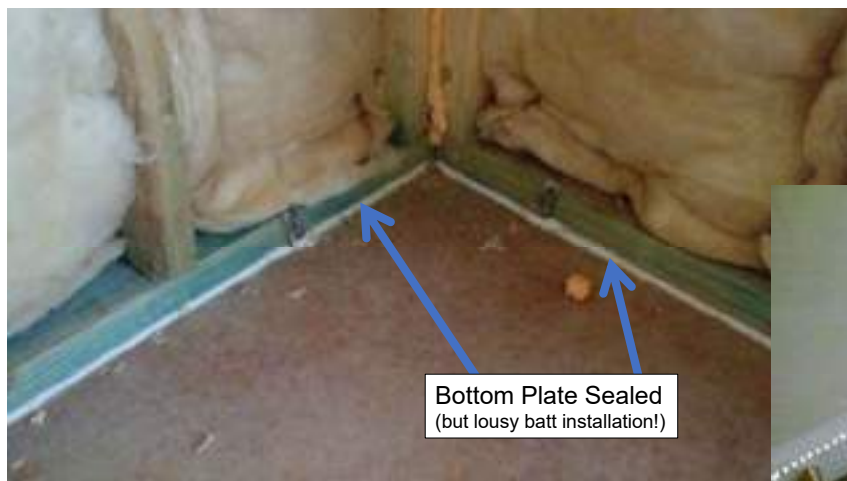


Blocking at Cantilevers



83

Bottom Plate



84

Correct Practices – Block + Sheath Kneewalls

Air sealing key points continued



Install Knee wall blocking



Installing Insulation

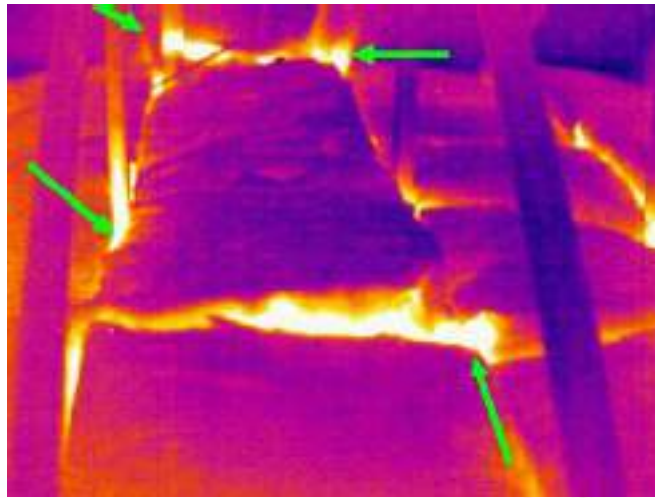


- Voids / Gaps
- Compression / Incomplete Fill

Continuous Insulation & Air Barrier

Installing
Insulation

- Building Thermal Envelope
(air barrier and insulation must be in contact)



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What's Wrong with This Picture?

Installing
Insulation

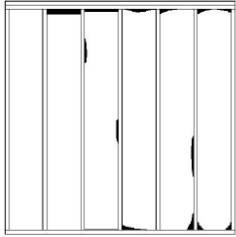
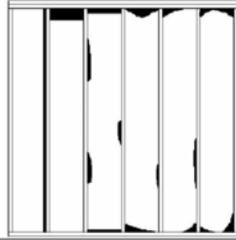


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Insulation Installation: Grade I, II, or III

- Unless verified, assume Grade III (worst) – see RESNET Appendix A-11-16

installation shall be *at least* this good to be labeled as "Grade III".



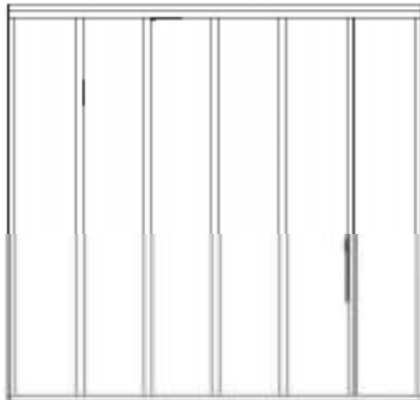
No more than 2% of surface area of insulation missing is acceptable for "Grade II".

Occasional very small gaps are acceptable for "Grade I".

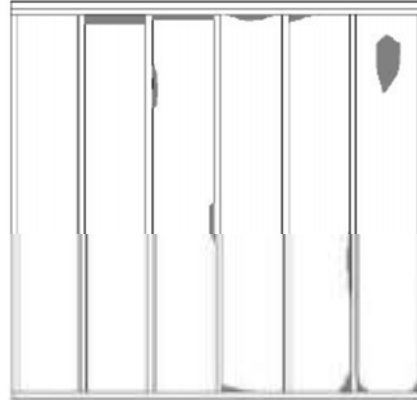
Grade I

RESNET Appendix A-11 - A-13

- occasional very small **gaps/voids**
- less than 2% **compression/incomplete fill** (which may not be more than 30% compressed)



Gaps

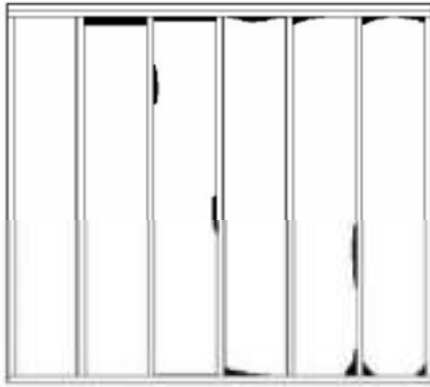


Compression

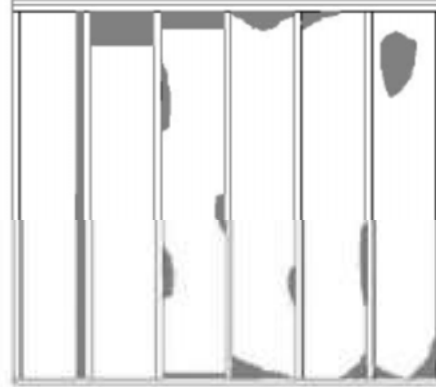
Grade II

RESNET Appendix A-13 - A-15

- <2% **gaps/voids**
- <10% **compression/incomplete fill**
(which may not be more than 30% compressed)



Gaps

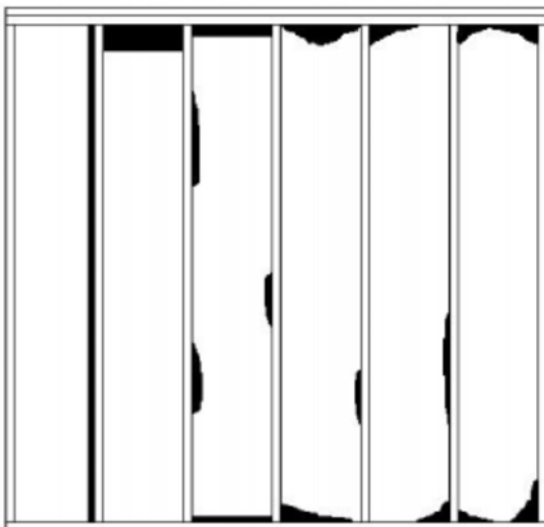


Compression

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Grade III

RESNET Appendix A-15 - A-16



Gaps

- > 2% and \leq 5% **gaps/voids**
- (greater than 5% =
downgraded R-value)
- 10% or worse
compression/incomplete fill

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What Grade?



93

What Grade?



94

What Grade?

2x4	3 1/2"	15	13	11
2x8	2 1/2"	11	10	8.9
2x2 (metal)	1 5/8"			8.5
2x2	1 1/2"			8.1
Label R-Value		R-15	R-13	R-11
Label Thickness		3 1/2"		



What Grade?



What Grade?



97

What Grade?



98

What Grade?



99

What Grade?



100

Voids & Gaps

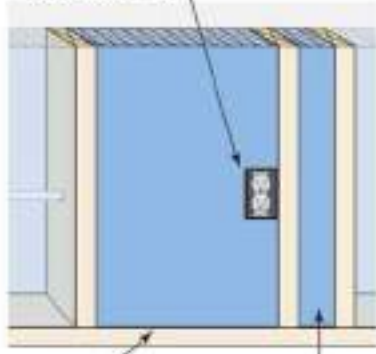
Installing Insulation

Wall Insulation key points

Voids / Gaps

Passing Grade

Insulation is notched and completely surrounds electrical box



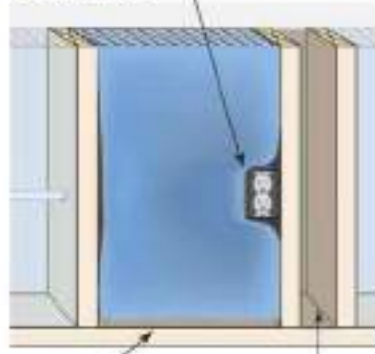
Insulation fully fills cavity at top and bottom

Narrow cavity fully insulated

Good!!!

Unacceptable Installation

Incomplete insulation coverage around electrical box



Insulation does not extend to bottom of cavity

Narrow cavity not insulated

Bad!!!

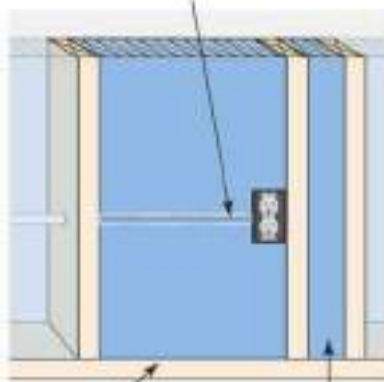
101

Compression & Incomplete Fill

Installing Insulation

Passing Grade

Insulation is slit around electrical wire



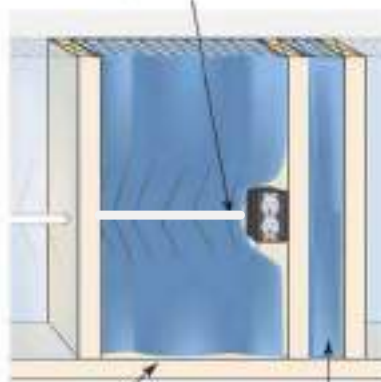
Insulation extends from front to back and fully fills entire cavity

Proper width insulation fully fills narrow cavity

Good!

Unacceptable Installation

Insulation is compressed behind electrical wire



Insulation does not fully fill entire cavity

Improper width insulation is compressed into narrow cavity

Bad!

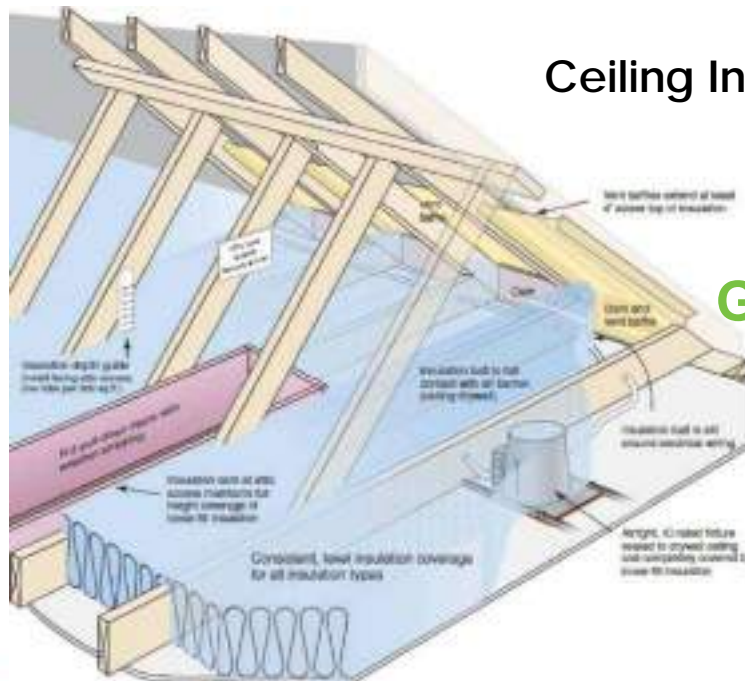
102

Insulation Installation Videos

Keys to Proper Batt Installation

- #1 - Fill the cavity top-to-bottom, side-to-side and back-to-front
- #2 - Leave no gaps between insulation and framing members - studs and top & bottom plates
- #3 - Split around wiring
- #4 - Insulate behind electrical boxes and other voids created by cavity obstructions

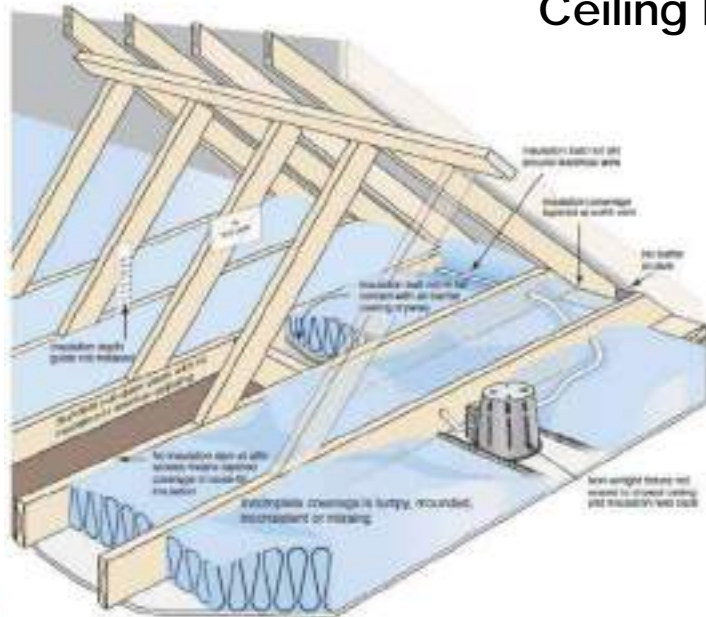
Ceiling Insulation



Unacceptable installation

Ceiling Insulation

BAD!



105



Ugly Ceiling Insulation



106

Missouri Residential Energy Code Baseline Study

In 2016, the Midwest Energy Efficiency Alliance (MEEA) was contracted by the Missouri Department of Economic Development Division of Energy (DED/DE) to collect data about current Missouri residential construction practices as they relate to the **2009 International Energy Conservation Code (IECC)**.

5

Patterns of Noncompliance

The study found five “**patterns of noncompliance**” in which buildings failed to meet 2009 standards:

1. **Duct Leakage** (unconditioned space)
2. **Duct Sealing** (conditioned space)
3. **Exterior Wall Insulation Installation Quality**
4. **High Efficacy Lights**
5. **Basement Wall Insulation**

Sizing the Mechanical System

“Heating and cooling equipment shall be sized in accordance with Section M1401.3”

“Heating and cooling equipment shall be sized in accordance with **ACCA Manual S** based on building loads calculated in accordance with **ACCA Manual J** or other approved heating and cooling calculation methodologies.”
- IECC R403.7



- Building orientation
- Glazing, walls, foundation & roof
- Design conditions
- Infiltration
- Internal loads
- Ventilation load

Loads: Conduction Heat Flow

Heat transfer through a solid object: the formula for calculating conduction heat transfer is $q = U \times A \times \Delta T$

q = heat flow (Btu/hr)

U = inverse of R-Value [$U=1/R$, $R=1/U$] (Btu/hr ft² °F)

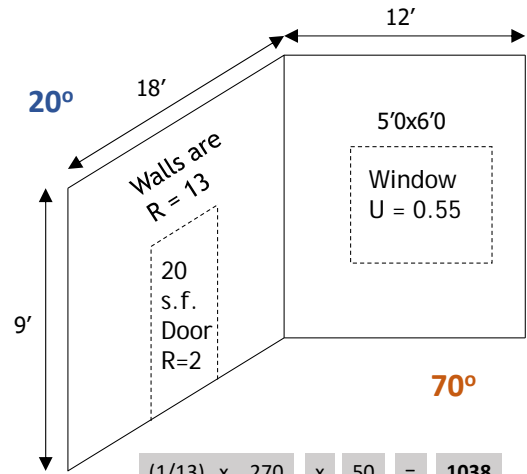
A = area (square feet)

ΔT = temperature difference across component (°F)

$$q = U \times A \times \Delta T$$

Manual J: $q = A \times HTM$

where $HTM = U \times \Delta T$



$(1/13) \times 270 \times 50 = 1038$

R	U	Area	Delta T	q
13	1/13	270	50	846
2	1/2	20	50	500
-	0.55	30	50	825
				2171

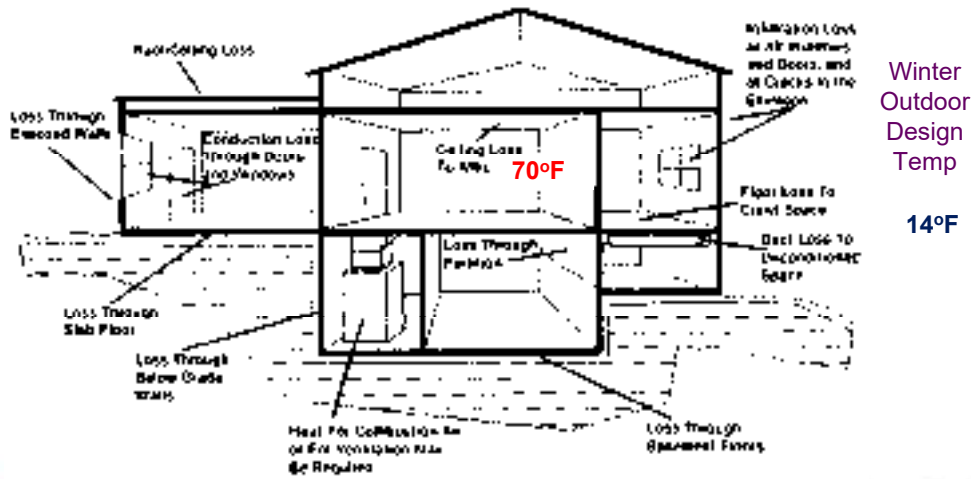
Climate and Energy Efficiency

Design Temps	W / S
Atlanta	24/92
St. Louis	14/91
Fairbanks	-40/78
Miami	51/90

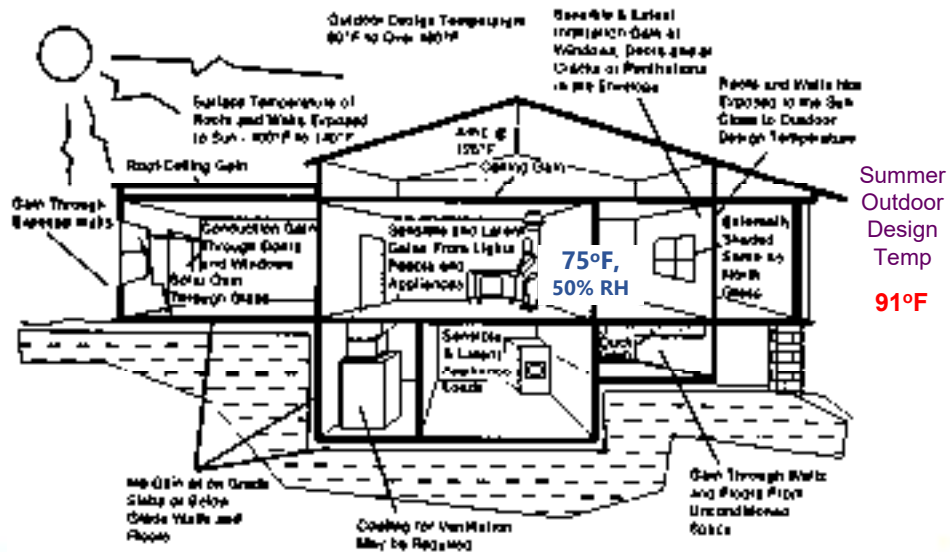


- **Design Temperatures**
 - Heating, for 99% of the season the outdoor temperature is above this value
 - Only 1% of the Cooling season is hotter than this temperature value
- *Design Temp Example*
 - St. Louis Winter 70 - 14 = 56 F ΔT
 - St. Louis Summer 91 - 75 = 16 F ΔT
- **Load Calcs & Energy Code**
 - IECC Section 302.1: Interior design temperatures (72°F heating, 75°F cooling)
 - **MUST BE ACCURATE**

Manual J - Winter Loads



Manual J- Summer Loads



Manual J Software

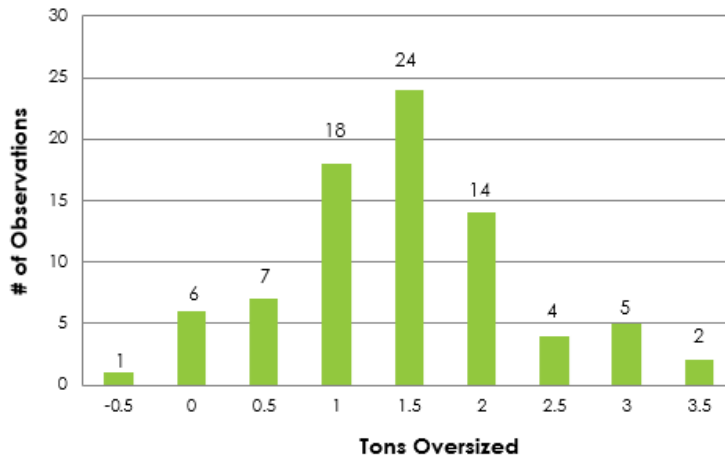
The screenshot shows the Manual J software interface with a worksheet titled "Right-JE Worksheet". The top section displays room information: Roomname "810526 8105", Elevation "172.0 ft", Ceilingheight "10.0 ft", RoomVolume "1741.6 ft³", and RoomArea "1742.6 ft²". Below this is a table with columns for "Ty", "Construction Substr", "U-value", "Ok", "FGR (Btu/ft²)", "Area (ft²)", "Load (Btu/h)", "Area (ft²)", and "Load (Btu/h)". The table lists various construction details and their corresponding load values. At the bottom, a summary row shows "Total room load" with values 32493 and 7408, and "Air required (cfm)" with values 487 and 487.

Why is proper equipment sizing important?

- Equipment first-cost
- Longer/more efficient run times
- Limits equipment cycling
- Better dehumidification

113

MO Equipment Sizing Study Installed AC Units Tons Oversized



114

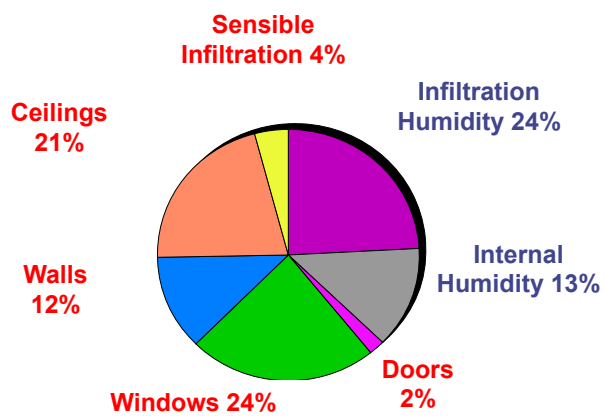
4 Factors Affecting Comfort

- Air Temperature – around the person
- Relative Humidity – ~50% is best
- Air flow - affects how easily evaporative cooling occurs
- Mean Radiant Temperature – the temperature of the surfaces surrounding people



115

Cooling Load Breakdown



- Sensible = Δ Temperature
- Latent = Δ Moisture
- Total = Sensible + Latent
- SHF = S / Total

116

Variable Speed Blowers

- Allow slower fan speeds in A/C mode to improve dehumidification
 - Utilize ECM motors
 - Reduce fan wattage up to 1/10 at low speeds
 - Must operate most of the time at low for energy savings
 - Will consume more energy to satisfy flow if duct restrictions are high
 - Permit modest upsizing
 - Staged or variable speed compressors offer the greatest efficiency potential
-
- *Moisture removal is a function of the condensing unit, indoor coil, & fan speed (airflow)*
 - *Proper refrigerant charge is also critical*



117

Equipment Location

- Locate the air handler within conditioned space to reduce energy penalty from leakage.
- Don't have leaky air handler next to an atmospheric combustion appliance!!!



- Design Goal:
Get all the ducts and the air handler within conditioned space so no energy penalty from leakage

How does duct leakage affect combustion safety?



118

Ductwork

- Types
- Design
- Sealing
- Insulation



119

Types of Ductwork

- **Round Metal:** Minimal air pressure loss retards growth of fungus and mildew; joints leak unless well sealed; must be insulated (in unconditioned space only); installation is more expensive
- **Flex Duct:** Few joints to leak; inexpensive to install; poor design & installation can crimp duct and reduce air flow; easier to damage



120

Proper Flex Duct Installation

- Short straight runs from rigid trunk preferred
- Upsize diameter from rigid by 1"
- Support with 1" or wider straps spaced no more than 5'
- Sag no more than 1/2" per foot
- Cut duct to proper length
- Do not pinch duct to change direction or at connections



121

Types of Ductwork

- **Fiberglass Ductboard:** Must be sealed carefully to be airtight; good noise control; exposed fiberglass; less durable; can be field fabricated
- **Building Cavities:** panned ducts; shelf systems that support for air handler; often violated (not permitted in IECC2015+)



122

Site-Built Cavity Ducts

- Do not use as supply or return duct (example, toe-kick under cabinets should be fully ducted)



123

Violated ductwork



124

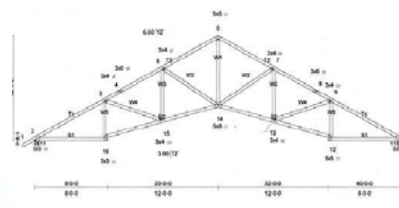
IAQ Issues?



125

Duct Design

- Try to locate the ductwork inside conditioned space



126



Duct Design



127

Proper Duct Design Details

- Dampers allow easy alteration of flow to each room
- Hard metal elbows should be used for tight turns
- Flex ducts turns must be gradual (radius of turn must be $>$ than the duct diameter)



128

Duct Design Details



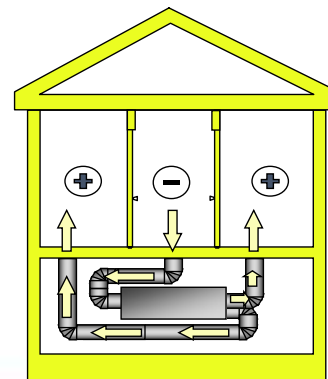
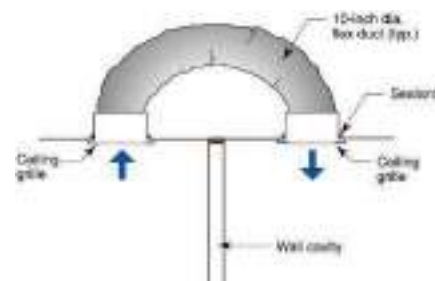
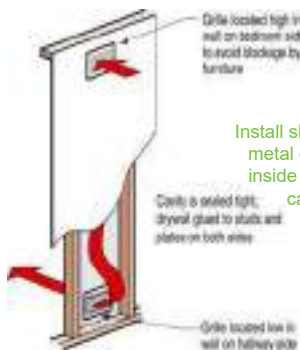
- Ducts should not originate from the plenum cap or within 6" of plenum cap



- Ducts should not originate from the end of or within 6" of the end of a trunkline

129

Duct Design- Proper Return Path



130

Ducts in Buildings

- Don't use building components (stud cavities or joist cavities) as ducts
- If air must run through these spaces, use ducts designed to fit inside those spaces



131

Duct Sizing

- Manual D
- Duct Calculator



Supply Branches for Entire House													
		Heating friction rate		0.070 in/100ft									
		Cooling friction rate		0.070 in/100ft									
Duct name	ST	RB	Heat (Btuh)	Cool (Btuh)	Ds. flow (cfm)	STEL (ft)	Pr. drop (in H2O)	Veloc (fpm)	Diam (in)	Rect. duct (in)	Matl		
Bedroom 3	st1	rb1	2047	1244	h 68	246	0.17	346	p 6	0	0	V1Fx	
Bedroom 2	st1	rb1	1757	1248	c 68	246	0.17	344	p 6	0	0	V1Fx	
Laundry	st1	rb1	796	415	h 26	246	0.17	303	p 4	0	0	V1Fx	
Kitchen	st2	rb1	389	1644	c 89	246	0.17	333	p 7	0	0	V1Fx	
Dining	st2	rb1	1888	1135	h 63	246	0.17	319	p 6	0	0	V1Fx	
Foyer	st2	rb1	1263	718	h 42	246	0.17	308	p 5	0	0	V1Fx	
Master Bathroom	st3	rb1	1993	1058	h 66	246	0.17	337	p 6	0	0	V1Fx	
Master Bedroom	st3	rb1	3565	2272	c 123	246	0.17	353	p 8	0	0	V1Fx	
Living	st2	rb1	2915	1779	h 97	246	0.17	362	p 7	0	0	V1Fx	
Breakfast	st2	rb1	1220	668	h 41	246	0.17	297	p 5	0	0	V1Fx	

132

Poor Duct Design...



133

Sealing Ductwork



- Mastic must be installed on seams & joints of ductwork, not the insulation!

134

Sealing Ductwork is Code

- Rigid fiberglass ducts must be sealed with UL181A-P tape, UL181A-M tape, UL181A-H tape, or water based mastic
 - Flex duct must be sealed with UL181B-FX tape, UL181B-M tape or water based mastic
- International Residential Code, M1601.3.1

"Tapes and mastics used with rigid fibrous glass ducts shall be listed and labeled in accordance with UL 181-A. Tapes and mastics used with flexible air ducts shall be listed and labeled in accordance with UL 181-B. "Duct tape" is not permitted as a sealant on any ducts."



135

Sealing Ductwork

Sealing end of rigid supply run with water based mastic



137

Sealing Ductwork

1. Put mastic on collar to plenum connection
2. Put mastic on sheet metal connection
3. Slide liner over connection and install compression strap (zip tie)
4. Mastic over liner & zip tie (about 1" on either side of liner edge)
5. Pull insulation over connection and zip tie



138

Sealing Ductwork

All duct connections must be sealed with mastic, including connections to:

- Plenums
- Y-joints
- Boots



139

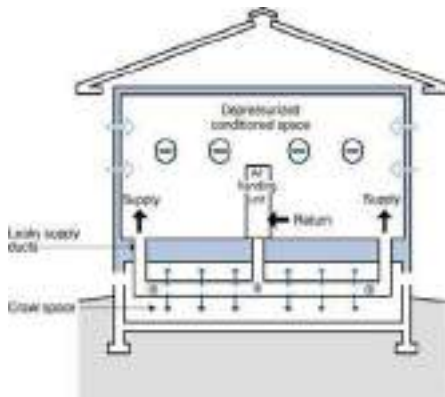
Sealing at the Unit Is Critical!

A 13 SEER A/C in a (30%) leaky duct system acts as an 8.5 SEER! Neither the builder or homeowner get what they pay for!

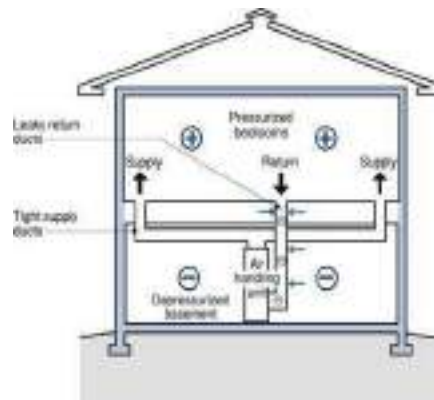


140

Duct Leakage Affects House Pressure



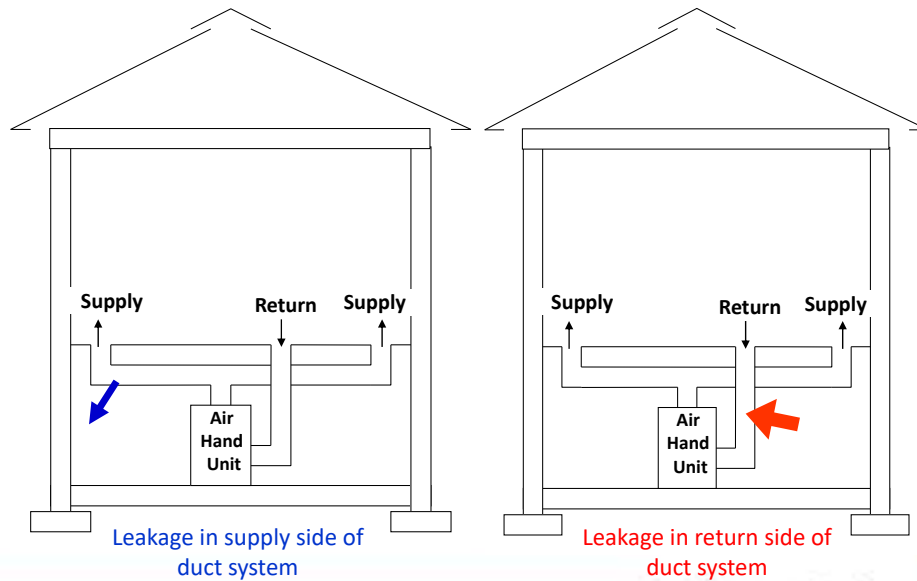
Leaky Supply Duct
(makes house pressure go negative)



Leaky Return Duct
(makes house pressure go positive)

141

Duct Leakage—Driving force for Infiltration



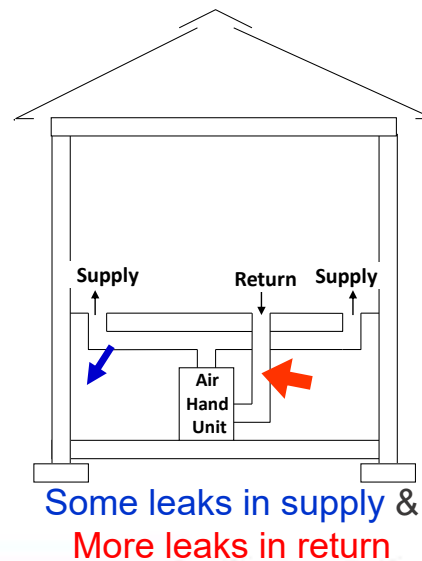
142

Dominant Duct Leakage – Affects House Pressure

Impact on House pressure due to small supply and larger return duct leakage



What is the net effect on house pressure due to 100 cfm of supply and 300 cfm of return duct leakage?



143

Testing Duct Leaks



Although it is permitted in the code, Southface does not accept / endorse using UL181 tape to seal ducts!



144

IRC Reference—Duct Sealing

M1601.4.1 Joints and seams. Joints of duct systems shall be made substantially airtight by means of tapes, mastics, liquid sealants, gasketing or other approved closure systems. Closure systems used with rigid fibrous glass ducts shall comply with UL181A and shall be marked 181A-P for pressure-sensitive tape, 181A-M for mastic or 181A-H for heat-sensitive tape. Closure systems used with flexible air ducts and flexible air connectors shall comply with UL 181B and shall be marked 181B-FX for pressure-sensitive tape or 181B-M for mastic. All metal to metal connections shall be mechanically fastened. All duct connections shall be sealed. Mechanical fasteners for use with flexible nonmetallic air ducts shall comply with UL181B and shall be marked 181B-C. Crimp joints for round metal ducts shall have a contact lap of at least 1 1/2 inches (38 mm) and shall be mechanically fastened by means of at least three sheet-metal screws or rivets equally spaced around the joint. Closure systems used to seal metal ductwork shall be installed in accordance with the manufacturer's installation instructions.



Southface strongly recommends **mastic or mastic tape**, which works better in the real world than foil tape (mastic should be at least 2 mm thick)

145

403.2.2 Duct Tightness Testing*

- Duct systems must be leak tested
 - When tested at rough-in
 - 4% Total leakage no AHU installed
 - 6% Total leakage w/ AHU
 - When tested at final
 - 12% Total Leakage
 - 8% Leakage to Outside



***Exception: Duct tightness test is not required if the air handler and all ducts are located within conditioned space**

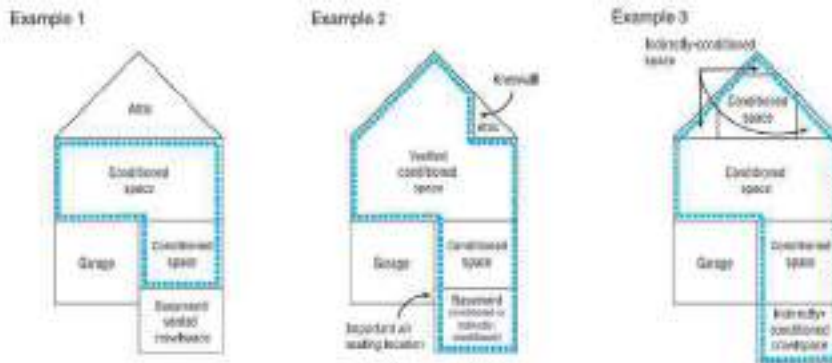


Total Duct Leakage \leq 4%



Total Duct Leakage \leq 4%
Ducts Inside Total Leakage \leq 8%

Building Thermal Envelope Impacts Duct Testing



- Although these three homes look identical from the outside, each has defined the building thermal envelope differently
- This affects the requirement for duct testing

Filters

- Change every leap year?
- El Cheapo vs. HEPA filters
- Want thicker, pleated filters
- Don't accept installations that prohibit easy filter access
- Seal covers with foil tape
- MERV rating

Practical Pleat


www.filtrationmfg.com

www.anykindoffilter.com

"AKF003" is discount code



148

 Southface  MEEA

IECC Section 403.3—Ducts

Mandatory Requirements:

- **Insulation** required for ducts outside of envelope
 - R-8 Insulation for Supply & Return ducts in attic
 - R-6 Insulation – all other ducts in unconditioned space
 - No Insulation required if ducts inside building thermal envelope (but should insulate to prevent condensation)
- Sealing required with mastic or UL 181 tape
- May not use building cavities as supply ducts



149

 Southface  MEEA

HVAC and Humidity

- Don't expect HVAC to fix bad envelope moisture issues
- Remember Psychrometrics
 - "It ain't the heat, it's the humidity"
- HVAC controls can help
 - Variable speed blower
 - Variable capacity equipment (staged compressors, staged burners)
 - Dedicated dehumidifier

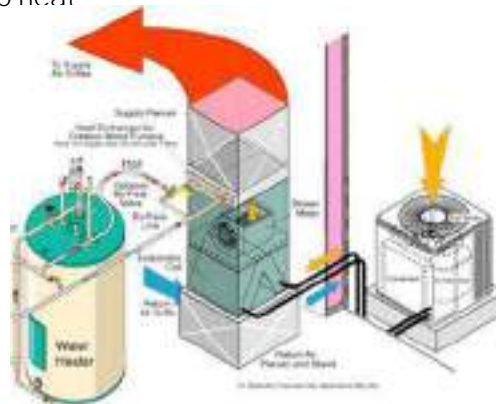


150

Section 403.1—HVAC Controls

Mandatory Requirement:

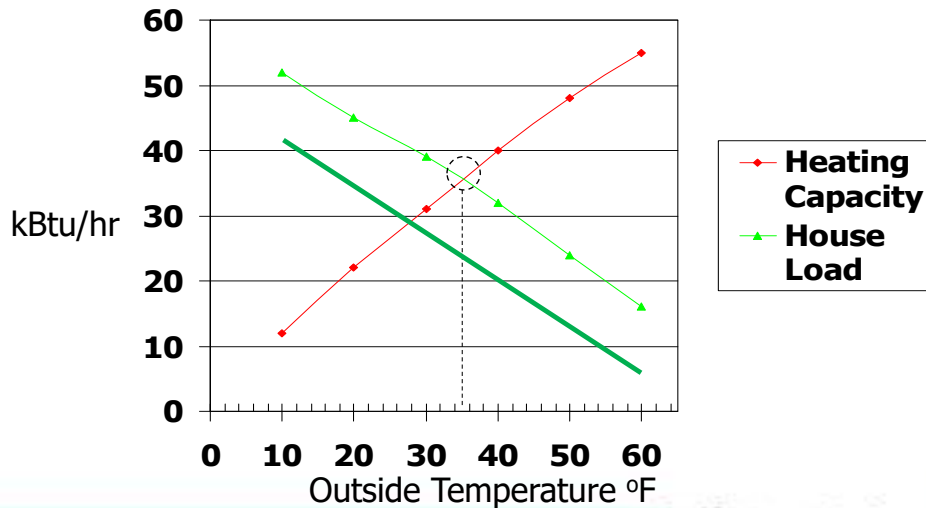
- **Programmable** thermostat required
- Heat Pump requires lockout capability to prevent unnecessary strip heat



151

Heat Pump Balance Point

The winter outdoor temperature at which the heat pump can deliver exactly the same amount of Btu's that the house is losing



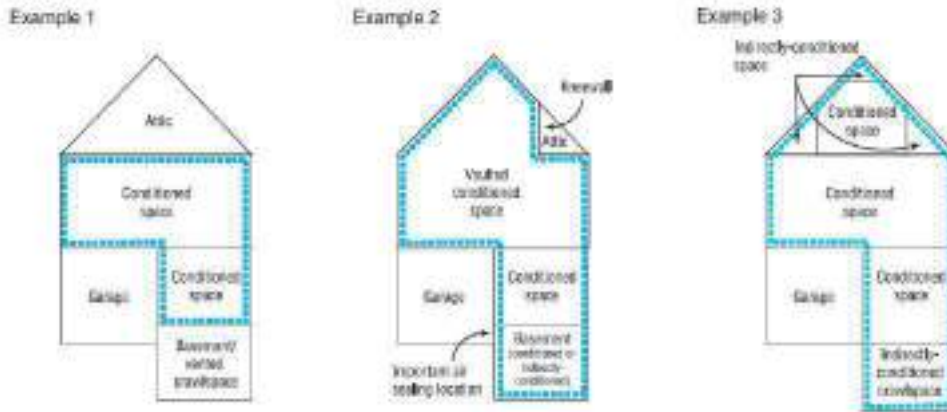
Part 6



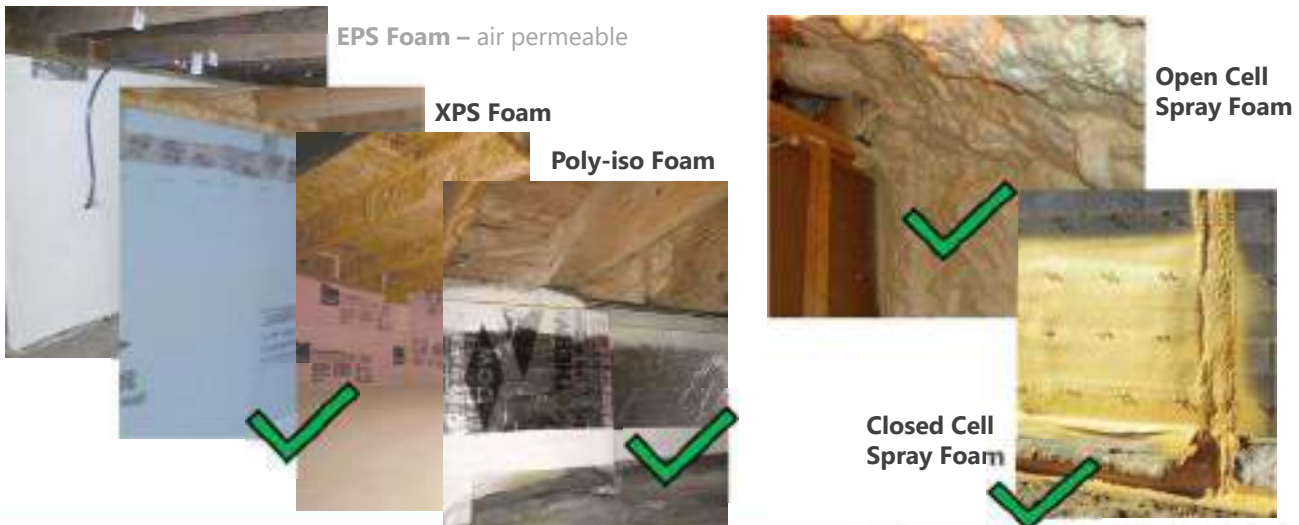
Energy Codes – The Power of a One-Page Checklist!

Building Thermal Envelope

- Options for defining the building thermal envelope



Air permeable vs. air impermeable insulation



St. Louis 2018 IECC Energy Code - Comprehensive Field Inspection Checklist

(draftface version 10-6-21)

Instructions/Overview

The purpose of this checklist is to assist in field inspection primarily for air sealing and insulation details of the 2018 IECC St. Louis Energy Code. While not every detail is included, the list below contains the majority of critical inspected items. It is likely that certain items are not applicable to all houses. Note: St. Louis amended to R-38 ceilings and R-0 basements.

The checklist has been separated into three sections, corresponding to three different stages of construction. If an item does not comply and must be remedied, or if it cannot be confirmed at this stage of construction, that item should be verified at a later inspection or, at their discretion, by photographic documentation provided to the code official. An item that is not present shall be marked "N/A".

Permit

Air barrier and insulation details are located on plans (as applicable).

Pre-insulation, pre-drywall

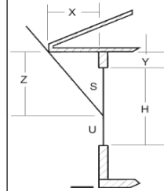
156



Pre-insulation, pre-Drywall

- May coincide with framing, rough-in inspection

Yes	No	N/A	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Pre-insulation, pre-drywall list: (Framing rough inspection)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1. Bottom Plate sealed to slab or subfloor – gasket or sealant on inside edge
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	2. Bottom Plate penetrations sealed – (electrical, plumbing knockout, etc.)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3. Top Plate penetrations sealed – (electrical, plumbing knockout, etc.)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4. Exterior wall sheathing seams are sealed OR completely sealed housewrap installed on exterior (housewrap edges all sealed and housewrap penetrations sealed/repaired)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	5. Cavities within headers, corners and intersecting T-walls are fully insulated
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6. Attic kneewalls have blocking installed at ceiling joist intersection
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	7. Rim and band areas have air sealing performed
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	8. Windows and doors sealed into rough opening (fiberglass chinking not permissible)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9. Window spot check: U-factor and SHGC are reasonable and expected for DP low-e wood/vinyl frame. Weighted average U-factor ≤ 0.32 , SHGC ≤ 0.40 (Climate Zone 4)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10. Cantilevered Floor joists have blocking (and air sealing) installed above supporting walls
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11. Rafters have sufficient depth provided for insulation in vaulted ceilings.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	12. Chases (e.g., to attic) are capped and sealed (chase walls have interior air barrier at insulated wall)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13. Tubs and Showers against exterior walls have insulation and sealed air barrier on interior.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14. Plumbing penetrations sealed: through envelope floors (e.g., tub drains, supply lines, vent stacks), walls (e.g., kneewalls, crawlspace, wall plates) and ceilings (e.g., chases and soffits) -Hot water piping buried in slabs is insulated to R-3
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15. Electrical penetrations sealed: Similar to plumbing, includes main service line entry (Best practice: locate panel box in non-insulated wall)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16. HVAC penetrations sealed – Fuel lines and penetrations through chases sealed.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	17. Platforms in attics for HVAC & appliances are elevated for sufficient depth of insulation
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18. Fireplace inserts – -Sheathing in chase is sealed (or exterior housewrap sealed) before insulation installed -Insulation coverage is complete (walls, top and bottom) and aligns with air barrier -Fire-rated caulk sealed at flue to cap transition (and flue includes damper) -Outside/combustion air duct installed and sealed (and includes shut off damper) -Fuel gas penetrations are sealed. (Best practice: fully air-seal and insulate before setting insert)



157



Pre-insulation, pre-Drywall

N/A
No
Yes

1. Bottom Plate sealed to slab or subfloor – gasket or sealant on inside edge

1. Bottom plate sealed to slab or subfloor



158

Pre-insulation, pre-Drywall

N/A
No
Yes

2. Bottom Plate penetrations sealed – (electrical, plumbing knockout, etc.)

2. Bottom plate penetrations sealed



159

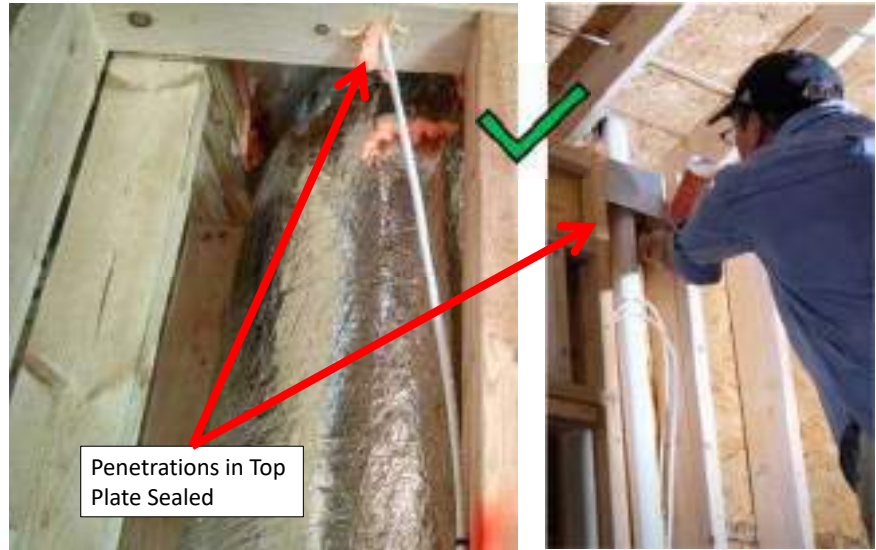
Pre-insulation, pre-Drywall

3. Top plate penetrations sealed



N/A
No
Yes

3. Top Plate penetrations sealed – (electrical, plumbing knockout, etc.)



160

Pre-insulation, pre-Drywall

4. Exterior Wall Sheathing seams are sealed OR completely sealed housewrap installed on exterior (housewrap edges all sealed and housewrap penetrations sealed/repaired)



N/A
No
Yes

4. Exterior wall sheathing seams are sealed OR completely sealed housewrap installed on exterior (housewrap edges all sealed and housewrap penetrations sealed/repaired)

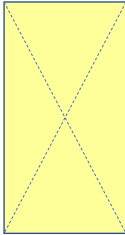
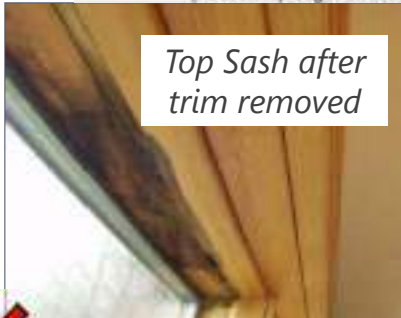


161

Pre-insulation, pre-Drywall

4. Sealed housewrap installed on exterior

Yes No N/A
 4. Exterior wall sheathing seams are sealed OR completely sealed housewrap installed on exterior (housewrap edges all sealed and housewrap penetrations sealed/repaired)



Windows (incorrectly) have flange over housewrap

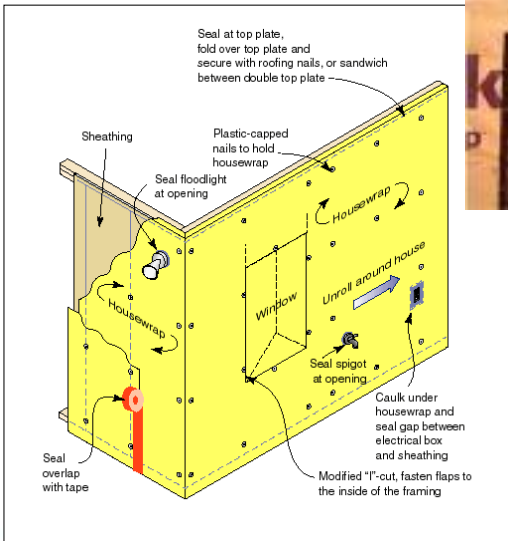


See WRB factsheet for more details

Pre-insulation, pre-Drywall

4. Sealed housewrap installed on exterior

Yes No N/A
 4. Exterior wall sheathing seams are sealed OR completely sealed housewrap installed on exterior (housewrap edges all sealed and housewrap penetrations sealed/repaired)

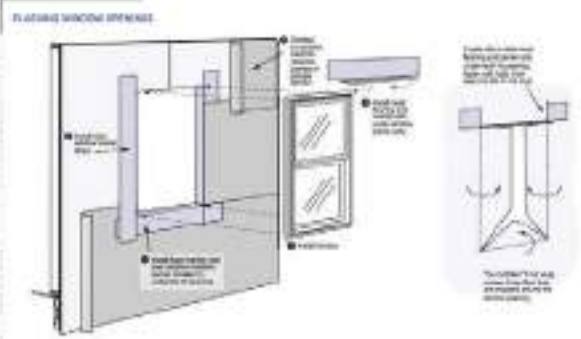


Technology Fact Sheet

WEATHER-RESISTIVE BARRIERS

How to select and install housewrap and other types of weather-resistant barriers

Weather-resistant barriers are part of a home's weather-resistant barrier system.

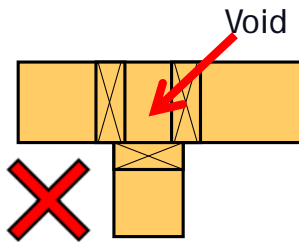


Pre-insulation, pre-Drywall

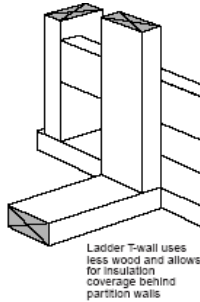
Yes
No
N/A

5. Cavities within headers, corners and intersecting T-walls are fully insulated

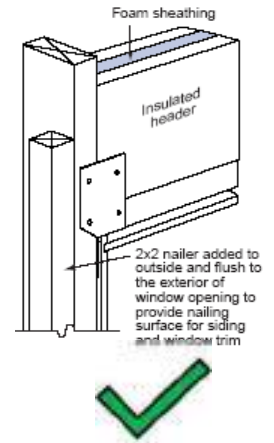
5. Cavities within headers, corners & intersecting T-walls are fully insulated



"Standard" T-Wall



Ladder T-wall uses less wood and allows for insulation coverage behind partition walls



Pre-insulation, pre-Drywall

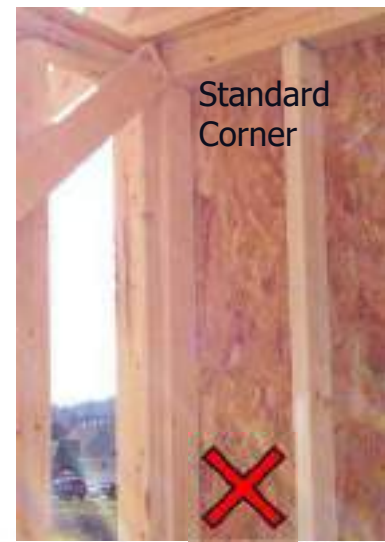
Yes
No
N/A

5. Cavities within headers, corners and intersecting T-walls are fully insulated

5. Cavities within headers, corners & intersecting T-walls are fully insulated



"Standard" 3-Stud Corner



Standard Corner

Pre-insulation, pre-Drywall

5. Cavities within headers, corners & intersecting T-walls are fully insulated

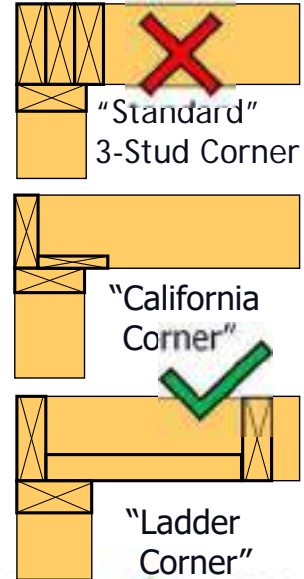


Energy Corner



N/A
No
Yes

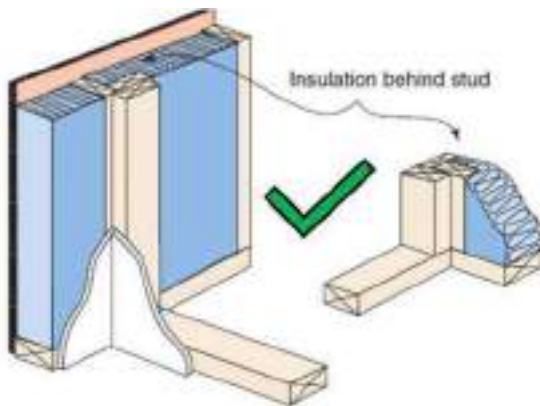
5. Cavities within headers, corners and intersecting T-walls are fully insulated



166

Pre-insulation, pre-Drywall

5. Cavities within headers, corners & intersecting T-walls are fully insulated



Energy Corner

N/A
No
Yes

5. Cavities within headers, corners and intersecting T-walls are fully insulated

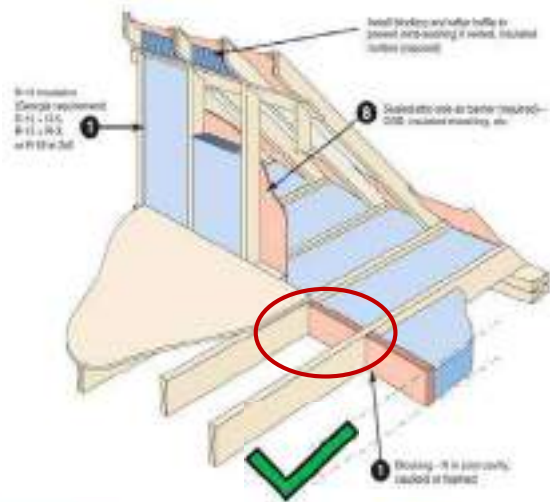
167

Pre-insulation, pre-Drywall

Yes
No
N/A

6. Attic kneewalls have blocking installed at ceiling joist intersection

6. Attic kneewalls have blocking installed at ceiling joist intersection



ATTIC KNEEWALL

- PICS SHOW
NEED FOR
BLOCKING &
SHEATHING





PROPER
BLOCKING
UNDER ATTIC
KNEEWALLS



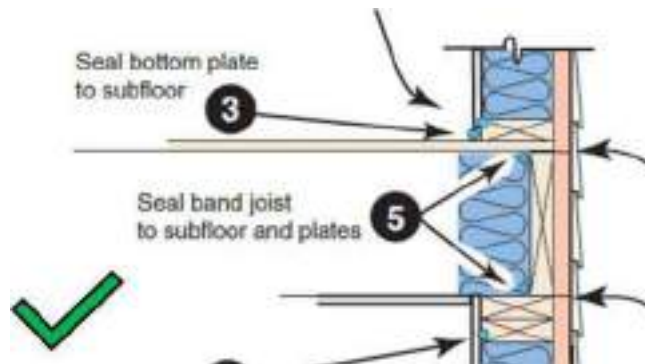
170

Pre-insulation, pre-Drywall

Yes
No
N/A

7. Rim and band areas have air sealing performed

7. Rim and band joist areas are air sealed



171

Pre-insulation, pre-Drywall

Yes
No
N/A

8. Windows and doors sealed into rough opening (fiberglass chinking not permissible)

8. Windows and doors sealed into rough opening (no fiberglass chinking)



Pre-insulation, pre-Drywall

Yes
No
N/A

9. Window spot check: U-factor and SHGC are reasonable and expected for DP low-e wood/vinyl frame. Weighted average U-factor < 0.32, SHGC < 0.40 (Climate Zone 4)

9. Windows spot check on U-factor & SHGC (U ≤ 0.32, SHGC ≤ 0.40)



ENERGY STAR Windows



World's Best Window Co.
Millennium 2000[®]
Vinyl Clad Round Frame
Double-Paneled Argon Gas - Low E
Protek Type Vertical Slider

ENERGY PERFORMANCE RATINGS	
U-Factor (U.S. A-F)	Solar Heat Gain Coefficient
0.30	0.25
ADDITIONAL PERFORMANCE RATINGS	
Visible Transmittance	Air Leakage (U.S. A-F)
0.41	0.2



Climate Zone	U-Factor ¹	SHGC ²	
Northern ³	≤ 0.27	Any	Prescriptive
	≤ 0.25	≥ 0.32	Equivalent Energy Performance
	≤ 0.29	≥ 0.37	
	≤ 0.30	≥ 0.42	
North-Central	≤ 0.30	≤ 0.40	
South-Central	≤ 0.30	≤ 0.25	
Southern	≤ 0.40	≤ 0.25	

Skylights

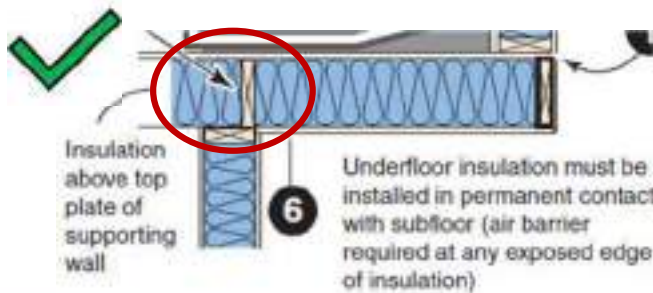
Climate Zone	U-Factor ¹	SHGC ²
Northern	≤ 0.50	Any
North-Central	≤ 0.53	≤ 0.35
South-Central	≤ 0.53	≤ 0.28
Southern	≤ 0.60	≤ 0.28

Pre-insulation, pre-Drywall

Yes
No
N/A

10. Cantilevered Floor joists have blocking (and air sealing) installed above supporting walls

10. Cantilevered floor joists have sealed blocking at junction with supporting wall



Pre-insulation, pre-Drywall

N/A
No
Yes

10. Cantilevered Floor joists have blocking (and air sealing) installed above supporting walls

10. Cantilevered floor joists have sealed blocking at junction with supporting wall



Pre-insulation, pre-Drywall

N/A
No
Yes

10. Cantilevered Floor joists have blocking (and air sealing) installed above supporting walls

10. Cantilevered floor joists have sealed blocking at junction with supporting wall



Pre-insulation, pre-Drywall

Yes
No
N/A

10. Cantilevered Floor joists have blocking (and air sealing) installed above supporting walls

10. Cantilevered floor joists have sealed blocking at junction with supporting wall

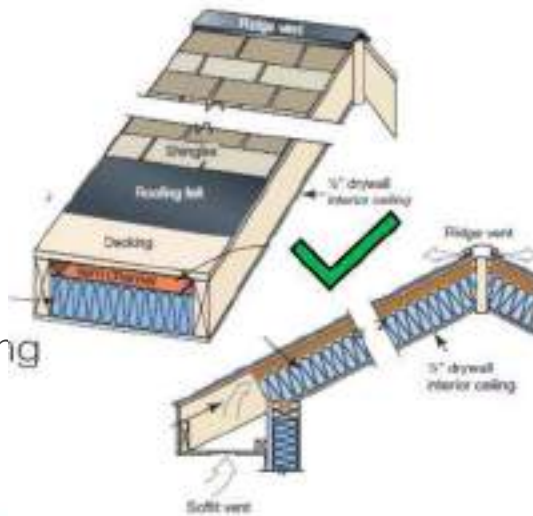


Pre-insulation, pre-Drywall

Yes
No
N/A

11. Rafters have sufficient depth provided for insulation in vaulted ceilings

11. Rafters have sufficient insulation depth for vaulted ceiling



Pre-insulation, pre-Drywall

Yes
No
N/A

12. Chases (e.g., to attic) are capped and sealed
(chase walls have interior air barrier at insulated wall)

12. Chases are capped and sealed



180

Pre-insulation, pre-Drywall

Yes
No
N/A

13. Tubs and Showers against exterior walls have insulation and sealed air barrier on interior

13. Tubs & Showers against thermal envelope walls have insulation and sealed air barrier on interior side



181

Pre-insulation, pre-Drywall

13. Tubs & Showers against thermal envelope walls have insulation and sealed air barrier on interior side



Yes
No
N/A

13. Tubs and Showers against exterior walls have insulation and sealed air barrier on interior



Pre-insulation, pre-Drywall

14. Plumbing penetrations; R-3 hot water piping (in slabs, etc.)

Yes
No
N/A

14. Plumbing penetrations sealed: through envelope floors (e.g., tub drains, supply lines, vent stacks), walls (e.g., kneewalls, crawlspaces, wall plates) and ceilings (e.g., chases and soffits) -Hot water piping buried in slabs is insulated to R-3



Pre-insulation, pre-Drywall

15. Electrical penetrations

Yes
No
N/A

15. Electrical penetrations sealed. Similar to plumbing, includes main service line entry (Best practice: locate panel box in non-insulated wall)



184

Pre-insulation, pre-Drywall

16. HVAC penetrations

Yes
No
N/A

16. HVAC penetrations sealed – Fuel lines and penetrations through chases sealed



185

Pre-insulation, pre-Drywall

Yes
No
N/A

16. HVAC penetrations sealed – Fuel lines and penetrations through chases sealed

16. HVAC
penetrations



186

Pre-insulation, pre-Drywall

Yes
No
N/A

17. Platforms in attics for HVAC & appliances are elevated for sufficient depth of insulation

17. Platforms in attics elevated
to allow room for insulation

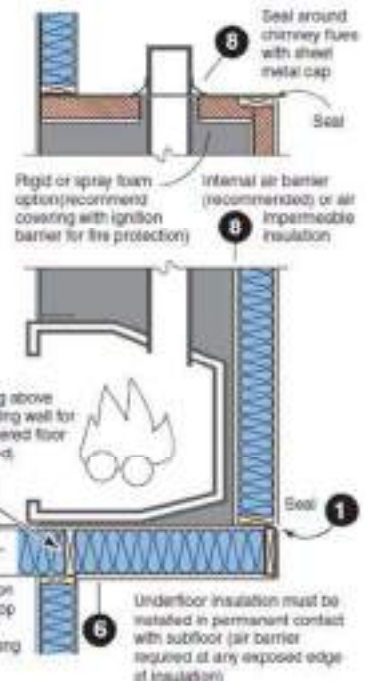


187

Pre-insulation, pre-Drywall

Yes
No
N/A

18. Fireplace inserts –
- Sheathing in chase is sealed (or exterior housewrap sealed) before insulation installed
 - Insulation coverage is complete (walls, top and bottom) and aligns with air barrier
 - Fire-rated caulk sealed at flue to cap transition (and flue includes damper)
 - Outside/combustion air duct installed and sealed (and includes shut off damper)
 - Fuel gas penetrations are sealed.
- (Best practice: fully air-seal and insulate before setting insert)



Pre-insulation, pre-Drywall

18. Fireplaces

Yes

18. Fireplace inserts –
- Sheathing in chase is sealed (or exterior housewrap sealed) before insulation installed
 - Insulation coverage is complete (walls, top and bottom) and aligns with air barrier
 - Fire-rated caulk sealed at flue to cap transition (and flue includes damper)
 - Outside/combustion air duct installed and sealed (and includes shut off damper)
 - Fuel gas penetrations are sealed.
- (Best practice: fully air-seal and insulate before setting insert)



Pre-insulation, pre-Drywall 18. Fireplaces

18. ON v/h



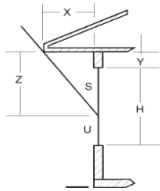
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- Sheathing in chase is sealed (or exterior housewrap sealed) before insulation installed
 - Insulation coverage is complete (walls, top and bottom) and aligns with air barrier
 - Fire-rated caulk sealed at flue to cap transition (and flue includes damper)
 - Outside/combustion air duct installed and sealed (and includes shut off damper)
 - Fuel gas penetrations are sealed.
- (Best practice: fully air-seal and insulate before setting insert)



Pre-drywall, Post-insulation

Pre-drywall, post-insulation

- Insulation installed properly



St. Louis 2018 IECC Energy Code - Comprehensive Field Inspection Checklist

YES
NO
N/A

Pre-Drywall, post-insulation (Insulation installed properly)

- | | |
|--------------------------|---|
| <input type="checkbox"/> | 1. <u>Wall insulation</u> installed in substantial contact and continuous alignment with the air barrier(s) |
| <input type="checkbox"/> | 2. <u>Wall insulation</u> neatly fills cavity (no voids, no insulation compression due to wiring & plumbing) |
| <input type="checkbox"/> | 3. <u>Attic insulation prep</u> properly performed <ul style="list-style-type: none"> • Dams and vent baffles extend over top plate of exterior walls • Dams installed at attic access and to adjacent uninsulated areas (porches & garages, etc.) • Insulation installed under elevated HVAC/appliance platforms in attics |
| <input type="checkbox"/> | 4. <u>Attic pull-down stairs</u> sealed into rough opening |
| <input type="checkbox"/> | 5. <u>Cantilevered floors</u> insulated properly (R-19) |
| <input type="checkbox"/> | 6. <u>Rim/band</u> areas insulated properly (R-20) |
| <input type="checkbox"/> | 7. <u>Ducts</u> insulated to R-8 in attics, R-6 in other unconditioned space. Visually check for sealant at seams and fittings |
| <input type="checkbox"/> | 8. <u>Floor insulation</u> supported and in full contact with subfloor sheathing |
| <input type="checkbox"/> | 9. <u>Floor assembly end-dam barriers</u> installed under attic knee walls (such as for bonus room floors above garages) |
| <input type="checkbox"/> | 10. <u>Mechanical spaces</u> receiving outdoor combustion air have continuous, air sealed and insulated thermal envelope (walls, floors, ceiling as applicable) to isolate from main house |
| <input type="checkbox"/> | 11. R-3 Hot water piping insulation installed (and <u>recirculation system</u> pipe insulation & controls) <ul style="list-style-type: none"> • Piping 3/4 inch and larger in nominal diameter • Piping serving more than one dwelling unit • Piping located outside the conditioned space • Piping from the water heater to a distribution manifold • Piping located under a floor slab & buried in piping • Supply and return piping in recirculation systems other than demand recirculation systems |

192

Pre-drywall, post-insulation

- Insulation **NOT** aligned with ceiling air barrier



WHAT'S WRONG WITH THESE PICTURES?



193



Installing Insulation



- Voids / Gaps
- Compression / Incomplete Fill
- Alignment with air barrier

194

Pre-drywall, post-insulation

1. Wall insulation in substantial contact and continuous alignment with air barrier (typically sheathing and drywall)

Yes
No
N/A

1. Wall insulation installed in substantial contact and continuous alignment with the air barrier(s)



195

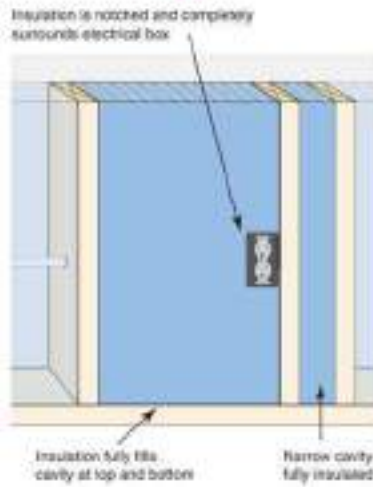
Pre-drywall, post-insulation

- 2. Wall insulation neatly fills cavity (no voids, no insulation compression due to wiring & plumbing)

Yes
No
N/A

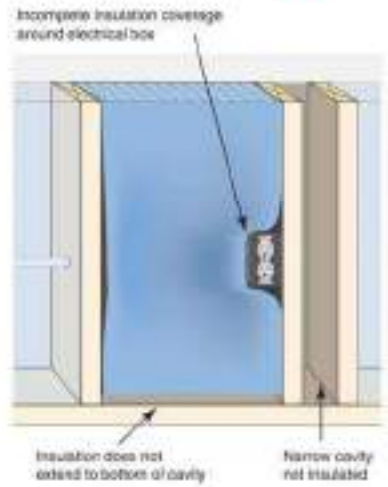
□□□ 2. Wall insulation neatly fills cavity (no voids, no insulation compression due to wiring & plumbing)

Passing Grade 



Voids / Gaps

Unacceptable installation 



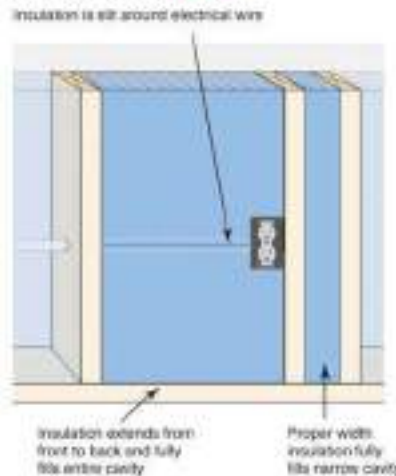
Pre-drywall, post-insulation

- 2. Wall insulation neatly fills cavity (no voids, no insulation compression due to wiring & plumbing)


Yes
No
N/A

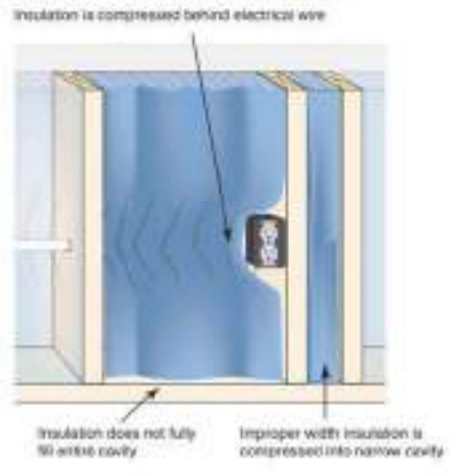
□□□ 2. Wall insulation neatly fills cavity (no voids, no insulation compression due to wiring & plumbing)

Passing Grade 



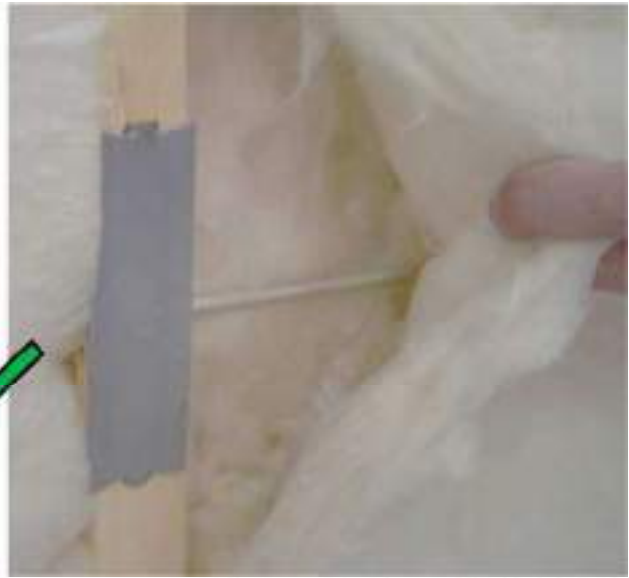
Compression / Incomplete Fill

Unacceptable Installation 



Wall Insulation Details

- Batt is slit or split to allow the wire to bisect the cavity & not compress the insulation



198

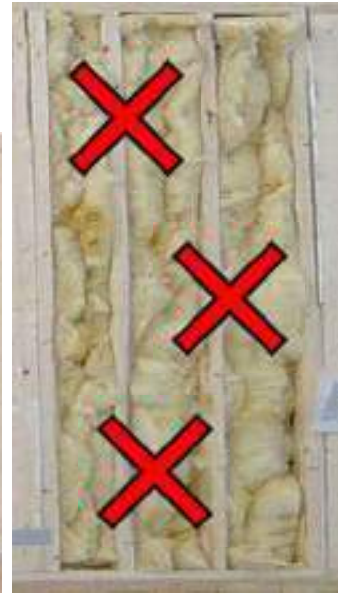
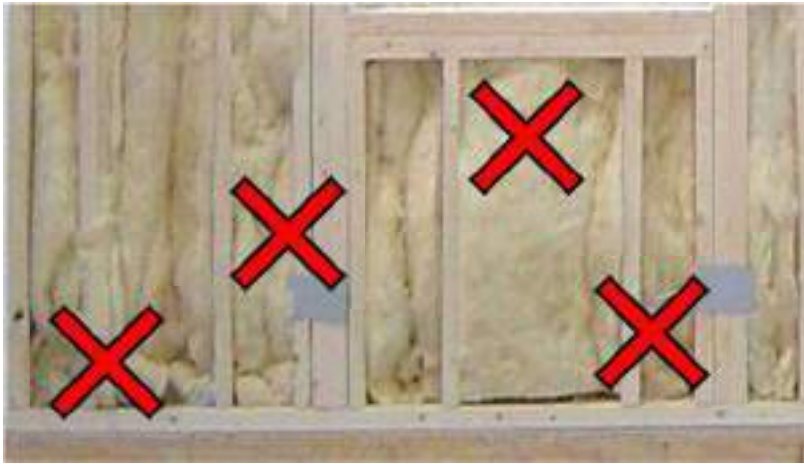
Wall Insulation Details



- Wire is compressing the insulation
- Voids around electrical outlet
- Missed a whole cavity

199

Wall Insulation Details



200



Installation Videos



201

Pre-drywall, post-insulation

100
100
100

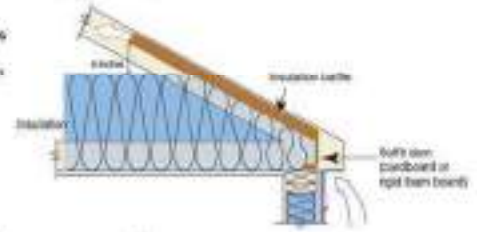
3. Attic insulation prep properly performed

- Dams and vent baffles extend over top plate of exterior walls
- Dams installed at attic access and to adjacent uninsulated areas (porches & garages, etc.)
- Insulation installed under elevated HVAC/appliance platforms in attics

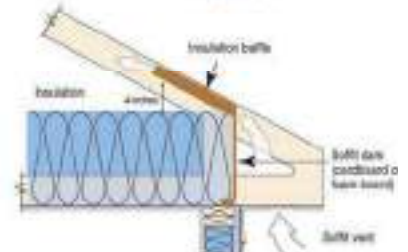
3. Attic insulation preparation (dams, baffles, elevated platforms)



Standard Truss with tapered insulation depth



Energy Truss with full height insulation (recommended)



Pre-drywall, post-insulation

3. Attic insulation prep properly performed
□□□

3. Attic insulation prep properly performed

- Dams and vent baffles extend over top plate of exterior walls
- Dams installed at attic access and to adjacent uninsulated areas (porches & garages, etc.)
- Insulation installed under elevated HVAC/appliance platforms in attics

3. Attic insulation preparation (dams, baffles, elevated platforms)



204

Pre-drywall, post-insulation

N/A
No
Yes
□□□

4. Attic pull-down stairs sealed into rough opening

4. Attic pull-down stairs sealed into rough opening



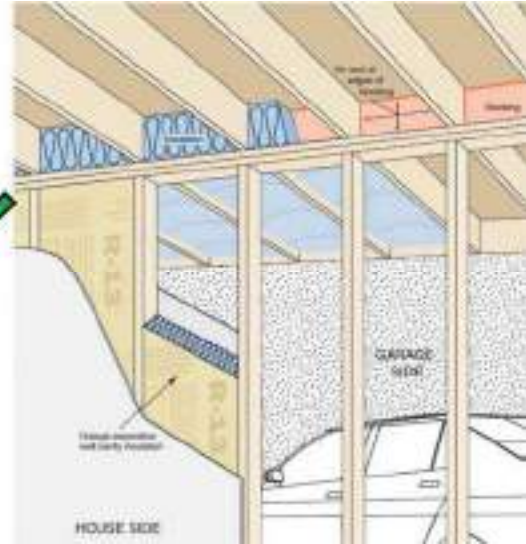
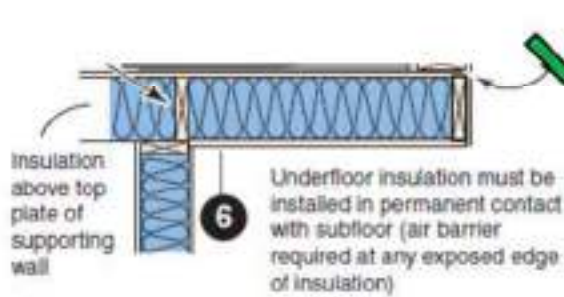
205

Pre-drywall, post-insulation

Yes
No
N/A

5. Cantilevered floors insulated properly (R-19)

5. Cantilevered floors
insulated properly



206

Pre-drywall, post-insulation

Yes
No
N/A

6. Rim/band areas insulated properly (R-20)

6. Rim/band areas
insulated properly
(R-20 or R-13+5)



Rigid
Foam
Board



Batt
Insulation

Bagged
Insulation



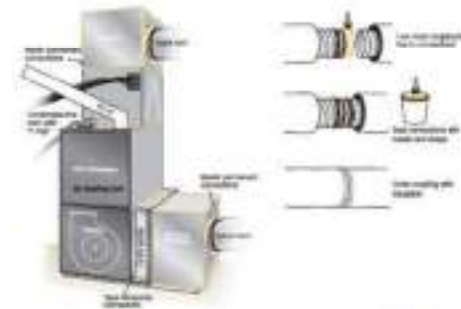
207

Pre-drywall, post-insulation

Yes
No
N/A

7. Ducts insulated to R-8 in attics, R-6 in other unconditioned space
Visually check for sealant at seams and fittings

7. Ducts insulated properly
(including boots)
Visual check for sealing



208

Pre-drywall, post-insulation

Yes
No
N/A

7. Ducts insulated to R-8 in attics, R-6 in other unconditioned space
Visually check for sealant at seams and fittings

7. Ducts insulated properly
(including boots)
Visual check for sealing



209

Pre-drywall, post-insulation

Yes
No
N/A

8. Floor insulation supported and in full contact with subfloor



8. Floor insulation supported and in full contact with subfloor sheathing



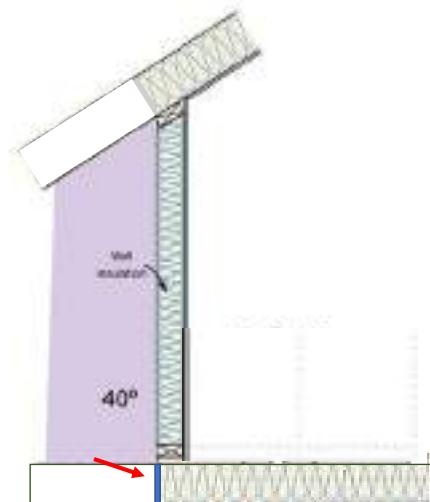
210

Pre-drywall, post-insulation

Yes
No
N/A

9. Floor assembly insulation has end dams installed under attic knee walls

9. Floor assembly end-dam barriers installed under attic knee walls (such as for bonus room floors above garages)



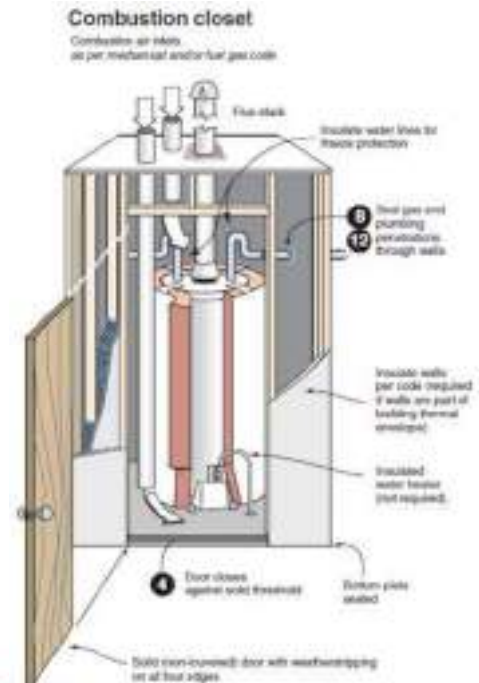
211

Pre-drywall, post-insulation

10. Mechanical spaces (i.e., combustion closets) are sealed and insulated to isolate from main house

Yes
No
N/A

10. Mechanical spaces receiving outdoor combustion air have continuous, air sealed and insulated thermal envelope (walls, floors, ceiling as applicable) to isolate from main house



212

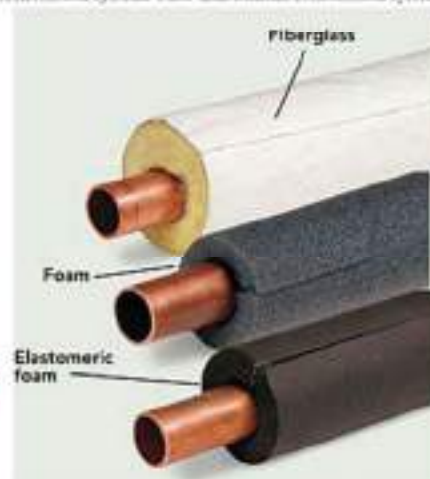
Pre-drywall, post-insulation

11. R-3 hot water pipe insulation

Yes
No
N/A

11. R-3 Hot water piping insulation installed (and recirculation system pipe insulation & controls)

- Piping 1/2 inch and larger in nominal diameter
- Piping serving more than one dwelling unit
- Piping located outside the conditioned space
- Piping from the water heater to a distribution manifold
- Piping located under a floor slab & buried in piping
- Supply and return piping in recirculation systems other than demand recirculation systems



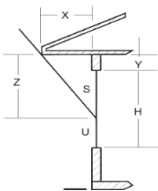
213

Final Inspection

214

Final Inspection

- Confirm all items prior to Certificate of Occupancy



Final inspection (confirm prior to Certificate of Occupancy)

1. Blower door and duct leakage passing results correctly displayed on energy code certificate
2. Mechanical ventilation system installed for homes < 5 ACH50
3. Duct boots insulated and sealed to drywall and/or subfloor
4. Underfloor insulation installed in complete contact with air barrier and permanently secured in place (e.g., wire staves)
5. Crawlspace has complete (min. 6-mil poly) vapor barrier (overlapped and sealed to foundation)
6. Conditioned Crawlspace Wall has insulation installed as per code (402.2.11)
7. Basement wall insulated as per code (~~R-13 cavity or R-10 continuous for CZ 4~~; amended to R-0)
8. Attic access (pull-down stairs or hatch) meets R-38 insulation and air sealing requirements (pull-down stairs door is sealed into rough opening)
9. Utility (e.g., gas piping) penetrations sealed at exterior.
10. Plumbing penetrations in drywall are sealed
11. Attic Ceiling insulation is properly installed: coverage is consistent, proper depth throughout
 - Attic contains Loose-fill Insulation Card and Rulers (1 per 300 sf)
 - Dams and vent baffles extend over top plate of exterior walls at eave/soffit vents
 - Dams installed at attic access and to adjacent uninsulated portions (porches & garages, etc.)
 - Insulation shield around appliance vent pipes and chimneys
12. Refrigerant line-set insulation is protected from elements and air sealed at envelope junction
13. Efficient lighting for 90% of bulbs— CFL's, linear fluorescent & LED (not incandescent or halogen)

215

Final inspection

1. Blower door (< 3 ACH₅₀) and duct leakage (≤ 4%) passing results correctly obtained and displayed on energy code certificate

N/A
No
Yes

1. Blower door and duct leakage passing results correctly displayed on energy code certificate



216

Final inspection

1. Blower door and duct leakage passing results correctly obtained and displayed on energy code certificate

N/A
No
Yes

1. Blower door and duct leakage passing results correctly displayed on energy code certificate



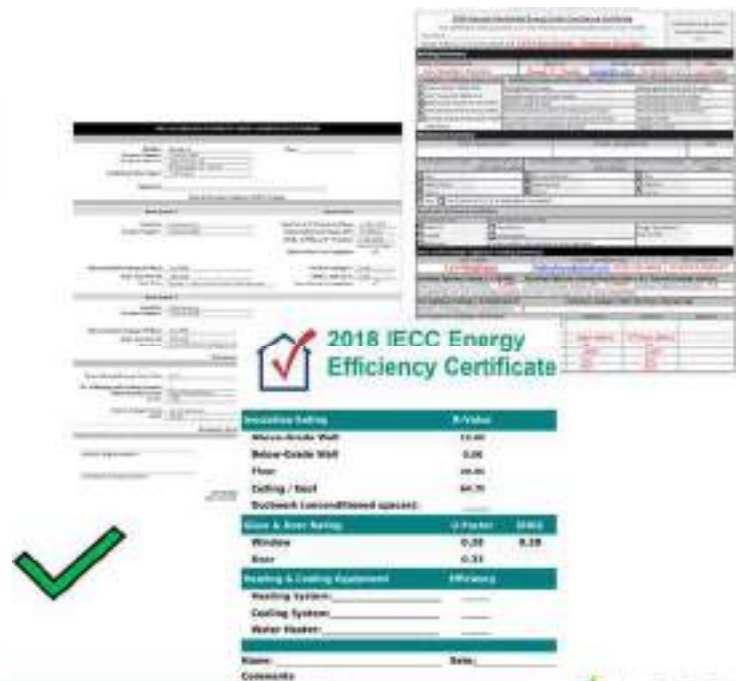
217

Final inspection

Yes
No
N/A

1. Blower door and duct leakage passing results correctly displayed on energy code certificate

1. Blower door and duct leakage passing results correctly obtained and displayed on **energy code certificate**



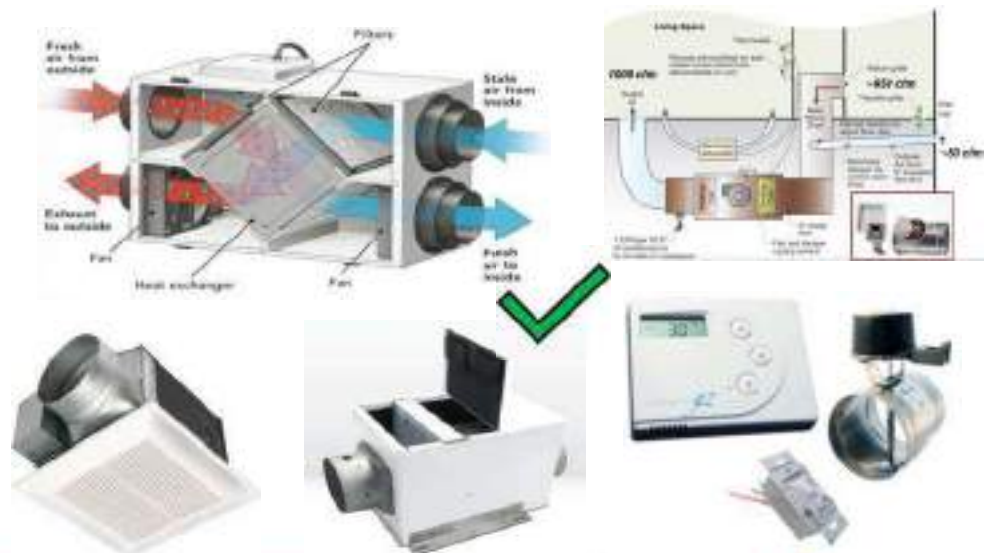
218

Final inspection

Yes
No
N/A

2. Mechanical ventilation system installed for homes < 5 ACH50

2. Mechanical ventilation system installed for homes < 5 ACH50 (as per IRC)



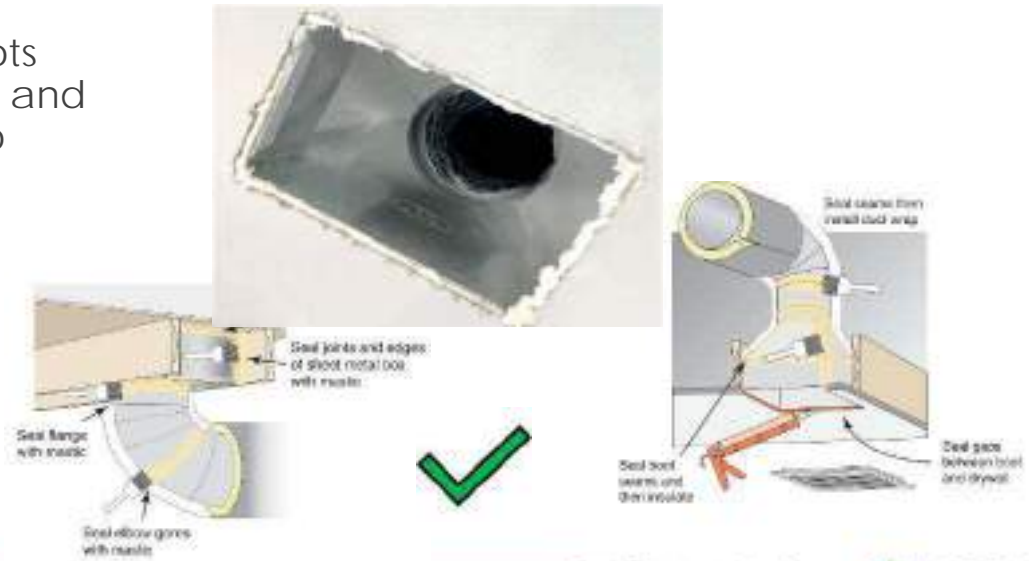
219

Final inspection

Yes
No
N/A

3. Duct boots insulated and sealed to drywall and/or subfloor

3. Duct boots insulated and sealed to drywall/subfloor



220

Final inspection

Yes
No
N/A

4. Underfloor insulation installed in complete contact with air barrier and permanently secured in place (e.g., wire staves)

4. Underfloor insulation installed in complete contact with air barrier and secured



221

Final inspection

Yes No N/A

4. Underfloor insulation installed in complete contact with air barrier and permanently secured in place (e.g., wire staves)

4. Underfloor insulation installed in complete contact with air barrier and secured



222

Final inspection

Yes No N/A

4. Underfloor insulation installed in complete contact with air barrier and permanently secured in place (e.g., wire staves)

4. Underfloor insulation installed in complete contact with air barrier and secured



223

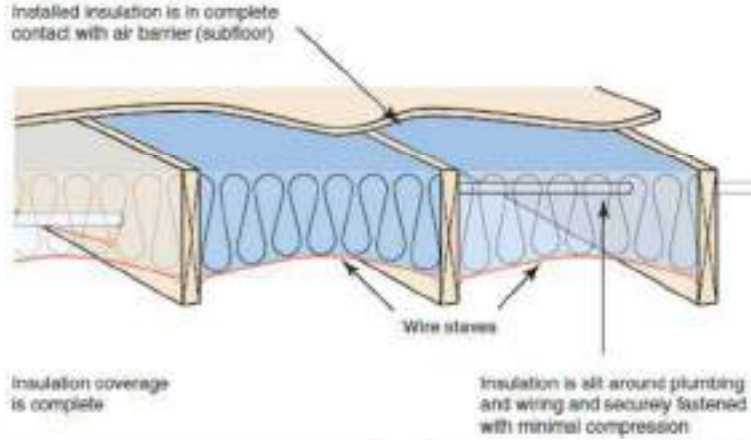
Final inspection

Yes
No
N/A

4. Underfloor insulation installed in complete contact with air barrier and permanently secured in place (e.g., wire staves)

Passing Grade 

4. Underfloor insulation installed in complete contact with air barrier and secured

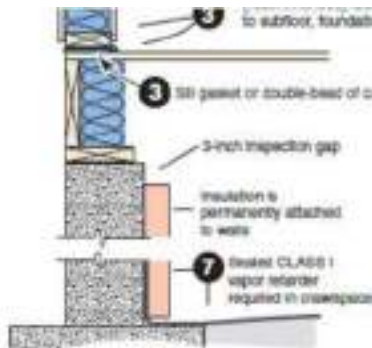


Final inspection

Yes
No
N/A

5. Crawlspace has complete (min. 6-mil poly) vapor barrier (overlapped and sealed to foundation)

5. Standard vented and conditioned crawlspaces have 6-mil poly vapor retarder sealed to foundation



Final inspection

Yes No N/A

6. Conditioned Crawspace Wall has insulation installed as per code (402.2.11)

6. Conditioned crawlspaces have wall insulation per code (402.2.11) (R-10 continuous for CZ-4)

R402.2.11 Crawl space walls. As an alternative to insulating floors over crawl spaces, crawl space walls shall be insulated provided that the crawl space is not vented to the outdoors. Crawl space wall insulation shall be permanently fastened to the wall and shall extend downward from the floor to the finished grade elevation and then vertically or horizontally for not less than an additional 24 inches (610 mm). Exposed earth in unvented crawl space

foundations shall be covered with a continuous Class I vapor retarder in accordance with the International Building Code or International Residential Code, as applicable. Joints of the vapor retarder shall overlap by 6 inches (153 mm) and be sealed or taped. The edges of the vapor retarder shall extend not less than 6 inches (153 mm) up stem walls and shall be attached to the stem walls.



226

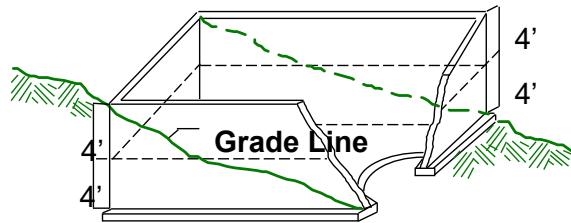
Final inspection

Yes No N/A

7. Basement wall insulated as per code (R-13 cavity or R-10 continuous for CZ-4; amended to R-0)

7. Basement wall insulated as per code (R-13 cavity or R-10 continuous for CZ-4)

Note: St. Louis amended to R-0



227

Final inspection

Yes
No
N/A

7. Basement wall insulated as per code (~~R-13 cavity or R-10 continuous for CZ-4; amended to R-0~~)

7. Insulated basement wall methods

Cellulose blanket/batt



Rigid foil-faced poly-iso foam board



Fiberglass batt w/ vinyl backing



Final inspection

Yes
No
N/A

7. Basement wall insulated as per code (~~R-13 cavity or R-10 continuous for CZ-4; amended to R-0~~)

7. Insulated basement wall methods

Rigid foam board



Fiberglass batt in AGW, foam board on concrete



Spray Polyurethane Foam



Final inspection

Yes
No
N/A

7. Basement wall insulated as per code (R-13 cavity or R-10 continuous for CZ 4; amended to R-0)

7. Insulated basement wall methods



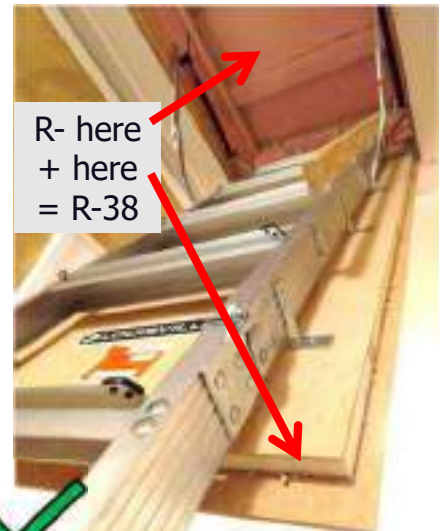
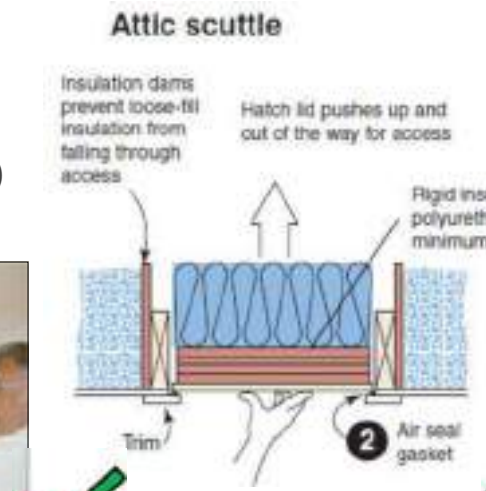
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Final inspection

Yes
No
N/A

8. Attic access (pull-down stairs or hatch) meets R-38 insulation and air sealing requirements (pull-down stairs door is sealed into rough opening)

8. Attic access (pull-down stairs or hatch) meets air sealing and insulation (*R-38) requirements



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Final inspection

Yes No N/A

8. Attic access (pull-down stairs or hatch) meets R-38 insulation and air sealing requirements (pull-down stairs door is sealed into rough opening)

8. Attic access (pull-down stairs or hatch) meets air sealing and insulation (*R-38) requirements



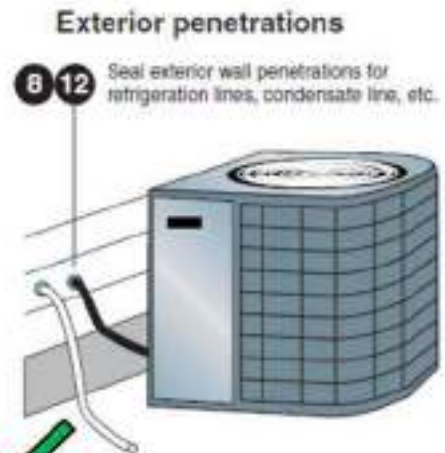
232

Final inspection

Yes No N/A

9. Utility (e.g., gas piping) penetrations sealed at exterior

9. Utility (e.g, gas piping) penetrations sealed



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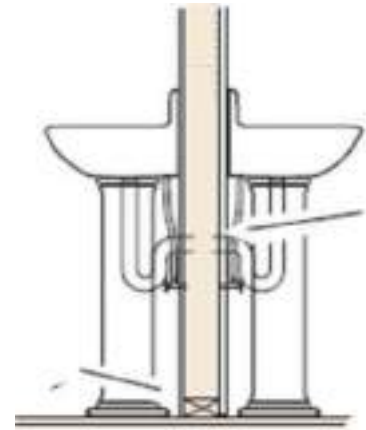
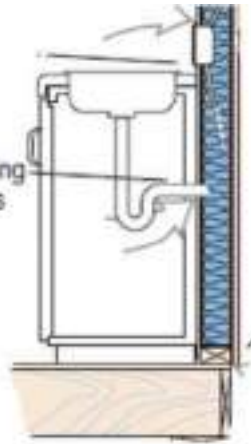
Final inspection

Yes No N/A
 10. Plumbing penetrations in drywall are sealed

10. Plumbing penetrations sealed to drywall



Seal plumbing penetrations



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Before ceiling insulation...

Drywall is the only ceiling Air Barrier

- After drywall, but before ceiling insulation is added, interior wall plate leak paths are sealed with caulk, foam, or gaskets
- Light fixture boxes are caulked
- Bath vent fan rough openings sealed with foam and caulked to the drywall



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Final inspection

Yes
No
N/A

11. Attic Ceiling insulation is properly installed: coverage is consistent, proper depth throughout

- Attic contains Loose-fill Insulation Card and Rulers (1 per 300 sf)
- Dams and vent baffles extend over top plate of exterior walls at eave/soffit vents
- Dams installed at attic access and to adjacent uninsulated portions (porches & garages, etc.)
- Insulation shield around appliance vent pipes and chimneys

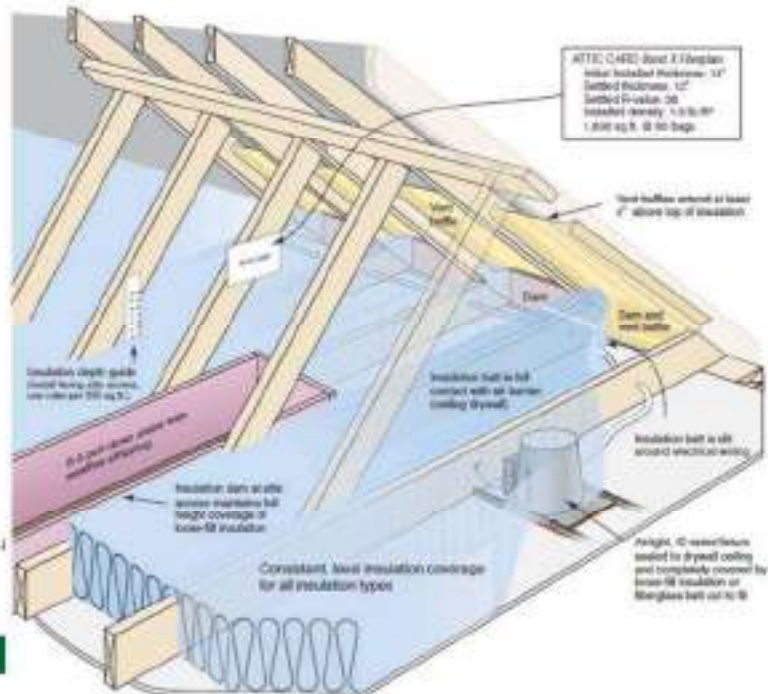
11. Attic ceiling insulation is consistent, proper depth throughout (card & rulers, dams & baffles, shields)



Final inspection

11. Attic ceiling insulation is consistent, proper depth throughout (card & rulers, dams & baffles, shields)

Passing Grade



11. Attic Ceiling insulation is properly installed: coverage is consistent, proper depth throughout
- Attic contains loose-fill Insulation Card and Rulers (1 per 300 sf)
 - Dams and vent baffles extend over top plate of exterior walls at eave/soffit vents
 - Dams installed at attic access and to adjacent uninsulated portions (porches & garages, etc.)
 - Insulation shield around appliance vent pipes and chimneys

Final inspection

Yes No N/A

11. Attic Ceiling Insulation is properly installed: coverage is consistent, proper depth throughout

- Attic contains Loose-fill Insulation Card and Rulers (1 per 300 sf)
- Dams and vent baffles extend over top plate of exterior walls at eave/soffit vents
- Dams installed at attic access and to adjacent uninsulated portions (porches & garages, etc.)
- Insulation shield around appliance vent pipes and chimneys

11. Attic ceiling insulation is consistent, proper depth throughout (card & rulers, dams & baffles, shields)



Final inspection

Yes No N/A

11. Attic Ceiling Insulation is properly installed: coverage is consistent, proper depth throughout

- Attic contains Loose-fill Insulation Card and Rulers (1 per 300 sf)
- Dams and vent baffles extend over top plate of exterior walls at eave/soffit vents
- Dams installed at attic access and to adjacent uninsulated portions (porches & garages, etc.)
- Insulation shield around appliance vent pipes and chimneys

11. Attic ceiling insulation is consistent, proper depth throughout (card & rulers, dams & baffles, shields)

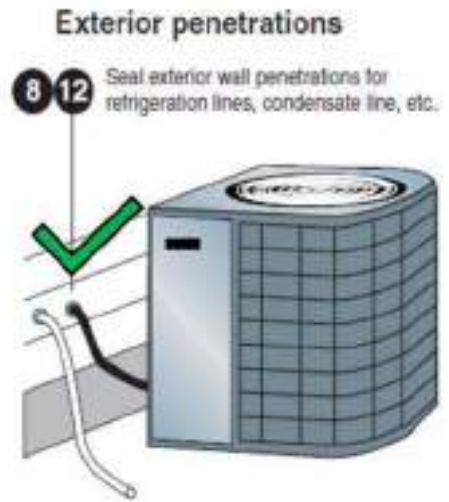


Final inspection

Yes
No
N/A

12. Refrigerant line-set insulation is protected from elements and air sealed at envelope junction

12. Refrigerant line-set insulation is protected (and air sealed)



Final inspection

Yes
No
N/A

13. Efficient lighting for 90% of bulbs– CFL's, linear fluorescent & LED (not incandescent or halogen)

13. Efficient light bulbs – 90% are fluorescents, CFL or LED



Biggest Changes in IECC 2021

- Redrawn Climate Zones (6 CZ's in MO)
- Improved Window Ufactors & Wall and Ceiling R-values
- Attic pull-down stairs – R-13 okay for CZ1-4
- Floor insulation – 3 options
- Basement option details
- Sunrooms and heated garage separation
- Ducts Testing on all systems
 - Ducts inside, < 8% Total Leakage
 - Ducts outside, < 4% Total Leakage
- Verified fan (kitchen, bath, whole house) airflow
- All efficient lighting and controls
- Must choose your Additional Efficiency Package



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Sample Saving Energy Efficient Mortgage

SAMPLE COMPARISON of HOMEOWNER COSTS *		
	Older Existing Home	Same Home with \$10,000 Energy Improvements
Home Price	\$200,000	\$210,000
Mortgage Amount (96% of Price)	\$192,000	\$201,600
Monthly Payment ** (30-year mortgage at 5.5%, rounded)	\$1,090	\$1,145
Monthly Energy Bills (Electric, Gas)	\$186	\$110
Monthly Cost of Homeownership	\$1,276	\$1,255
Monthly Savings	n/a	\$21
Home Comfort During Hot or Cold	---	+++

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Wrap up and Q&A

Thank you!

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